



## SUMMARY OF THE TERMS

HOME | COMMUNITY | LIFE STYLE

## ISSUE DETAILS (To be filled separately for each ISIN)

Sr No.	Particulars	
	Type of Securities (Secured/ Unsecured)	Secured
	Nature of Securities (Fixed/ Floating/ Step-up/ Structured) If Structured, whether linked to index/ stock etc)	Fixed
	Series	(Entire issue in one or more tranches)
	Numbers of securities Issued	450
	Nominal Value of Security (per security)	Rs. 10,00,000/-
	Paid up value of Security (per security as of date)	Rs. 10,00,000/-
	Total Nominal Value	Rs. 45,00,00,000/-
	Total issue size	Rs. 45,00,00,000/-
	Distinctive Numbers allotted /kept reserved	1-450
	Rate of Interest/Coupon Basis	19% per annum
	Interest Payable a) Monthly, b) Quarterly c) Half yearly d) Yearly	1) Quarterly Interest payment for first 18 months starting from date of allotment to 28 <sup>th</sup> Feb 2019 and 2) Monthly Interest payment from 19 <sup>th</sup> months starting from 1 <sup>st</sup> Mar 2019 till 36 months i.e. 11 <sup>th</sup> Sep 2020
	First Interest Payment Date	30/11/2017
	Second Interest Payment Date	28/02/2018
	Last Interest Payment Date	11/09/2020 ( 11 <sup>th</sup> Sep 2020)
	Date of allotment	11/09/2017 (11 <sup>th</sup> Sep 2017)
	TENURE with respect to date of issue	36 months from the Date of allotment of NCDs (i.e. 11/09/2017)
	Redemption Date(s)	(36 months from the date of allotment of the NCDs i.e. 11/09/2017). There will be a principal moratorium of 18 month from the date of allotment of the NCDs and thereafter principal shall be repaid in 18 equal monthly instalments from the end of the 19th month from the date of allotment of the NCDs as described in the Transaction Documents. First Part Redemption payments will start from 31 <sup>st</sup> Mar 2019
	Redemption Premium	Nil



Put/call option	Not Applicable
CREDIT RATING	Not Applicable
Latest date of Credit Rating Assigned	Not Applicable
Trustee	Vistra ITCL(India) Limited
Day Count	Interest payable on Debentures will be calculated based on a 360/30 day convention.
Allotment date	11/09/2017( 11 <sup>th</sup> Sep2017)
Call Dates	Not Applicable
Put Dates	Not Applicable
Put/Call Premium	Not Applicable
Lead Manager/Arrangers	Not Applicable
Register and Transfer Agent	Integrated Registry Management Services Private Limited

Thanks.

Yours sincerely,

**For Unicon Shelters Private Limited**

**Name: G Murali Srinivasan**

**Designation: Managing Director**

