



आरतीय राष्ट्रीय राजमार्ग प्राधिकरण  
National Highways Authority Of India  
(Ministry Of Road Transport & Highways Government Of India)



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Details of 54 EC Capital Gains Bonds of NHAI for the year 2016-17

Credit Rating	"CRISIL AAA/Stable" by CRISIL Ltd
Face Value	Rs. 10000/- per Bond
Issue price	Rs. 10000/- per Bond
Minimum application size	One Bond of Rs. 10,000/-
Maximum application size	500 Bonds of Rs.10,000/- each (Rs.50,00,000) subject to fulfillment of other conditions as specified in Income Tax Act 1961.
Size of the Issue	As per the provision of sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f. 1-4-2015) " provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees"
Mode of Subscription	Rs.5,000 Crore
Deemed Date of Allotment	100% on application
Transferability	Last day of the month during which the application amount has been cleared and credited to NHAI's collection account
Maturity	The Bonds are non-transferable, non-negotiable and cannot be Offered as a security for any loan or advance
Interest payment	At par, 3 years from Deemed Date of Allotment
Coupon rate	Annually On 1st April and Final Interest at the time of Maturity
Redemption	5.25% w.e.f 01.12.2016 payable annually.
Trustee	Bullet, at the time of Maturity i.e. 3 years
Registrar	M/s SBICap Trustee Company Ltd Apeejay House, 6th Floor 3, Dinshaw Wachha Road, Churchgate, Mumbai-400020
Closure of Issue	M/s Beetal Financial & Computer Services Pvt Ltd 99, Beetal House, Near Harsukh Das Mandir Behind Local Shopping Centre Madangir, New Delhi-110062 Tel :011 29961281-83 E.Mail :nhai <b>bonds@gmail.com</b> , <b>beetalrta@gmail.com</b>

For detailed information Memorandum, please [Click here](#) and for any further information, please contact Sh. S.K.Chauhan, Manager (F&A) at [skchauhan@nhai.org](mailto:skchauhan@nhai.org) or at Ph. No.011- 25074100-200 Ext. 2479, (Tele-Fax) 25093517 .

The Applicants can download application forms from this website and deposit completed forms to any branch of Union Bank of India and designated bank branches of 6 other banks. The bank branches will allot the required application form number and will accept the application. For application form , please [Click here](#). For list of authorised brokers of NHAI 54EC Bonds, please [Click here](#).

Notice for reduction in Coupon Rate of NHAI 54 EC Bonds [Click here](#).

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## NATIONAL HIGHWAYS AUTHORITY OF INDIA

An autonomous body under Ministry of Road Transport & Highways,  
Government of India

### NOTICE

#### **Reduction in Coupon Rate on 54EC Bonds from 6% P.A. to 5.25% P.A.**

NHAI has been issuing long term Capital Gain Tax Exemption Bonds u/s 54EC of Income Tax Act 1961.

It is for the information of the intending investors that the applicable rate of interest for bond series has been amended wef 01.12.2016 as detailed below:

- (i) Application Money to be credited in NHAI's Collection Accounts on or after 1<sup>st</sup> December 2016 will be 5.25% P.A. till maturity of bonds
- (ii) Application Money to be credited in NHAI's Collection Accounts on or before 30<sup>th</sup> November 2016 will remain 6% P.A. till maturity of bonds

Therefore, the Information Memorandum (IM) dated 07<sup>th</sup> April 2016, Application Form and the Bond Certificate stands amended to the extent of Interest Rate/Coupon Rate as above.

All the other terms and conditions of the IM for the above series which is available on the website [www.nhai.org](http://www.nhai.org) will remain same.

Sd/-  
Sanjeev Kumar  
G. M. (Finance)

*Note: The above notice shall not constitute an offer to public for subscription for the said bonds.*

  
  
*etc*