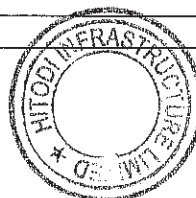


SUMMARY TERM SHEET

Issuer	Hitodi Infrastructure Limited
Issue Size	Rs.410 crores
Objects of the Issue	
Instrument	Optionally Convertible Debentures -1 (OCD-1)
Nature and status of Bonds	N.A.
Issuance Mode	N.A
Convertibility	Optionally convertible
Trading Mode	N.A
Credit Rating	N.A.
Face Value	Rs.1000/-
Premium/ Discount on Issue	N.A.
Issue Price	Rs.1000/-
Premium/ Discount on redemption	N.A.
Maturity	10 Years
Redemption/ Maturity Date	Full redemption after 10 years
Lock-in-Period	N.A.
Minimum Application	N.A
Put Option	N.A
Call Option	N.A
Call Option Price	N.A
Call Notification Time	N.A
Coupon Rate	0.01% p.a. payable quarterly on the last business day of every quarter
Step Up/ Step Down Coupon Rate	N.A
Coupon Payment Frequency	Quarterly
Coupon / Interest Payment Date	December 31 March 31 June 30 September 30 (starting from 31.12.2017 upto a period of 10 years (tenure of the debentures))
Coupon Type	Compounding annually
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A
Default Interest Rate	N.A
Day Count Basis	N.A
Interest on Application Money	N.A
Listing	N.A
Trustees	N.A
Depository	
Registrars	Link Intime India Private Limited
Settlement	N.A
Business Day Convention	N.A
Record Date	N.A
Payment Mode	N.A
Eligible Investors	
Non-Eligible classes of Investors	
Transaction Documents	
Conditions precedent to	

(5)



subscription of Bonds	
Conditions subsequent to subscription of Bonds	
Cross Default	N.A
Role and Responsibilities of Trustees	N.A
Governing Law and Jurisdiction	
Additional Covenants	
Applicable RBI Guidelines	
Prohibition on Purchase/ Funding of Bonds	
Issue Opening Date	N.A
Issue Closing Date	N.A
Pay In Dates	N.A
Deemed Date of Allotment	22-11-2017

