

Terms of Issue

a. **Terms of raising of securities: Duration, if applicable, Rate of interest, mode of payment and repayment:**

Duration	<p>25 Years</p> <p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis.</p> <p>The equity share issued after conversion will rank pari passu with existing equity shares.</p> <p>The OCDs when converted shall be cancelled and shall not remain outstanding or be re-issued.</p>
Rate of Interest	<p>Annual Interest Rate of 13% Per Annum</p> <p>Interest Period: 12 Months and the first Coupon shall accrue on 31st March 2020</p> <p>Interest Payment- Borrower shall notify its ability to pay the interest accrued for each Interest Period and such interest will be payable on demand thereafter</p>
Mode of Payment	Direct Credit

Conditions of Repayment: Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.

On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis.

The equity share issued after conversion will rank pari passu with existing equity shares.

The OCDs when converted shall be cancelled and shall not remain outstanding or be re-issued.

Principle terms of assets charged as security, if applicable: Not Applicable.

For and on behalf of

Amplus Green Power Private Limited



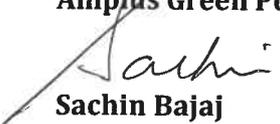
Sachin Bajaj
Additional Director
DIN: 08524188



Terms of Issue

Issue Size	28,426,091
Face value	Rs. 10
Allotment Date	10 th September, 2019
Maturity Date	<p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis.</p> <p>The equity share issued after conversion will rank pari passu with existing equity shares.</p> <p>The OCDs when converted shall be cancelled and shall not remain outstanding or be re-issued.</p>
Coupon Rate	<p>Annual Interest Rate of 13% Per Annum</p> <p>Interest Period: 12 Months and the first Coupon shall accrue on 31st March 2020</p> <p>Interest Payment- Borrower shall notify its ability to pay the interest accrued for each Interest Period and such interest will be payable on demand thereafter</p>
Conversion Ratio	1:1

For and on behalf of
Amplus Green Power Private Limited


Sachin Bajaj
Additional Director
DIN: 08524188



Date: 18.11.2019
Place: Gurgaon