

# WORLDONE PRIVATE LIMITED

(formerly known as WORLDONE TRADING PRIVATE LIMITED)

**Registered Office:** Plot No. 2, Sector – 32, Gurgaon, Haryana- 122001, India

**Corporate Identity Number (CIN):** U51909HR1999PTC103218;

**E-mail:** [secretarial@worldonebusiness.com](mailto:secretarial@worldonebusiness.com); **Tel:** 0124-6616112

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## SUMMARY TERM SHEET

Issuer	Worldone Private Limited ("WorldOne")
Corporate Guarantor	OPJ Trading Private Limited
Target	Jindal Power Limited
Issue Size	INR 635 Crs
Objects of the Issue	<ul style="list-style-type: none"><li>For part financing of the Acquisition of Target by Issuer</li><li>For costs and expenses incurred in connection with the Issue</li></ul>
Instrument	Secured, listed, rated, redeemable, non-convertible debentures ("Debenture"/ "NCD")
Nature and status of Bonds	Senior
Issuance Mode	Private Placement
Convertibility	Non - Convertible
Trading Mode	Demat
Credit Rating	CARE BBB: Stable
Face Value	INR 10,00,000 (Indian Rupees Ten Lakhs) per instrument
Premium/ Discount on Issue	Not applicable
Issue Price	At par.  INR 10,00,000 (Indian Rupees Ten Lakhs) per instrument
Premium/ Discount on redemption	Not applicable
Maturity	36 months
Redemption/ Maturity Date	30 November 2023- 12.272%

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	30 May 2024- 3.912%  29 November 2024- 3.934%  30 May 2025- 79.882%
Lock-in-Period	13 months from the Deemed Date of Allotment
Minimum Application	1 Debenture and in multiples of 1 thereafter
Put Option	Not applicable
Call Option	Not applicable
Call Option Price	Not applicable
Call Notification Time	Not applicable
Coupon Rate	Nil To be paid as Redemption Premium on final redemption date to get Yield of 13.5%
Step Up/ Step Down Coupon Rate	Yield Step Up Event: Rating Downgrade <ul style="list-style-type: none"><li>0.50% on every notch downgrade of credit rating of Target to BBB or below (CRISIL/ICRA/Fitch/India Ratings/ CARE).</li></ul> Loan To Value <ul style="list-style-type: none"><li>2% p.a from end of 18 months in case of an LTV Breach Event (as more particularly set out in Debenture Trust Deed)</li></ul>
Coupon Payment Frequency	Coupon/ Yield on Final Maturity Date
Coupon / Interest Payment Date	Friday, 30 May, 2025 ( as redemption premium)
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	Not Applicable

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Default Interest Rate	Without prejudice to the other rights of the Debenture Trustee a) if such Event of Default is continuing for a period of up to 90 (ninety) calendar days, 2% per annum (compounded on an annual basis); and b) if such Event of Default is continuing for a period of more than 90 (ninety) calendar days, 2% per month (compounded on a monthly basis) c) in respect of any Event of Default (other than an Event of Default under paragraph 10.1 ( <i>Non-Payment</i> ) of DTD), 2% per annum (compounded on an annual basis) d) In case of delay in listing of the debt securities beyond 4 working days from the Issue Closing Date, the Issuer will pay additional interest @ 1% p.a. over the coupon rate from the Deemed Date of Allotment till due listing of such Debentures e) In case of delay in execution of the DTD and the security documents within the period specified, the Issuer shall without prejudice to any liability arising on account of violation of the provisions of the Act and these Regulations, the Company shall also pay interest of at least 2% (two percent) per annum to the debenture holder, over and above the agreed coupon rate, till the execution of the security document.
Day Count Basis	Actual / Actual
Interest on Application Money	Same as applicable Yield
Listing	WDM segment of BSE
Trustees	Catalyst Trusteeship Limited
Depository	NSDL
Registrars	Link Intime India Pvt Ltd
Settlement	Dematerialised form only
Business Day Convention	A day (other than a Saturday or a Sunday) on which banks are open for general business in Mumbai and Delhi.
Record Date	5 days
Payment Mode	Date falling 5 days prior to the Due Date on which that payment is to be paid by the Company to the Debenture Holders.
Eligible Investors	<ul style="list-style-type: none"><li>• Resident Individuals</li><li>• Hindu Undivided Family,</li></ul>

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	<ul style="list-style-type: none"><li>• Trust,</li><li>• Limited Liability Partnerships, Partnership Firm(s),</li><li>• Portfolio Managers and Foreign Portfolio Investors registered with SEBI,</li><li>• Association of Persons,</li><li>• Companies and Bodies Corporate including Public Sector Undertakings.</li><li>• Commercial Banks, Regional Rural Banks, Financial Institutions</li><li>• Insurance Companies, Mutual Funds/ Alternative Investment Fund (AIF),</li><li>• and any other investor eligible to invest in these Debentures</li></ul>
Non-Eligible classes of Investors	Not applicable
Transaction Documents	Including <ul style="list-style-type: none"><li>• Debenture Trust Deed</li><li>• Debenture Trustee Agreement</li><li>• Pledge Agreements</li><li>• Each Pledge Power of Attorney</li><li>• Deed of Hypothecation</li><li>• Placement Memorandum</li><li>• Corporate Guarantee</li></ul>
Conditions precedent to subscription of Bonds	As set out in the Debenture Trust Deed
Conditions subsequent to subscription of Bonds	As set out in the Debenture Trust Deed
Cross Default	As provided in Clause 10.5 ( <i>Cross Default</i> ) of the Debenture Trust Deed.
Role and Responsibilities of Trustees	As per SEBI (Debenture Trustee) Regulations, 1993, SEBI (Issue and Listing of Debt Securities) Regulation, 2008, Companies Act, the simplified listing agreement(s), each as amended from time to time.
Governing Law and Jurisdiction	Indian law  Courts at New Delhi and Mumbai. No Secured Party shall be prevented from taking proceedings relating to a Dispute in any other courts with jurisdiction. To

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	the extent allowed by law, the Secured Parties may take concurrent proceedings in any number of jurisdictions.
Additional Covenants	As per Schedule 4 of the Debenture Trust Deed being customary covenants for financings of this nature
Applicable RBI Guidelines	
Prohibition on Purchase/ Funding of Bonds	Not applicable
Issue Opening Date	27 May 2022
Issue Closing Date	27 May 2022
Pay In Dates	30 May 2022
Deemed Date of Allotment	30 May 2022

**For WORLDONE PRIVATE LIMITED**

**Rajeev Jain**  
**Director**  
**DIN: 00053627**