



Powering a Sustainable Future

SUMMARY TERM SHEET

Issuer	FRV India Solar Park-II Private Limited
Issue Size	205 Unlisted Redeemable Non- Convertible Secured Debentures
Objects of the Issue	<p>To part finance the construction, completion, ownership and initial operation of the Project</p> <p>Project implies the solar power project of contracted capacity of 50 MWac, located in Ananthapuramu Solar Park being developed by the Andhra Pradesh Solar Power Corporation Private Limited at Galiveedu Mandal, District Kadapa, Andhra Pradesh</p>
Instrument	Unlisted Redeemable Non- Convertible Secured Debentures
Nature and status of Bonds	Unlisted Redeemable Non- Convertible Secured Debentures
Issuance Mode	Dematerialized Mode
Convertibility	Non- Convertible
Trading Mode	Non -Tradeable
Credit Rating	Not Applicable
Face Value	INR 10,00,000/- each
Premium/ Discount	Nil

FRV India Solar Park-II Private limited
Regd. Office: Unit No.5C, Fifth Floor, Aria Tower, JW Marriot Hotel,
Delhi-Aerocity, Asset Area-4, New Delhi Dl 110037
CIN: U40106DL2016FTC325401 Email: joseluis.blasco@frv.com





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on Issue	
Issue Price	INR 10,00,000/- each
Premium/ Discount on redemption	Nil
Maturity	September 15, 2035
Redemption/ Maturity Date	September 15, 2035
Lock-in-Period	Nil, subject to any regulatory restrictions
Minimum Application	Not Applicable
Put Option	Not Applicable
Call Option	Not Applicable
Call Option Price	Not Applicable
Call Notification Time	Not Applicable
Coupon Rate	11.65% (to be reduced to 11.35% on achieving the Project Financial completion Date or on 22 June 2019, whichever is later)
Step Up/Step Down Rate	11.65% (to be reduced to 11.35% on achieving the Project Financial completion Date or on 22 June 2019, whichever is later)

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Coupon Payment Frequency	Quarterly
Coupon / Interest Payment Date	September 15, December 15, March 15 and June 15 in each year
Coupon Type	Variable
Default Interest Rate	2% per annum over and above the applicable Interest Rate
Day Count Basis	365 Day Year
Interest on Application Money	Not Applicable
Listing	Unlisted
Trustees	Vistra ITCL (India) Limited
Depository	National Securities Depository Limited (NSDL) for both Issuer and Lender
Registrars	Karvy Computershare Pvt Ltd
Settlement	Maturity
Business Day Convention	A day (other than a Saturday or Sunday) on which banks are open for business generally in Delhi, India, London, United Kingdom and Washington D.C., United States of America and Amsterdam, the Netherlands
Record Date	Date of Maturity
Payment Mode	Direct Online Mode

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Transaction Documents	Debenture Trust Deed; Common Terms Schedule
Conditions precedent to subscription of Bonds	As per transaction documents
Conditions subsequent to subscription of Bonds	As per transaction documents
Governing Law and Jurisdiction	Indian Law
Additional Covenants	Not Applicable
Applicable RBI Guidelines	FPI Guidelines
Pay In Dates	September 15, December 15, March 15 and June 15 in each year

Signature :

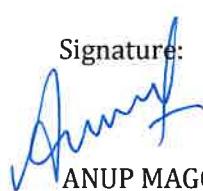


Name : SOMVEER DAHIYA

Designation : Authorized Signatory

Date : 11/10/2018

Signature:



ANUP MAGGU

Authorized Signatory

11/10/2018

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