

SUMMARY TERM SHEET

Issuer	Kilaj Solar (Maharashtra) Private Limited
Issue Size	Rs. 28,89,00,000
Objects of the Issue	For the project of Generation and Development of Solar Energy
Instrument	Unsecured Compulsory Convertible Debentures – Series I
Nature and status of Bonds	NA
Issuance Mode	NA
Convertibility	Compulsory Convertible Debenture
Trading Mode	NA
Credit Rating	NA
Face Value	Rs. 100/- per Debenture
Premium/ Discount on Issue	NA
Issue Price	Rs. 100/- per Debenture
Premium/ Discount on redemption	NA
Maturity	NA
Redemption/ Maturity Date	14 th February, 2040
Lock-in-Period	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	10.00% p.a.
Step Up/ Step Down Coupon Rate	NA



Coupon Payment Frequency	NA
Coupon / Interest Payment Date	NA
Coupon Type	NA
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	Mutual
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	NA
Depository	National Securities Depository Limited
Registrars	Link Intime India Private Limited
Settlement	NA
Business Day Convention	NA
Record Date	NA
Payment Mode	NA
Eligible Investors	NA
Non-Eligible classes of Investors	NA
Transaction Documents	NA
Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA



Role and Responsibilities of Trustees	NA
Governing Law and Jurisdiction	NA
Additional Covenants	NA
Applicable FII Guidelines	NA
Prohibition on Purchase/ Funding of Bonds	NA
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	NA
Deemed Date of Allotment	NA

