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CIN : U26109DL2005PLC143705

TERM SHEET OF 9.65 %, 8,11,39,200 SECURED NON-CONVERTIBLE DEBENTURES (NCD)

- (a) Such 9.65 %, 8,11,39,200 Secured Non - Convertible Debentures (NCD) shall be Non Cumulative and Non – Convertible.
- (b) Such 9.65 %, 8,11,39,200 Secured Non - Convertible Debentures (NCD) proposed to be issued at face value of Rs. 10 each per share.
- (c) Such Secured Non - Convertible Debentures (NCD) shall have rate of interest of 9.65% p.a.
- (d) Such 9.65 %, Secured Non - Convertible Debentures (NCD) shall be redeemed as per the following redemption chart:

Years	2017-18	2018-19	2019-20	2021-22	2022-23	2023-24
Amount (Cr)	4.00	16.00	10.00	17.05	17.05	17.05

**Certified True Copy
For Gold Plus Glass Industry Limited**

Jimmy Tyagi
Whole-time Director
DIN: 00005341

