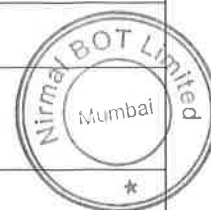


NIRMAL BOT LIMITED

SUMMARY TERM SHEET

Issuer	NIRMAL BOT LIMITED
Issue Size	Upto INR 35,00,00,000/-
Objects of the Issue	To discharge certain closing liabilities of the Company obtained for the purpose of business of the company which shall inter alia include redemption or repayment of outstanding debts of existing shareholders (Highway Concessions One Private Limited) in accordance with the terms of the Deed of Adherence to Securities Subscription and Purchase Agreement ("SSPA")
Instrument	Unsecured, Compulsory Convertible Debentures ("CCDs")
Nature and status of Bonds	N.A.
Issuance Mode	Demat form
Convertibility	<p>The CCDs shall be converted into equity shares in the following manner:-</p> <ol style="list-style-type: none"> Convertible into Equity Shares of INR 10 based on fair market value of such Equity Shares as on the date of conversion (which shall not, unless otherwise permitted by Applicable Laws, be lower than the fair market value of the Equity Shares as on date of allotment of the CCDs), which will be mutually agreed. The CCDs shall be compulsorily converted, on the date falling at the expiry of Tenure ("Conversion Date") or prior to the Conversion Date, at the option of the holder of the CCDs, into Equity Shares each with voting and economic rights at par with all other outstanding Equity Shares as on the Conversion Date. Upon conversion, the Equity Shares shall rank <i>pari passu</i> with the other Equity Shares without any preference or priority over them. Each CCD shall be converted into such number of Equity Shares (subject to the CCDs not converting into Equity Shares at less than face value) as per the conversion formula given below: <p><i>[Face Value of the CCD] / [Fair Market Value of the Equity Shares as on date of conversion of the CCD on a fully diluted basis]</i></p>
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	INR 100/-
Premium/ Discount on Issue	N.A.
Issue Price	INR 100/-



Regd. Office:

316-317, 'C' Wing, Kanakia Zillion,
L.B.S. Road, BKC Annex, Kurla (W), Mumbai – 400 070.
Tel: +91 22 61073200 • Fax: +91 22 61073201
CIN No. L45201MH2006PLC164728
Web: www.nirmalbot.com

Project Office:

AP-8 (BOT) Road Project, Survey No. 553/2 & 554/2,
Toll Plaza, Gamjal (Vill.), Soan (PO & Mand),
Nirmal (Dist.) – 504 105, Telangana, India
Tel: +91 8734 202283 • Fax: +91 8734 202284

NIRMAL BOT LIMITED

Series	A Series
Premium/ Discount on redemption	N.A.
Maturity	30 years form the date of issue
Redemption/ Maturity Date	01.12.2051
Lock-in-Period	N.A.
Minimum Application	N.A.
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.
Coupon Rate	15%
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	Annually or as may be mutually agreed
Coupon / Interest Payment Date	31 st March of every financial year starts from 31 st March, 2022 till 01 st December, 2051
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.
Day Count Basis	N.A.
Interest on Application Money	N.A.
Listing	N.A.
Trustees	N.A.



NIRMAL BOT LIMITED

Depository	NSDL
Registrars	TSR Darashaw Consultants Private Limited
Settlement	Dematerialized Form
Business Day Convention	N.A.
Record Date	31 st March of every financial year.
Payment Mode	Bank Transaction only
Eligible Investors	Galaxy Investments II Pte. Ltd.
Non-Eligible classes of Investors	N.A.
Transaction Documents	<ol style="list-style-type: none"> 1. Deed of Adherence to Securities Subscription and Purchase Agreement; 2. Private placement Offer letter.
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	Governed by and construed in accordance with the laws of India.
Additional Covenants	N.A.
Applicable RBI Guidelines	Yes
Prohibition on Purchase/ Funding of Bonds	N.A.



NIRMAL BOT LIMITED

Issue Opening Date	08 th December, 2021
Issue Closing Date	16 th December, 2021
Pay In Dates	20.12.2021
Deemed Date of Allotment	20.12.2021



For Nirmal BOT Limited

Director