



**SUNSTREAM CITY**  
IT IES SPECIAL ECONOMIC ZONE

**SUMMARY TERM SHEET**

**LISTED RATED UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS**

Security Name	Listed Rated Unsecured Redeemable Non-Convertible Bonds in the nature of Deep Discount Bonds.
Issuer	Sunstream City Private Limited
Type of Instrument	Deep Discount Bonds
Nature of Instrument	Unsecured
Seniority	Ranking pari passu with all unsecured facilities
Mode of Issue	Private Placement basis
Eligible Investors	Only the persons who are specifically addressed through a communication are eligible to apply for the Debentures. No other person can apply.
Listing (including name of stock exchange(s) where it will be listed and timeline for listing)	The Bonds will be listed on WDM segment of BSE Limited.
Rating	IVR B-/ Stable Outlook
Issue size	Upto 43,06,220 Bonds of the face value of Rs.10,000/- per bond at an issue price of Rs.2,090 per bond aggregating Rs.899,99,99,800.
Option to retain over subscription (Amount)	Not Applicable
Objects of the Issue	The objects of the issue is to augment the long term resources of the Company, working capital requirements and for general corporate purposes.
Details of utilization of the proceeds	The proceeds would be utilized for meeting the Objects of the Issue.
Face Value	Rs.10,000/- per Bond.
Issue Price	Rs.2,090/- per Bond (Discounted price of Rs.2,090/- per Bond)
Discount on Face Value to issue Price	Rs.7,190/- per Bond.
Redemption Premium	The Bonds shall be redeemed at a premium of Rs.7,190/- per Bond at the end of 9 years from the date of allotment.
Redemption Amount	Rs.10,000/- per Bond inclusive of redemption premium payable on the expiry of 9 (nine) years from the date of allotment.
Coupon rate	Zero coupon
Put Option	Put Option shall be exercised by the Bondholder on the expiry of 12 months from the date of allotment. Atleast seven business days' notice shall be given by the Bondholder to the Company.
Redemption Premium on Put Option	The redemption premium shall be payable pro-rata for the duration for which the Bonds have been held by the Bondholder in case the 'Put Option' is exercised by the Bondholder.
Call Option.	N. A.
Record Date	15 days prior to Redemption Date.
Business Day'	means a day which is not a Sunday or a public holiday and a day when there is RTGS / NEFT / ECS clearing facility in Mumbai.
Trustee for Bondholders	GDA Trusteeship Limited
Rating Agency	Infomerics Valuation and Rating Private Limited

**For Sunstream City Private Limited**

  
**Kiran Contractor**  
**Company Secretary**  
**ACS - 19420**



**Sunstream City Private Limited**  
(Formerly known as ZEUS Infrastructure Pvt. Ltd.)  
IT IES SPECIAL ECONOMIC ZONE

Village: Mulund, Taluka: Kurla, District: Mumbai, Near EER Mulund Toll Naka, Mulund (East), Mumbai - 400 081.

Regd. Office: Aakruti Trade Centre, Road No.7, Marol MIDC, Andheri (East), Mumbai - 400 093.