

Private & Confidential

**Term Sheet for Secured NCDs of Infrastructure Leasing & Financial Services Limited (IL&FS)
Under 2015 Series I-S on Private Placement basis**

Security Description	7.20% Secured Redeemable Non-Convertible Debentures, August, 2018
Issuer	Infrastructure Leasing & Financial Services Limited (IL&FS)
Issue Size	Upto Rs 50 Crores
Nature of Instrument	Secured Redeemable Non Convertible Debentures (NCDs)
Form of Instrument	Dematerialised form only
Face Value	Rs.1000/- (Rupees One Thousand only) per Debenture
Minimum Subscription per Investor	10,000 NCDs i.e Rs. 10,000,000/- and in multiples of 10,000 NCDs i.e. Rs. 10,000,000/- thereafter
Tenor	368 days from the deemed date of allotment
Coupon rate	7.20% p.a.
Redemption / Coupon payment frequency	On maturity ie 368 days
Credit Rating	"CARE AAA" by Credit Analysis & Research Limited
Coupon / Redemption date	August 6, 2018
Redemption Amount	Rs 1000 per NCD
Interest on Application Money	Payable at the coupon rate from the date of credit to IL&FS' account till one day prior to the date of allotment, if applicable
Listing	The debentures are proposed to be listed on the WDM Segment of the Bombay Stock Exchange Limited (BSE)
Put / Call option	None
Security	Pari-Passu charge on the Common Pool of Assets of the Company
Issuance and Trading	Only in Dematerialised form
Depository / ies	National Securities Depository Ltd. (NSDL) and Central Depository Services (India) Ltd. (CDSL)
Trustees	Centbank Financial Services Ltd. is proposed to be appointed as Trustees
Settlement	Electronic mode of transfer
Arrangers	Tullett Prebon (India) Limited, 4th Floor, Kalpataru Heritage 127 Mahatma Gandhi Road, Fort Mumbai 400 001
Issue Time Table: Opening / Closing/Banking/Allotment	August 03, 2017 August 03, 2017

Note:

1. Funds received after the banking hours on August 03, 2017 are liable to be rejected
2. Please read Issue Memorandum carefully before investment

Settlement:

Application form should be tendered to IL&FS office at Bandra Kurla Complex, Mumbai. You are requested to remit the application amount through **CUSTOMER RTGS / Fund Transfer before 12.30 PM on August 03, 2017**

The RTGS details are as under:

By Customer RTGS, details as provided below:

Beneficiary	: Infrastructure Leasing & Financial Services Ltd
Bank	: Yes Bank Ltd
Account No	: 026885700000051
IFSC CODE	: YESB0000268
Address	: Yes Bank Ltd Unit No 21, A1 Ground Floor, Hallmark Business Plaza, Gurunanak Hospital Road Kalanagar Bandra (East), Mumbai 400051

Note:

In case of RTGS, request you to mention as **CUSTOMER RTGS** clearly on the instruction to the bankers. Please mention the narration at the time of making the payment

