

February 11, 2021

To

Link Intime India Private Limited

C-13, Pannalal Silk Mills Compound,

L.B.S. Marg, Bhandup (W)

Mumbai 400 078

Kind Attn: Mr. Ganesh Jadhav

Sub: Beneficiary Account details for 10% Senior Secured Unlisted Redeemable
Non-Convertible Debentures

Please find below mentioned the list of allottees for the above mentioned subject;

Sr. No.	ISIN	Beneficiary Name	Qty	DP ID	Client ID
1.	INE777107098	Piramal Capital & Housing Finance Limited	200	IN302269	13880752

Kindly carry out appropriate procedures for crediting the aforesaid accounts.

Your sincerely,

For Kanakia Spaces Realty Private Limited

Rasesh. B. Kanakia

Director

KANAKIA SPACES
REALTY PVT LTD



CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. :	Date : February 11, 2021
To,	
Vice President	
National Securities Depository Limited	
Trade World, A Wing	
Kamala Mills Compound, Lower Parel	
Mumbai – 400013.	

We wish to execute corporate action to credit the following securities to the accounts in NSDL. The details of the securities allotted are given below:

Corporate Action Description	Private Placement
(Public Issue, Private Placement, etc.)	
ISIN	INE777I07098
Security Description	10% Senior Secured Unlisted Redeemable
	Non-Convertible Debentures
Listing Status (✓ applicable)	☐ Listed / Proposed to be listed at BSE
	☐ Listed / Proposed to be listed at NSE
	☑ Unlisted
Type of Issuance	Reissuance
(Fresh Issuance, Reissuance, etc.)	
Allotment Date	13.01.2021
Face Value per security	Rs. 1,00,000
Issue Price per security	Rs. 1,00,000
Paid-up Price per security	Rs. 1,00,000
Issue Size (in Rs. Crs.)	Rs. 2,00,00,000
Distinctive Numbers (From – To)	15001-15200
Whether this issue is placed through	No
Electronic Book Provider (EBP)	
Mechanism	
If through EBP, name of Electronic Book	Not Applicable
Provider	
Funds Settlement	☐ Through Clearing corporation
(Tick any one as applicable)	☐ Through Issuer's Escrow Bank
If through Clearing Corporation, name of	Not Applicable
clearing corporation	

KANAK&AofSPACES REALTY PVT LTD



Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form – NSDL	1	200
Electronic Form – CDSL	-	-
Physical Form	<u>-</u>	-
Total Allotted	1	200

I, Mr. Rasesh. B. Kanakia, Director of Kanakia Spaces Realty Private Limited declare that: the Issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated 13.01.2021 (copy enclosed / copy already submitted to NSDL on vide letter dated 11.02.2021.).

Signature



Notes:

- 1. Enclose a copy of the Board Resolution for allotment of the above securities.
- 2. Enclose duly filled and signed copy of Annexure A in case of reissuance in existing ISIN.
- 3. Ensure that the above details reach NSDL atleast two days before execution of corporate action.
- 4. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
- 5. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent / Registry Division to execute the corporate action.

KANAK&A . SPACES REALTY PVT LTD



Annexure A

Date: 11.02.2021

The Managing Director, National Securities Depository Limited. Trade World, 4th floor, Kamala Mills Compound, SenapatiBapatMarg, Lower Parel, Mumbai - 400 013

Dear Sir,

We intend to issue securities under existing ISIN as per details given below. We hereby declare that there is no modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. and are paripassu with the bonds / debentures under the following ISIN wherein Details of current issue:

ISIN	
Date of Marketin DD-MM-YYYY)	INE777I07098
Date of Maturity(in DD-MM 2000)	13.01.2021
Allotment Quantity	27.02.2025
Issue Price (in Rs.)	1000
Face Value (in Rs.)	Rs. 1,00,000
Issue Size (in Rs. Crs.)	Rs. 1,00,000
Certificate Nos./Distinctive Nos. (From - To)	Rs. 2 Cr.
, rom - To)	15001-15200
Issuance history under the	

Issuance history under the aforesaid ISIN (including current issue):

Sr.	Date of	nger the afore	esaid ISIN (inclu	uding current issue	,	
No. 1.	Allotment	Allotment Quantity	Cumulative Quantity	Issue Price (in	<u>//:</u> Issue Size (in	Contraction
2.	19.09.2018	2600	2600	Rs.)	Rs. Crs.)	Cumulative Issue Size (in Rs. Crs.)
	08.04.2019	3000	5600	1,00,000	26Crs,	
3.	24.05.2019	200		1,00,000	30 Crs.	26Crs.
4.	30.05.2019	2000	5800	1,00,000	2 Crs.	56 Crs.
5.	19.06.2019	200	7800	1,00,000	20 Crs.	58 Crs.
6.	03.07.2019	1500	8000	1,00,000	2 Crs.	78 Crs.
7.	03.10.2019	800	9500	1,00,000	15 Crs.	80Crs.
8.	17.10.2019	1200	10300	1,00,000	8 Crs.	95 Crs.
9.	07.01.2020	900	11500	1,00,000		103 Crs.
	24.12.2020		12400	1,00,000	12 Cr	115 Crs.
	30.12.2020	1000	13400	1.00.000	9 Crs.	124 Crs.
	13.01.2021	1600	15000	1,00,000	10 Crs.	134 Crs.
	1.2021	200	15200	1,00,000	16 Crs.	150 Crs.
or K	ANAKIA SPAC	TES DEALTH		1,50,000	2 Crs.	152 Crs.

SPACES REALTY PRIVATE LIMITED

Name:RaseshKanakia **Designation: Director**

> KANAKIA SPACES REALTY PVT LTD



SUMMARY TERM SHEET

Issuer	SUMMARY TERM SHEET
Issue Size	Kanakia Spaces Realty Private Limited
Objects of the Issue	Rs. 200 Crore
s or the issue	Towards payment for any income
Instrument	Towards payment for acquisition of development rights with respect to the Powai Project
	The Control Declined Design
Nature and status of Bonds	Convertible Debenture(s)
Issuance Mode	Secured
Convertibility	Demat
Trading Mode	No
Credit Rating	No
Face Value	Not Applicable
Premium/ Discount on Issue	Rs. 1,00,000 (Rs. One Lakh Only)
Issue Price	NIL (Since Editing Office)
Premium/ Discount on redemption	Rs. 1,00,000 (Rs. One Lakh Only)
- Secount on redemption	Redemption premium to be and the
	Coupon (for Series II Debentures) paid by the
Maturity	XIRR basis) of 17% (Seventeen Percent).
·	27th February 2025
Redemption/ Maturity Date Lock-in-Period	27 th February 2025
Minimum Application	2 Years
Put Option	1,00,000/-
Call Option	Yes
Call Option Price	Yes
Call Notification	Yes
Call Notification Time Coupon Rate	30 Days
	10.00%
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	
Coupon / Interest Payment Date	Monthly
Coupon Type	Last Working Day each Month
Coupon Reset Process (including and	Simple
spread, effective date, interest rate cap	N.A.
and hoof eff.	
Default Interest Rate	
Day Count Basis	Additional interest rate of 10.00% p.a.
-1 codut pasis	Actual days divided by 365
	,

MKIA SPACES ALTY PVT LTD wn as Centaur Mercantile Pvt Ltd)



Interest on Application Money	No
Listing	
Trustees	Not Applicable
Depository	IDBI Trusteeship Services Limited
Registrars	INSUL
Settlement	Link Intime India Private Limited
Business Day Convention	N.A.
Record Date	As per RBI Business Day Convention
	One day prior to the date of principal/interest
Payment Mode	payment
Eligible Investors	Electronic
Non-Eligible classes of Investors	Not applicable
Transaction Documents	Not applicable
Conditions precedent to subscription of	Debenture Trust Deed and Supplemental Deed
Bonds Control of	N.A.
Conditions subsequent to subscription of	
Bonds addition of	N.A.
Cross Default	
	Yes
Role and Responsibilities of Trustees	Full services as a Dalay
Governing Law and Jurisdiction	Full services as a Debenture Trustee
	India
Additional Covenants	Not applicable
applicable RBI Guidelines	Not applicable
rohibition on Purchase/ Funding of	
onds	Not applicable
sue Opening Date	13.01.2021
sue Closing Date	
ay In Dates	13.01.2021
Pemed Data of Allah	13.01.2021
THE CONTROLLING THE PROPERTY OF THE PROPERTY O	13.01.2021

For KANAKIA SPACES REALTY PRIVATE LIMITED

Director / Authorised Signatory



KANAKIA SPACES REALTY PVT LTD

MINISTRY OF CORPORATE AFFAIRS RECEIPT

G.A.R.7

SRN: R96557574

Service Request Date: 08/02/2021

Payment made into : HDFC Bank

Received From:

Name:

rashmi rakesh singhal

Address:

flat no 10, plot no 75, Joy Apertment, JB Nagar

Andheri East

Mumbai, Maharashtra

India - 400069

Entity on whose behalf money is paid

CIN:

U45201MH2004PTC146948

Name:

KANAKIA SPACES REALTY PRIVATE LIMITED

Address:

215-ATRIUM, 10TH FLOOR, OPP. DIVINE SCHOOL,

JB NAGAR, ANDHERI KURLA ROAD, ANDHERI-EA ST

MUMBAI, Maharashtra

India - 400059

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	600.00
	Total	600.00

Mode of Payment:

Internet Banking - HDFC Bank

Received Payment Rupees: Six Hundred Only

Note – The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar, then this eForm shall be treated and labeled as defective and offices offices and Fees) Rules, 2014)

CERTIFICATION FOR SEALTY PRIVATE LIMITED

FOR KANAKIA SPACES REALTY PRIVATE LIMITED

Director / Authorsau Juginiury

Page 1 of 1

FORM NO. PAS-3

[Pursuant to section 39(4) and 42 (9) of the CompaniesAct, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014]



Return of Allotment

Form language English				\$20.000 more resident and the contract of the
Refer the instruction kit for fi	ing the form.			
1.(a) *Corporate Identity Number	(CIN) of company	/ U45201MF	12004PTC146948	Pre-fill
(b) Global Location Number (C	SLN) of Company			FIG-III
2.(a) Name of the company	KANAKIA SPAC	CES REALTY PRI	/ATE LIMITED	
(b) Address of the Registered office of the company	215-ATRIUM, 10 JB NAGAR, ANI MUMBAI Maharashtra 400059 India	DHERI KURLA RO	DIVINE SCHOOL, DAD, ANDHERI-EAST	
(c) *Email ID of the company	investor@kanak	ia.com		
3. Securities allotted payable in o	ash			
*Number of allotments				
1 (i)* Date of allotment		13/01/2021	(DD/MM/YYYY)	
(ii)(a) Date of passing shareho	lders' resolution	18/12/2020	(DD/MM/YYYY)	
(b) SRN of Form No. MGT-14	Ĺ	R96254446		

Particulars		Preference shares	Equity shares without Differential rights	Equity Shares with differential rights	Debentures
Brief particulars of terms and				unerential rights	Secured
conditions					redeemable
Number of securities allotted					200
Nominal amount per security	(in Rs.)				100000.00
Total nominal amount	(in Rs.)			· · · · · · · · · · · · · · · · · · ·	20,000,000
Amount paid per security on application	on				
(excluding premium)	(in Rs.)				100000.00
	(in Rs.)			· · · · · · · · · · · · · · · · · · ·	20,000,000
Amount due and payable on allotmen security (excluding premium)	t per (in Rs.)				0.00
Total Amount payable on allotment					0.00
	(in Rs.)				0.00
Premium amount per security due and payable (if any)	d (in Rs.)				0.00
Total premium amount due and payab	le				281 - 0.201 Azi 1.4000 . 2
(if any)	(in Rs.)				0.00
Premium amount paid per security (if a	any)				0.00
Total premium amount paid (if any) ((in Rs.)	-			0.00
Amount of discount per security (if any	/) in Rs.)		37 77		0.00
Total diagonal and and (if	in Rs.)				0.00
Amount to be paid on calls per security	У			VDV'	Caracas and a
if any) (excluding premium) (in Rs	TOTAL STATE OF THE	TRUE CO)	0.00
Total amount to be paid on calls (if any excluding premium)	/) For in Rs.)	KANAKIA SPACE:	S REALTY PRIVATE	(HED	0.00



Director / Authorised Signatory

)(a) Date of passing shareholders' resolution (b) SRN of Form No. MGT-14 Particulars Preference Equity shares without	DD/MM/YYYY) DD/MM/YYYY) Equity Shares with differential rights	
Particulars Particulars Particulars Preference Shares Without Differential rights Iumber of securities allotted Iominal amount per security (in Rs.) Total nominal amount (in Rs.) Iumount to be treated as paid up (in Rs.)	Equity Shares	
Particulars Preference Shares Without Differential rights Iumber of securities allotted Iominal amount per security (in Rs.) Total nominal amount (in Rs.) Iumount to be treated as paid up (in Rs.)	with	
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Total nominal amount (in Rs.) Total nominal amount (in Rs.) Amount to be treated as paid up (in Rs.)		
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mount to be treated as paid up (in Rs.)		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
anount to be treated as part of		
n each security		
Premium amount per security (if any) (in Rs.)		
· · · · · · · · · · · · · · · · · · ·	GLIPS Review page Professor	As .
otal premium amount (if any) (in Rs.)		
Amount of discount per security (if any)		
(in Rs.)		
Total discount amount (if any) (in Rs.)		
securities have been allotted (a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)		
(v)* Whether an agreement or contract is executed in writing for allotting securit cash (if yes, attach a copy of such agreement or contract). (vi) Whether valuation report of the Valuated person has been obtained.	ties for considerati	ion other than

5. Bonus shares issued			
(a) Date of allotment			(DD/MM/YYYY)
(b) Number of bonus shares			
(c) Nominal amount per share	(in Rs.)		
(d) Amount to be treated as paid up pe	er share (in Rs.)		=
(e) * Date of passing shareholders' res	solution		
(f) * SRN of Form No MGT-14			(DD/MM/YYYY)
6. In respect of private placement			
(a) Category to whom allotment is mad	le:		
Existing shareholders			
Employee			
Directors			
Qualified Institutional Buyers			
Others			
(b) Declaration that in respect of prefere	ential allotment or pr	ivate placement the company ha	as:
igwedge allotted securities to less than two			
offered such securities through pri been issued for the same;			
completed allotment in respect of	earlier private place	ment offers;	
received money payable on subsorbut not in cash;			I draft or other banking channels
made such offers only to the persons have received such offer	ons whose names weby name;	ere recorded by the company pri	ior to such invitation and such
Maintained a complete record of s	uch offers and accep	otances in Form No. PAS-5.	

7.* Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	740,000	700,000	700,000	700,000
Nominal amount per equity share	100	100	100	100
Total amount of equity shares	74,000,000.00	70,000,000.00	70,000,000.00	70,000,000.00
Number of preference shares	180,132,000	100,060,000	100,060,000	100,060,000
Nominal value per preference share	10, 2	10, 2	10, 2	10, 2
Total amount of preference shares	1,001,320,000.00	200,600,000.00	200,600,000.00	200,600,000.00
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	1,075,320,000.00	270,600,000.00	270,600,000.00	270,600,000.00

8.* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount	
Debentures	0	0	0	
Secured loans			28,446,556,439	
Others, specify	95,422	00	11,740,000,000	

9.*Whether complete list of allottees has been enclosed as an attachment.
In case No, then submit the details of all the allottees in a CD separately

● Yes ○ No

Atta			^"	46
АПА	CL	ım	eг	ITS.

- 1.*List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.
- 2.*Copy of Board or shareholders' resolution.

List of attachments

List of allottees Series II Tranche 12 1301202 BR ALLOTMENT Series II Tranche 12 13.pdf PAS-5 Series II Tranche 12 11012021.pdf Annexure A.pdf

- 6. Complete record of private placement offers and acceptences in Form PAS-5.
- 7. Optional attachment(s), if any.

Attach

Attach

Attach

Remove attachment

Attach

		Declaration	
I am authorized by the Board	of Directors of the Compa	my vide resolution no * x	dated * 13/01/2021
to sign this form and declare t	that all the requirements of	f Companies Act. 2013 and the rules i	made thereunder in recovery
the subject matter of this form	and matters incidental the	ereto have been complied with Whate	ever is stated in this form and in
the attachments thereto is tru	e, correct and complete a	nd no information material to the subje	of matter of this form has been
suppressed or concealed and	is as per the original reco	rds maintained by the promoters subs	cribing to the Memorandum of
Association and Articles of Ass	sociation.	, , , , , , , , , , , , , , , , , , , ,	onomy to the Memorandum of
It is further declared and verifie	ed that:		
1. All the required attachments	s have been completely, co	orrectly and legibly attached to this for	m
The list of allottees is correct	t and complete as per rec	ords of the company.	
3. Where the securities are iss	ued other than cash, the c	contract as well as list of allottees and	any other contract of sale, or a
contract for services or othe	r consideration in respect	of which that allotment is made is attached	ched herewith If not then on
attachment has been attach	ed by the company mentic	oning all the particulars of the contract	in writing
* To be digitally signed by			iii Wilding.
* Designation Director		PASESH or Addition BABUBHA (MARCE) BABUBHA (MARCE) I KANAKIA (MARCE) 10 56 43 46107	
* Director identification number o	of the director; or		
DIN or PAN of the manager or		00015857	
Membership number of the Cor			
	Certificate by n	racticing professional	
I declare that I have been duly er	ngaged for the purpose of	certification of this form. It is hereby ce	ortified that I have
through the provisions of the Cor	npanies Act, 2013 and rule	es thereunder for the subject matter o	f this form and matters
incidental thereto and I have veri	ified the above particulars	s (including attachment(s)) from the or	iginal/certified records
maintained by the Company/appl	licant which is subject mat	ter of this form and found them to be to	rue, correct and complete
and no information material to this	s form has been suppress	ed. I further certify that;	
i. The said records have been	properly prepared, signed	by the required officers of the Compa	ny and maintained as per
the relevant provisions of the	e Companies Act, 2013 an	d were found to be in order;	·
ii. All the required attachments	have been completely and	d legibly attached to this form.	
* To be digitally signed by		Oharmesh ja opene Maheshihi Marene ai Zaveni oseros osa is sarrivosor	
* Chartered accountant (in wh	oole-time practice) or	Cost accountant (in whole-time prac	tice) or
 Company secretary (in whole 	e-time practice)	·	,
* Whether associate or fellow		Fellow	
* Membership number		5418	
* Certificate of practice number		4363	
	provisions of Section 44	8 of the Act which provide for punis	shment for false statement
Note: Attention is also drawn to pand certification.			
Note: Attention is also drawn to pand certification. Modify	Check Form	Prescrutiny	Submit

CERTIFIED TRUE CUPY
FOR KANAKIA SPACES REACTY PRIMATE LITTED

Director / Authorised Signalory



EXTRACTS OF THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS (THE "BOARD") OF KANAKIA SPACES REALTY PRIVATE LIMITED (THE "COMPANY") HELD ON 13TH JANUARY, 2021 AT ITS REGISTERED OFFICE AT 215-ATRIUM, 10TH FLOOR, OPPOSITE DIVINE SCHOOL, JB NAGAR, ANDHERI KURLA ROAD, ANDHERI-EAST, MUMBAI, MAHARASHTRA- 400 059

The Chairman has informed the Board that, pursuant to the Board resolution passed at the Meeting of the Board of Directors of the Company on 11th January, 2021, the Company has requested Piramal Capital & Housing Finance Limited to subscribe for 200 (Two Hundred) unlisted, secured, redeemable, non-convertible debentures, bearing a face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crore only) ("Twelfth Tranche-Series II Debentures"). The investor, Twelfth Tranche - Series II Debentures and the Company is now desirous of alloting the said debentures to Piramal Capital & Housing Finance Limited.

After the detailed discussion the following resolution were passed in this regard:

"RESOLVED THAT 200 (Two Hundred) unlisted, secured, redeemable, non-convertible debentures, bearing a face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crore only) be allotted to "Piramal Capital & Housing Finance Limited.

RESOLVED FURTHER THAT the Company be and is hereby authorised to insert the names of the aforementioned allottee in the Register of Debenture Holders of the Company to be maintained by the Company, as the holder of the Debentures and Mr. Rasesh Kanakia or Mr. Himanshu Kanakia, directors of the Company, be and are hereby severally authorized to enter the name of the said holder in the Register of Debenture Holders of the Company.

RESOLVED FURTHER THAT Mr. Rasesh Kanakia or Mr. Himanshu Kanakia, being Directors of the Company, be and are hereby jointly or severally authorized to do all other acts, deeds and things in connection with the issuance and allotment of the Twelfth Tranche - Series II Debentures including without limitation the issue and delivery of letters of allotment, issuing debenture certificate(s), paying stamp duty on the debenture certificate(s), filing return of allotment with the Registrar of Companies and liaising with the National Securities Depository Limited and / or the Central Depository Services (India) Limited and to do all other acts, deeds and things which may be necessary or expedient to implement any or all of the resolutions.

IA STAROU

Director / Authorised Signature

KANAKIA SPACES REALTY PVT LTD

(Earlier Known as Centaur Mercantile Pvt Ltd)

5 Atrium, 10th Floor, C.T.S. No. 215, Andheri Kurla Road, Andheri (E), Mumbai - 400 093, India. Tel : 91-22-67266666 / 67267777 x : 91-22-66937777 | Email : investor@kanakia.com | Corporate Identity Number (CIN) : U45201MH2004PTC146948 | www.kanakia.com



RESOLVED FURTHER THAT the draft letter of allotment placed before the Meeting and initialed by the Chairman for identification be and is hereby approved and Mr. Rasesh Kanakia or Mr. Himanshu Kanakia, being Directors of the Company, be and are hereby jointly or severally authorised to issue the letter of allotment.

RESOLVED FURTHER THAT the Debentures be credited to the demat account of the allottee through corporate action with the National Securities Depository Limited or the Central Depository Services (India) Limited.

RESOLVED FURTHER THAT Mr. Rasesh Kanakia or Mr. Himanshu Kanakia, being Directors of the Company, be and are hereby jointly or severally authorized to affix the common seal of the Company (and sign as witness thereto) on any of the documents to be executed by the Company in relation to the allotment, including the debenture certificates to be issued, if required.

RESOLVED FURTHER THAT the aforesaid resolutions shall come into force with immediate effect."

Certified True Copy

For Kanakia Spaces Realty Private Limited

Rasesh Kanakia Director

DIN:00015857

Add: 215-ATRIUM, 10TH FLOOR, OPPOSITE DIVINE SCHOOL, JB NAGAR, ANDHERI KURLA ROAD, ANDHERI-EAST, MUMBAI, - 400 093

KANAKIA SPACES



TABLE A

Name of The Company	Kanakia Spaces Realty Private Limited			
Date of Allotment	13.01.2021			
Type of Securities Alloted	Secured, Redeemable, Non- Convertible Debentures			
Nominal Amount Per Security(In Rs)	Rs. 1,00,000/-			
Premium Per Security In Rs.	Nil			
Total Number of Allotees	1			
Brief Particulars in respect of Terms and Condition, Voting Rights Etc.	Secured, Redeemable, Non- Convertible Debentures			

For Kanakia Spaces Realty Private Limited

Rasesh Kanakia

Director

DIN:00015857

Add: 215- ATRIUM, 10TH FLOOR, OPP. DIVINE CHILD HIGH SCHOOL, ANDHERI KURLA ROAD, ANDHERI EAST,

CERTIFIED TRUE COPY
FOR KANAKIA SPACES REALTY PRIVATE LIMITED

/ Director / Authorised a summity

Cpaces Peavy P

KANAKIA SPACES REALTY PVT LTD



TABLE B- LIST OF ALLOTTEES

Sr. No	Name & Occupation of Allottee	Address of Allottee	PAN & Email ID	Nationality of Allottee	No. of Debentures Allotted	Total amount paid (Amount in Rs.)	Total amount to be paid on calls outstand ing (in Rs.)
1	Piramal Capital & Housing Finance Limited	2 nd Floor, Piramal Tower, Peninsula Corporate Park Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013	AAICP9650Q piyush.gupta@ piramal.com	Indian	200	2,00,00,000	NA
	Total			17800	200	2,00,00,000	

For Kanakia Spaces Realty Private Limited

Rasesh Kanakia Director

DIN:00015857

Add: 215- ATRIUM, 10TH FLOOR, OPP. DIVINE CHILD HIGH SCHOOL, ANDHERI KURLA ROAD, ANDHERI EAST,

MUMBAI- 400 093

Date: 13.01.2021

KANAKIA SPACES REALTY PVT LTD