



भारतीय राष्ट्रीय राजमार्ग प्राधिकरण
National Highways Authority Of India
(Ministry Of Road Transport & Highways Government Of India)



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Details of 54 EC Capital Gains Bonds of NHA for the year 2016-17

Credit Rating	"CRISIL AAA/Stable" by CRISIL Ltd
Face Value	Rs. 10000/- per Bond
Issue price	Rs. 10000/- per Bond
Minimum application size	One Bond of Rs. 10,000/-
Maximum application size	500 Bonds of Rs.10,000/- each (Rs.50,00,000) subject to fulfillment of other conditions as specified in Income Tax Act 1961. As per the provision of sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f. 1-4-2015) " provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees"
Size of the Issue	Rs.5,000 Crore
Mode of Subscription	100% on application
Deemed Date of Allotment	Last day of the month during which the application amount has been cleared and credited to NHA's collection account
Transferability	The Bonds are non-transferable, non-negotiable and cannot be Offered as a security for any loan or advance
Maturity	At par, 3 years from Deemed Date of Allotment
Interest payment	Annually On 1st April and Final Interest at the time of Maturity
Coupon rate	5.25% w.e.f 01.12.2016 payable annually.
Redemption	Bullet, at the time of Maturity i.e. 3 years
Trustee	M/s SBICap Trustee Company Ltd Apeejay House, 6th Floor 3, Dinshaw Wacha Road, Churchgate, Mumbai-400020
Registrar	M/s Beetal Financial & Computer Services Pvt Ltd 99, Beetal House, Near Harsukh Das Mandir Behind Local Shopping Centre Madangir, New Delhi-110062 Tel :011 29961281-83 E.Mail :nhaibonds@gmail.com, beetalra@gmail.com
Closure of Issue	The Issue is open on-Tap Basis and will close on March 31, 2017 at the close of the banking hours or on achieving of ceiling limit of Rs.5,000 Crore without any further notice or at a date as may be decided by NHA at its absolute discretion.

For detailed information Memorandum, please [Click here](#) and for any further information, please contact Sh. S.K.Chauhan, Manager (F&A) at skchauhan@nhai.org or at Ph. No.011- 25074100-200 Extn. 2479, (Tele-Fax) 25093517 .

The Applicants can download application forms from this website and deposit completed forms to any branch of Union Bank of India and designated bank branches of 6 other banks. The bank branches will allot the required application form number and will accept the application. For application form , please [Click here](#). For list of authorised brokers of NHA 54EC Bonds, please [Click here](#).

Notice for reduction in Coupon Rate of NHA 54 EC Bonds [Click here](#).

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NATIONAL HIGHWAYS AUTHORITY OF INDIA

An autonomous body under Ministry of Road Transport & Highways,
Government of India

NOTICE

Reduction in Coupon Rate on 54EC Bonds from 6% P.A. to 5.25% P.A.

NHAI has been issuing long term Capital Gain Tax Exemption Bonds u/s 54EC of Income Tax Act 1961.

It is for the information of the intending investors that the applicable rate of interest for bond series has been amended wef 01.12.2016 as detailed below:

- (i) Application Money to be credited in NHAI's Collection Accounts on or after 1st December 2016 will be 5.25% P.A. till maturity of bonds
- (ii) Application Money to be credited in NHAI's Collection Accounts on or before 30th November 2016 will remain 6% P.A. till maturity of bonds

Therefore, the Information Memorandum (IM) dated 07th April 2016, Application Form and the Bond Certificate stands amended to the extent of Interest Rate/Coupon Rate as above.

All the other terms and conditions of the IM for the above series which is available on the website www.nhai.org will remain same.

Sd/-
Sanjeev Kumar
G. M. (Finance)

Note: The above notice shall not constitute an offer to public for subscription for the said bonds.



Handwritten signature and initials 'ETC' in blue ink.