

Term Sheet

Issuer	Reliance Ports And Terminals Limited																																	
Instrument	Secured Redeemable Non-Convertible Debentures – PPD 6																																	
Issue Size	Rs. 2,000 Crore																																	
Number of Debentures	20,000																																	
Face Value	Rs.10,00,000/- per Debenture																																	
Object of Issue	Proceeds of the Issue are proposed to be used for various purposes in the normal course of business including capital expenditure and / or refinancing of existing debts and / or subscribing to preference shares of infrastructure subsidiaries. The proceeds of the Issue will not be used to invest in capital markets and real estate.																																	
Tenor	10 years from the Deemed Date of Allotment.																																	
Redemption	At par, at the end of 10 years from the Deemed Date of Allotment.																																	
Coupon Rate	7.95% p.a.																																	
Day Count	Actual/Actual																																	
Deemed Date of Allotment	October 28, 2016																																	
Interest Payment with Coupon Payment Dates	<p>Interest shall accrue, at the Coupon Rate, on the outstanding value of the Debentures annually and on Redemption Date of Debenture as follows:</p> <table border="1"> <thead> <tr> <th>Cash Flows</th> <th>Day & Date</th> <th>No. of Days in Coupon Period</th> </tr> </thead> <tbody> <tr> <td>1st Coupon Interest Payment</td> <td>Monday, October 30, 2017</td> <td>367</td> </tr> <tr> <td>2nd Coupon Payment</td> <td>Monday, October 29, 2018</td> <td>364</td> </tr> <tr> <td>3rd Coupon Payment</td> <td>Monday, October 28, 2019</td> <td>364</td> </tr> <tr> <td>4th Coupon Payment</td> <td>Wednesday, October 28, 2020</td> <td>366</td> </tr> <tr> <td>5th Coupon Payment</td> <td>Thursday, October 28, 2021</td> <td>365</td> </tr> <tr> <td>6th Coupon Payment</td> <td>Friday, October 28, 2022</td> <td>365</td> </tr> <tr> <td>7th Coupon Payment</td> <td>Monday, October 30, 2023</td> <td>367</td> </tr> <tr> <td>8th Coupon Payment</td> <td>Monday, October 28, 2024</td> <td>364</td> </tr> <tr> <td>9th Coupon Payment</td> <td>Tuesday, October 28, 2025</td> <td>365</td> </tr> <tr> <td>10th Coupon Payment</td> <td>Wednesday, October 28, 2026</td> <td>365</td> </tr> </tbody> </table>	Cash Flows	Day & Date	No. of Days in Coupon Period	1 st Coupon Interest Payment	Monday, October 30, 2017	367	2 nd Coupon Payment	Monday, October 29, 2018	364	3 rd Coupon Payment	Monday, October 28, 2019	364	4 th Coupon Payment	Wednesday, October 28, 2020	366	5 th Coupon Payment	Thursday, October 28, 2021	365	6 th Coupon Payment	Friday, October 28, 2022	365	7 th Coupon Payment	Monday, October 30, 2023	367	8 th Coupon Payment	Monday, October 28, 2024	364	9 th Coupon Payment	Tuesday, October 28, 2025	365	10 th Coupon Payment	Wednesday, October 28, 2026	365
Cash Flows	Day & Date	No. of Days in Coupon Period																																
1 st Coupon Interest Payment	Monday, October 30, 2017	367																																
2 nd Coupon Payment	Monday, October 29, 2018	364																																
3 rd Coupon Payment	Monday, October 28, 2019	364																																
4 th Coupon Payment	Wednesday, October 28, 2020	366																																
5 th Coupon Payment	Thursday, October 28, 2021	365																																
6 th Coupon Payment	Friday, October 28, 2022	365																																
7 th Coupon Payment	Monday, October 30, 2023	367																																
8 th Coupon Payment	Monday, October 28, 2024	364																																
9 th Coupon Payment	Tuesday, October 28, 2025	365																																
10 th Coupon Payment	Wednesday, October 28, 2026	365																																

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

