



**Addendum to the Disclosure Document dated July 19, 2021**

**Pricing Supplement dated July 27, 2021**

**Private Placement of Secured, Redeemable, Non-Convertible debenture issue of Tata Cleantech Capital Limited pursuant to the Disclosure Document dated July 19, 2021**

Private Placement of 3,600 Secured, Redeemable, Non-Convertible, Debentures (NCDs) of the Face Value of Rs. 10,00,000 each aggregating to Rs. 360,00,00,000 (Rupees Three Hundred Sixty Crore only) to be listed on NSE.

Security Name	TCCL NCD "B" FY 2021-22
Issuer / Company	Tata Cleantech Capital Limited
Type of Instrument	Secured, Redeemable Non-Convertible, Debentures
Nature of Instrument	Secured
Seniority	Senior Debt
Mode of Issue	Private Placement
Eligible Investors	<p>Only the following categories of investors, <b>when specifically contacted</b>, are eligible to invest in these NCDs:</p> <ul style="list-style-type: none"><li>(i) Companies</li><li>(ii) Scheduled Commercial Banks</li><li>(iii) Co-operative Banks</li><li>(iv) Financial Institutions</li><li>(v) Insurance Companies</li><li>(vi) Mutual Funds</li><li>(vii) Provident, Gratuity, Pension and Superannuation Funds</li><li>(viii) Any other investor authorized to invest in these NCDs</li></ul> <p>All investors are required to comply with the relevant regulations / guidelines applicable to them for investing in this issue of NCDs.</p>
Listing (including name of stock Exchange(s) where it will be listed and timeline for listing)	<p>The NCDs to be issued under this private placement offer are proposed to be listed on the National Stock Exchange of India Limited.</p> <p>The issuer shall forward the listing application to the Stock Exchange and obtain the listing permission from the Stock Exchange within 4 trading days from the date of closure of issue.</p> <p><b>Delay in Listing:</b> In case of delay in listing of securities issued on a privately placement basis beyond the timelines specified in para above, the issuer shall;</p>

**TATA CLEANTECH CAPITAL LIMITED**

Corporate Identification Number U65923MH2011PLC222430

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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	<ul style="list-style-type: none"> <li>i. pay penal interest of 1% p.a. over the coupon rate for the period of delay to the investor (i.e. from date of allotment to the date of listing); and</li> <li>ii. be permitted to utilise the issue proceeds of its subsequent two privately placed issuances of securities only after receiving final listing approval from Stock Exchanges.</li> </ul>
<b>Rating of the instrument</b>	<b>“CRISIL AAA/Stable” by CRISIL Ratings Limited</b>
<b>Issue Size</b>	Base Issue Size: 3,600 NCDs of Rs. 10,00,000 each aggregating to Rs. 360,00,00,000/- (Rupees Three Hundred Sixty Crore Only)  Green Shoe Option: NIL
<b>Option to retain oversubscription (Amount)</b>	The Green Shoe parameter set for EBP Bidding was NIL.
<b>Object of the Issue</b>	Refer chapter “(VIII) Brief History, Capital Structure and Objects of the Issue” of the Disclosure Document
<b>Details of the utilization of the proceeds</b>	Refer chapter “(VIII) Brief History, Capital Structure and Objects of the Issue” of the Disclosure Document
<b>Coupon Rate /XIRR</b>	(Benchmark 3 month T-bill Rate) + Spread % p.a.
<b>Benchmark</b>	3 month T-bill Rate (“Rate”) as on Benchmark Determination Date as published by Financial Benchmarks India Pvt Ltd (“FBIL”) on the FBIL’s website <a href="http://www.fbil.org.in/">http://www.fbil.org.in/</a> under the “T-Bill Rate” menu or on such other part of the respective website as may be reorganized from time to time.”
<b>Benchmark Determination Date</b>	First Coupon Fixing: 3mth T-Bill Rate as on 23-July-2021 as published on FBIL’s website.  Subsequent Benchmark Determination: One Business Day before the Benchmark Reset Date
<b>Spread</b>	160 basis point per annum.
<b>Step Up / Step Down Coupon Rate</b>	Not Applicable
<b>Coupon Payment Frequency</b>	Annually & on Maturity
<b>Coupon Payment Dates</b>	28-July-2022; 28-July-2023; and 26-July-2024
<b>Coupon Type</b>	Simple interest, payable annually
<b>Coupon Reset Process (including rates, Spread, effective date, interest rate cap and floor etc.</b>	Quarterly reset of Coupon where the Coupon will be linked to Benchmark Rate as defined above. The Spread will remain constant during the Tenor of the Instrument. Benchmark Reset Dates : 28-Oct-2021, 28-Jan-2022, 28-April-2022, 28-July-2022, 28-Oct-2022, 30-Jan-2023, 28-April-2023, 28-July-2023, 30-Oct-2023, 29-Jan-2024, 29-April-2024.
<b>First Coupon Fixing</b>	FBIL 3mth T-Bill Rate as on 23-July-2021 i.e. 3.38%
<b>Days Count Basis</b>	Actual by Actual
<b>Interest on Application Money</b>	Not Applicable

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Default Interest Rate	In case of default in payment of Interest and/or principal redemption on the due dates, additional interest of 2% p.a. over the coupon rate shall be payable by the Company for the defaulting period.	
Tenor	1094 days from deemed date of allotment	
Redemption Date	26-July-2024	
Redemption Amount	At face value, Rs. 10,00,000 per NCD	
Redemption Premium / Discount	Nil	
Issue Price	At face value of Rs. 10,00,000 (Rupees Ten Lacs only) per NCD	
Discount at which security is issued and the effective yield as a result of such discount	Nil	
Put Date	None	
Put Price	None	
Call Date	None	
Call Price	None	
Put Notification Time	None	
Call Notification Time	None	
Face Value	Rs. 10,00,000 (Rupees Ten Lacs only)	
Minimum Application and in multiples of Debt securities thereafter	Rs. 1,00,00,000 (Rupees One Crore - 10 NCDs) each and in multiple of Rs. 10,00,000 (Rupees Ten Lakh - 1 NCD) thereafter	
<b>Issue Timing:</b>		
Issue Opening Date	27-July-2021	
Issue Closing Date	27-July-2021	
Pay-in Date	28-July-2021	
Deemed Date of Allotment	28-July-2021	
<b>Funds Transfers Details</b>	<b>Kindly Transfer Fund / RTGS to NSCCL Virtual account as per EBP guidelines</b>	
Bank Account details in case of application amount remitted by Real Time Gross Settlement (RTGS)	Name of beneficiary	Tata Cleantech Capital Limited
	Name of Bank	HDFC Bank Limited
	Account Number	00600310036464
	Branch	Fort Branch
	Address of Bank / Branch	Motwani Chambers, Fort, Mumbai 400001
	IFSC Code	HDFC0000060
Issuance mode of the Instrument	Demat only	
Trading mode of the Instrument	Demat only	
Settlement mode of the Instrument	Cheque / Demand Draft / Pay Order / Direct Credit / ECS / NEFT / RTGS /other permitted mechanisms	
Depository	National Securities Depository Limited & Central Depository Services (India) Limited	
Business Day Convention	If the date of payment of interest does not fall on a Working Day, then the interest payment will be made on succeeding Working Day, however the calculation for payment of interest will be only till the originally stipulated Interest	

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	<p>Payment Date. The dates of the future interest payments would be as per the originally stipulated schedule. Payment of interest will be subject to the deduction of tax as per Income Tax Act or any statutory modification or re-enactment thereof for the time being in force.</p> <p>In case the Maturity Date (also being the last Interest Payment Date) does not fall on a Working Day, the payment will be made on the immediately preceding Working Day, along with coupon/interest accrued on the NCDs until but excluding the date of such payment.</p> <p><b>(Refer SEBI Circular –CIR/IMD/DF-1/122/2016 dated November 11, 2016)</b></p>
Record Date	Record Dates for each interest payment/principal repayment shall be 15 days prior to each Coupon Payment/Redemption date or any other event will be fixed in consultation with Stock Exchange but shall not be less than 15 days prior to the relevant event. In case the Record Date falls on a day when the Stock Exchange is having a trading holiday, the immediate subsequent trading day or a date notified by TCCL to the Stock Exchange, will be deemed as the Record Date.
All covenants of the issue (including side letters, accelerated payment clause, etc.)	As per Debenture Trust Deed Dated September 13, 2019.
Description regarding Security (where applicable) including type of security (movable/immovable/tangible etc.), type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/ Information Memorandum.	<p>NCDs to be issued by the Company in pursuance of this Disclosure Document together with interest, costs, charges, remuneration of the Debenture Trustee and all other moneys payable in respect thereof shall be secured by way of creation of first ranking pari-passu charge on:</p> <ul style="list-style-type: none"><li>i. Flat No. 1702 admeasuring carpet area of 1173 sq.ft. on the 17th floor of the building known as Bella Vista of “Oswal Park”, situated on all that piece and parcel of land bearing Survey nos. 34/1 PART, 54/B in village Panchpakadi, Thane West, Thane 400 610.</li><li>ii. The Company’s Moveable Property being specified class of assets of the Company i.e. receivables and book debts arising out of the classes,</li></ul> <p>as mentioned under the Second Schedule of Debenture Trust Deed dated September 13, 2019.</p>

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	<p>To maintain the required Security Cover, the Company may add and/ or substitute the aforesaid class of assets/receivables. It shall be the responsibility of the Company to identify from time to time and indicate the class of assets/receivables that are to be charges/mortgaged. Upon such intimation, the class of assets/receivables so identified would deem to have been charged/mortgaged under these presents.</p> <p>TCCL shall be entitled, from time to time, to make further issue of NCDs or such other instrument to the Public, members of the Company or to any other person(s) and/or raise further loans/advances and/or avail of further financial and/or guarantee(s) facilities from Indian or International Financial Institutions, Banks and/or any other person(s) on the security of the above properties or any part thereof and/ or such other assets and properties and having such ranking including ranking in priority to the security to be created in favour of the Trustees as may be decided by the Company from time to time, on such terms as to security or otherwise as may be mutually acceptable to TCCL and the Trustees provided the required Security cover has been maintained without requiring the consent of the Debenture Holders. The security will be created within the stipulated timeframe as allowed by the regulators from time-to-time.</p> <p><u>Right to Securitize including the right to assign the charged assets, etc.</u></p> <p>Notwithstanding anything contained in this Disclosure Document, so long as Required Security Cover is maintained, the Company shall have all the rights to deal with the charged assets in normal course of business including, inter alia, the right to securitize and / or to assign, lien mark, assign the Security and/or to create a further first and pari passu (subject to maintaining the Required Security Cover) or second charge on the Security.</p> <p>A trust deed shall be executed by the Company in favour of the debenture trustee within three months of the closure of the issue. Where the Company fails to execute the trust deed within the period specified above, without prejudice to any liability arising on account of violation of the provisions of the Act and these Regulations, the Company shall also pay interest of two percent per annum to the debenture holder, over and above the agreed coupon rate, till the execution of the trust deed.</p>
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	The assets on which charge is created are free from any encumbrances and in cases where the assets are already charged to secure a debt, the permission or consent to create a second or pari-passu charge on the assets of the issuer has been obtained from the earlier creditor.
Security Cover	“1.00” time security for entire tenure of this issue size.
Transaction Documents	As per Mutual Agreement and Relevant Applicable Guidelines
Condition Precedent to Disbursement	None
Condition Subsequent to Disbursement	None
Events of Default (including manner of voting /conditions of joining Inter Creditor Agreement)	<p>As per Debenture Trust Deed dated September 13, 2019.</p> <p>Subject to the approval of the debenture holders and the conditions as may be specified by SEBI from time to time, the debenture trustee, on behalf of the debenture holders, may enter into inter-creditor agreements provided under the framework specified by the Reserve Bank of India.</p>
Creation of recovery expense fund	<p>In terms of SEBI Circular No. SEBI/HO/MIRSD/CRADT/CIR/P/2020/207 dated October 22, 2020, a Bank Guarantee bearing no. 5WSGT01210430003 dated February 12, 2021 for an amount of Rs. 25 lakhs as amended through an amendment letter dated March 5, 2021, have been issued by HDFC Bank Limited in favour of “National Stock Exchange of India Limited” towards REF for listed or proposed to be listed debt securities of the Company.</p> <p>The Company has informed the Debenture Trustee about the aforesaid and the same shall be used in the manner as decided in the meeting of the holders of debt securities.</p>
Conditions for breach of covenants (as specified in Debenture Trust Deed)	As per Debenture Trust Deed dated September 13, 2019.
Provision related to Cross Default Clause	As per Debenture Trust Deed dated September 13, 2019.
Role and Responsibilities of Debenture Trustee	As per Debenture Trust Deed dated September 13, 2019.
Risk factors pertaining to the issue	Refer chapter “(IV) Risk Factors” of the Disclosure Document
Governing Law and Jurisdiction	India
Arrangers/Broker's Name	INCRED CAPITAL WEALTH PORTFOLIO MANAGERS PRIVATE LIMITED
Due diligence certificate from Debenture Trustee as per the format specified in Annexure A of SEBI circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/218 dated November 03, 2020	Enclosed as Annexure “A”

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Note: While the debt securities are secured to the tune of 100% of the principal amount as per the terms of Offer Document/ Information Memorandum/ Pricing Supplement, in favour of Debenture Trustee, it is the duty of the Debenture Trustee to monitor that the security is maintained, however, the recovery of 100% of the amount shall depend on the market scenario prevalent at the time of enforcement of the security.

### Cash flow Sheet - TCCL NCD “B” FY 2021-22

Date	Event	From	To	Number of Days	Coupon Rate (p.a.) #	Face Value per NCD	Amount in Rupees - Per NCD *
28-Jul-22	Interest	28-Jul-21	27-Jul-22	365	4.98%	10,00,000	49,800
28-Jul-23	Interest	28-Jul-22	27-Jul-23	365	4.98%	10,00,000	49,800
26-Jul-24	Interest	28-Jul-23	25-Jul-24	364	4.98%	10,00,000	49,528
26-Jul-24	Principal						10,00,000
	<b>Total</b>			<b>1,094</b>			<b>11,49,128</b>

# Determined basis the first coupon fixing T-Bill Rate which is subject to quarterly reset.

\* Interest is calculated at the current coupon rate but it is subject to change on the reset dates according to the movement in the underlying benchmark

### Redemption / Payment of Interest

In order to ensure uniformity for payment of interest / redemption with respect to debt securities, it has been decided that interest / redemption payments shall be made only on the days when the money market is functioning in Mumbai. (Refer SEBI Circular CIR/IMD/DF-1/122/2016 dated November 11, 2016).

Redemption amount payable to each debenture holder shall be paid by warrants bearing the redemption payment dates or by way of RTGS where such details have been provided. Such warrants shall be dispatched to the debenture holders whose names appear on the register of debenture holders on the record date i.e. 15 days, before the redemption payment date and in case of joint holders, to the one whose name appears first in the Register of debenture holders. In the event of the company not receiving any notice of transfer on the record date i.e. 15 days before the redemption payment date, the transferee(s) for the debentures shall not have any claim against the company in respect of amount so paid to the registered Debenture holders.

The interest payable to each Debenture Holder(s) / Investor(s) shall be paid by interest warrants bearing the interest payment dates or by way of RTGS where such details have been provided. Such warrants shall be dispatched to the Debenture Holder(s) / Investor(s) whose names appear on the register of Debenture Holder(s) / Investor(s) on the record date i.e. 15 days before the Interest payment date, and in case of joint holders, to the one whose name appears first in the Register of Debenture Holder(s) / Investor(s). In the

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event of the company not receiving any notice of transfer on the record date i.e. 15 days before the interest payment date, the transferee(s) for the NCDs shall not have any claim against the company in respect of amount so paid to the registered Debenture Holder(s) / Investor(s).

Wherever the signature(s) of such transferor(s) in the intimation sent to the company is/are not in accordance with the specimen signature(s) of such transferor(s) available on the records of the company, all payments on such debenture(s) will be kept at abeyance by the company till such time as the company is satisfied in this regard

(The Issuer reserves the right to vary any of the above dates at its sole discretion, without giving any reasons or prior notice).

For **Tata Cleantech Capital Limited**

**Rajesh Bhakade**  
**Deputy Vice President, Treasury-TCFSL**

**Sarvesh Laturia**  
**Associate Vice President, Treasury-TCFSL**

Encl.: a/a

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## Annexure "A"

**IDBI Trusteeship Services Ltd**  
CIN : U65991MH2001GOI131154



30253-A/ITSL/OPR/2021-22

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G. Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051

### **DUE DILIGENCE CERTIFICATE TO BE GIVEN BY THE DEBENTURE TRUSTEE AT THE TIME OF FILING THE DRAFT OFFER DOCUMENT OR INFORMATION MEMORANDUM**

Dear Sir/Madam,

**SUB: ISSUE OF INR 360 CRORES UNDER UMBRELLA TRUST DEED OF INR 1000 CRORES BY TATA CLEANTECH CAPITAL LIMITED.**

We, the debenture trustee(s) to the above mentioned forthcoming issue state as follows:

1. We have examined documents pertaining to the said issue and other such relevant documents, reports and certifications.
2. On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and on independent verification of the various relevant documents, reports and certifications, WE CONFIRM that:
  - a) The Issuer has made adequate provisions for and/or has taken steps to provide for adequate security for the debt securities to be issued.
  - b) The Issuer has obtained the permissions / consents necessary for creating security on the said property(ies).
  - c) The Issuer has made all the relevant disclosures about the security and also its continued obligations towards the holders of debt securities.
  - d) Issuer has adequately disclosed all consents/ permissions required for creation of further charge on assets in offer document or private placement memorandum/ information memorandum and all disclosures made in the offer document or private placement memorandum/ information memorandum with respect to creation of security are in confirmation with the clauses of debenture trustee agreement.
  - e) Issuer has disclosed all covenants proposed to be included in debenture trust deed (including any side letter, accelerated payment clause etc.), offer document or private placement memorandum/ information memorandum.
  - f) Issuer has given an undertaking that charge shall be created in favour of debenture trustee as per terms of issue before filing of listing application.

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

You are requested to refer our letter enclosed herewith.

**Place: Mumbai**  
**Date: July 19, 2021**

**For IDBI Trusteeship Services Limited**

GAURAV Director signed  
KISHORE by GAURAV  
JESWANI KISHORE  
JESWANI JESWANI

**Authorised Signatory**

**Regd. Office :** Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.  
Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : [itsl@idbitrustee.com](mailto:itsl@idbitrustee.com) • [response@idbitrustee.com](mailto:response@idbitrustee.com)  
Website : [www.idbitrustee.com](http://www.idbitrustee.com)

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**IDBI Trusteeship Services Ltd**  
CIN : U65991MH2001GOI131154



No. 30253-B/ITSL/OPR/2021-22

July 19, 2021

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G. Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051

**DUE DILIGENCE CERTIFICATE TO BE GIVEN BY THE DEBENTURE TRUSTEE AT THE TIME OF FILING THE DRAFT OFFER DOCUMENT OR INFORMATION MEMORANDUM**

**Sub: Security Confirmation letter for NCDs aggregating to INR 1000 Crores – Tata Cleantech Capital Limited.**

This is with reference to our letter dated July 19, 2021 bearing reference number 30253-A/ITSL/OPR/2021-22

In this connection, we hereby confirm that the Company has completed the charge creation over the Assets as per the Debenture Trust Deed dated September 13, 2019 with Registrar of Companies vide charge id- 100299481 to secure the amount of INR 1000 Crores Only.

We as Debenture Trustee have filed security interest with CERSAI having below details:

<b>Security</b>	<b>Asset id</b>	<b>Security interest id</b>
Movable	200033682214	400033738098
Immovable	200033682148	400033738032

Kindly take the same on your record.

Yours faithfully,

For **IDBI Trusteeship Services Limited**

GAURAV Digitally signed by GAURAV  
KISHORE KISHORE  
JESWANI JESWANI

**Authorised Signatory**

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**Regd. Office :** Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.  
Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : [itsl@idbitrustee.com](mailto:itsl@idbitrustee.com) • [response@idbitrustee.com](mailto:response@idbitrustee.com)  
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