



AMPLUS SOLAR POWER MH PRIVATE LIMITED

Terms of Issue

- a. **Terms of raising of securities: Duration, if applicable, Rate of interest, mode of payment and repayment:**

Duration	Issuer has the right but not an obligation to redeem/convert the OCDs at par on or before 18 months from the date of issue. Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par from the period beginning from the end of 18 th Months and up to the end of 36 months from the date of issue. Post 36 Months where the rights are not exercised by the issuer or Subscriber such OCDs will be compulsorily convertible into equity shares at par on 1:1 basis.
Rate of Interest	Interest rate is 13% per annum which shall accrue and payable on 30 th June and 31 st December of every financial year ("Coupon"). The first Coupon shall accrue on 30 th June 2019.
Mode of Payment	Direct Credit

- b. **Conditions of Repayment:** Issuer has the right but not an obligation to redeem/convert the OCDs at par on or before 18 months from the date of issue.

Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par from the period beginning from the end of 18th Months and up to the end of 36 months from the date of issue.

Post 36 Months where the rights are not exercised by the issuer or Subscriber such OCDs will be compulsorily convertible into equity shares at par on 1:1 basis.

- c. **Principle terms of assets charged as security, if applicable: Not Applicable.**

For and on behalf of

Amplus Solar Power MH Private Limited

FOR AMPLUS SOLAR POWER MH PRIVATE LIMITED

Ojasvi Jagdish Gupta
DIRECTOR AUTHORIZED SIGNATORY

Director

DIN: 07513233

**R/O: A-9, 302, Millennium Tower Sector No.-9, Navi Mumbai, Sanpada S.O. Thane
Maharashtra 400705 MH**

Date: 17.01.2019

Place: Gurgaon