

## NSL TEXTILES LIMITED

### TERM SHEET

Particular	Details
Amount	INR Rs. 371,25,33,000
Instrument	Series 'K' Optionally Convertible Debentures (OCDs)
Issue Price	INR 1000/- per OCD
Return/ Premium	0.01% per annum
No. of CCDs	3712533
Tenure	Maximum Tenor of 10 years (Redeemable on or before 31.03.2031)
Coupon Rate	0.01%
Differential premium	NA
Conversion / Maturity date	31.03.2031
Security	Pari Passu charge on existing securities along with Term Loans and Working Capital Limits
Conversion Price	The OCDs will be converted into appropriate number of Equity shares of the Company based on price as evaluated by Registered Valuer / Merchant Banker on conversion date as per the terms of issue.

For NSL Textiles Limited




(M.Venkatram Chowdary)  
 Managing Director