



## AMPLUS SOLAR POWER MH PRIVATE LIMITED

### Terms of Issue

- a. **Terms of raising of securities: Duration, if applicable, Rate of interest, mode of payment and repayment:**

<b>Duration</b>	<p>Issuer has the right but not an obligation to redeem/convert the OCDs at par on or before 18 months from the date of issue.</p> <p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par from the period beginning from the end of 18<sup>th</sup> Months and up to the end of 36 months from the date of issue.</p> <p>Post 36 Months where the rights are not exercised by the issuer or Subscriber such OCDs will be compulsorily convertible into equity shares at par on 1:1 basis.</p>
<b>Rate of Interest</b>	<p>Interest rate is 13% per annum which shall accrue and payable on 30<sup>th</sup> June and 31<sup>st</sup> December of every financial year ("Coupon").</p> <p>The first Coupon shall accrue on 30<sup>th</sup> June 2019.</p>
<b>Mode of Payment</b>	Direct Credit

- b. **Conditions of Repayment:** Issuer has the right but not an obligation to redeem/convert the OCDs at par on or before 18 months from the date of issue.

Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par from the period beginning from the end of 18<sup>th</sup> Months and up to the end of 36 months from the date of issue.

Post 36 Months where the rights are not exercised by the issuer or Subscriber such OCDs will be compulsorily convertible into equity shares at par on 1:1 basis.

- c. **Principle terms of assets charged as security, if applicable: Not Applicable.**

**For and on behalf of**  
**Amplus Solar Power MH Private Limited**

  
**Anil Bhat**  
**Director**

**DIN: 06819757**

**R/o- 523, Krishi Apartments D-Block,**  
**Vikas Puri New Delhi 110018**



**Date: 22.03.2019**

**Place: Gurgaon**

**Registered Office:** A-57, DDA Sheds, Okhla Industrial Area, Phase-II, New Delhi 110020  
**Address for Correspondence:** 6<sup>th</sup> Floor, The Palm Square, Golf Course Extension Road, Sector-66, Gurgaon 122102, Haryana  
**Phone:** +91 (0124) 4554999 **Email:** director@amplussolar.com **Website:** www.amplussolar.com  
**CIN No:** U40108DL2010PTC326267



### **Terms of Issue**

<b>Issue Size</b>	11,079,537
<b>Face value</b>	Rs. 229.39/-
<b>Allotment Date</b>	11 <sup>th</sup> March, 2019
<b>Maturity Date</b>	<p>Issuer has the right but not obligation to redeem/convert the OCDs at par on or before 18 Months from the date of issue.</p> <p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par from the period beginning from the end of 18 Months and up to the end of 36 Months from the date of issue.</p> <p>Post 36 Months where the rights are not exercised by the issuer or Subscriber such OCDs will be compulsorily convertible into equity shares at par on 1:1 basis.</p>
<b>Coupon Rate</b>	Interest rate is 13% per annum which shall accrue and payable on 30 <sup>th</sup> June and 31 <sup>st</sup> December of every financial year ("Coupon"). The first Coupon shall accrue on 30 <sup>th</sup> June 2019.
<b>Conversion Ratio</b>	1:1

**For and on behalf of**  
**Amplus Solar Power MH Private Limited**

  
**Anil Bhat**  
**Director**  
**DIN: 06819757**  
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