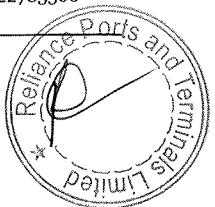


Term Sheet

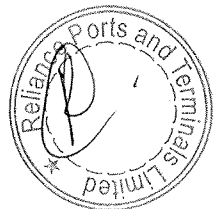
Issuer	Reliance Ports And Terminals Limited		
Instrument	Secured Redeemable Non-Convertible Debentures – PPD 7		
Issue Size	Rs. 2,000 Crore		
Number of Debentures	20,000		
Face Value	Rs.10,00,000/- per Debenture		
Object of Issue	Proceeds of the Issue are proposed to be used for various purposes in the normal course of business including capital expenditure and / or refinancing of existing debts and / or subscribing to preference shares of infrastructure subsidiaries. The proceeds of the Issue will not be used to invest in capital markets and real estate.		
Tenor	10 years from the Deemed Date of Allotment.		
Redemption	At par, at the end of 10 years from the Deemed Date of Allotment.		
Coupon Rate	7.90% p.a.		
Day Count	Actual/Actual		
Deemed Date of Allotment	November 18, 2016		
Interest Payment with Coupon Payment Dates	Interest shall accrue, at the Coupon Rate, on the outstanding value of the Debentures annually and on Redemption Date of Debenture as follows:		
	Cash Flows	Day & Date	No. of Days in Coupon Period
	1 st Coupon Payment	Monday, November 20, 2017	367
	2 nd Coupon Payment	Monday, November 19, 2018	364
	3 rd Coupon Payment	Monday, November 18, 2019	364
	4 th Coupon Payment	Wednesday, November 18, 2020	366
	5 th Coupon Payment	Thursday, November 18, 2021	365
	6 th Coupon Payment	Friday, November 18, 2022	365
	7 th Coupon Payment	Monday, November 20, 2023	367
	8 th Coupon Payment	Monday, November 18, 2024	364
	9 th Coupon Payment	Tuesday, November 18, 2025	365
	10 th Coupon Payment	Wednesday, November 18, 2026	365

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat



	<p>If any of the Coupon Payment Date(s) other than the ones falling on the Redemption Date, falls on a day that is not a Business Day, interest will be payable on the immediately succeeding Business Day, which becomes the Coupon Payment Date for that Coupon, along with interest for such additional period. Further, interest for such additional period so paid, shall be deducted out of the interest payable on the next Coupon Payment Date.</p>
Redemption Date:	The date of Redemption is Wednesday, November 18, 2026
Security	<p>The Debentures shall be secured by;</p> <ul style="list-style-type: none"> (i) a pari passu charge by way of hypothecation over; <ul style="list-style-type: none"> (a) all rights, title, interest, benefit, claims and demands in, to, or in respect of fixed assets of the Company (excluding those already hypothecated to existing rupee loan lenders of the Company) and (b) movable assets consisting of current assets, (including current investments), loans & advances and investments in redeemable securities of the Company (excluding those already hypothecated to existing rupee loan lenders of the Company) and (ii) a pari passu charge by way of mortgage on a specific immovable property of the Company <p>Asset cover to the extent of minimum 1.25 times of the outstanding Debentures to be maintained at all times till the Redemption Date.</p>
Call/Put Options	None
Debenture Trustee	Axis Trustee Services Limited
Listed/Unlisted	Received in principle approval for listing from BSE Limited



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