

# National Highways Authority of India

(An autonomous body under Ministry of Road Transport & Highways,  
Government of India)

Office : G-5&6, Sector-10, Dwarka, New Delhi-110075

Tel.: 011-25074100 Ext: 3560 & 3530

## Terms Sheet of 54 EC Capital Gains Bonds of NHAI for the year 2021-22 (Tr-XXII)

Credit Rating	"Highest credit rating i.e. CARE AAA/Stable by CARE Ltd, CRISIL AAA/Stable by CRISIL Ltd, ICRA AAA/Stable by ICRA Ltd & IND AAA/Stable by India Rating (Fitch)"
Face Value	Rs. 10000/- per Bond
Issue price	Rs. 10000/- per Bond
Minimum application size	One Bond of Rs. 10,000/-
Maximum application size	500 Bonds of Rs.10,000/- each (Rs.50,00,000) subject to fulfillment of other conditions as specified in Income Tax Act 1961. As per the provision of sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f. 1-4-2015) " provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees"
Size of the Issue	Rs.5,000 Crore
Mode of Subscription	100% on application
Deemed Date of Allotment	Last day of the month during which the application amount has been cleared and credited to NHAI's collection account
Transferability	The Bonds are non-transferable, non-negotiable and cannot be Offered as a security for any loan or advance
Maturity	At par, 5 years from Deemed Date of Allotment
Interest payment	Annually On 1st April and Final Interest at the time of Maturity
Coupon rate	Payable @5.00% annually
Redemption	Bullet, at the time of Maturity i.e. 5 years
Trustee	IDBI Trusteeship Services Limited, #1009, Ansal Bhawan ,K G Marg, New Delhi – 110 001
Registrar	M/s Beetal Financial & Computer Services Pvt Ltd 99 Beetal House, Nr. Harsukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi - 110062 E.Mail : nhaibonds[at]gmail[dot]com, spgupta123[at]gmail[dot]com
Closure of Issue	The issue is open on-Tap Basis and will close on March 31, 2022 at the close of the banking hours or on achieving of ceiling limit of Rs.5,000 Crore without any further notice or at a date as may be decided by NHAI at its absolute discretion.

Date :01.04.2021



S.Q. Ahemad  
GM (Finance)