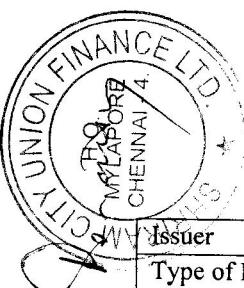




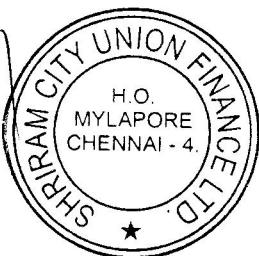
**SHRIRAM City**  
MONEY WHEN YOU NEED IT MOST



**TERM SHEET**

Issuer	Shriram City Union Finance Ltd									
Type of Instrument	Secured Listed Redeemable Non-Convertible Debenture									
Issue Name	NCD Series _____ Tranche _____									
Amount	Up to Rs.300 crores									
Face Value per Debenture	Rs.10,00,000/-									
Redemption Value per Debenture	Rs.10,00,000 /-									
Secured	Yes									
Nature of Security	Hypothecation of Specific receivables of the Company @ 1.1 times									
Name of Trustee	Catalyst Trusteeship Limited (erstwhile GDA Trusteeship Services Ltd)									
Rating	AA +									
Rating Agency	CARE Ratings									
Listing	Proposed to be listed on BSE									
Interest on Application Money	Nil									
Tenor of instrument issued	30 <sup>th</sup> Dec 2020									
Coupon	9.4000% p.a.									
Frequency of Interest Payment	Refer Time table of Interest									
Day count convention	Actual by Actual									
Issue Open date	30 <sup>th</sup> August 2018									
Issue Close Date	30 <sup>th</sup> August 2018									
Bidding date	30 <sup>th</sup> August 2018									
Pay in Date	31 <sup>st</sup> August 2018									
Date of Allotment	31 <sup>st</sup> August 2018									
Maturity Date	30 <sup>th</sup> Dec 2020									
Timetable for Interest payment	<table border="1"> <thead> <tr> <th>Date</th> <th>Amount in Rs.per debenture <i>of Rs.10 Lacs</i></th> </tr> </thead> <tbody> <tr> <td>Saturday, August 31, 2019</td> <td>94,000</td> </tr> <tr> <td>Monday, August 31, 2020 (Leap Year)</td> <td>94,000</td> </tr> <tr> <td>Wednesday, December 30, 2020</td> <td>31,162</td> </tr> </tbody> </table>		Date	Amount in Rs.per debenture <i>of Rs.10 Lacs</i>	Saturday, August 31, 2019	94,000	Monday, August 31, 2020 (Leap Year)	94,000	Wednesday, December 30, 2020	31,162
Date	Amount in Rs.per debenture <i>of Rs.10 Lacs</i>									
Saturday, August 31, 2019	94,000									
Monday, August 31, 2020 (Leap Year)	94,000									
Wednesday, December 30, 2020	31,162									

As per SEBI circular no.CIR/IMD/DF/18/2013 dated October 29, 2013 : If any interest payment date falls on a day which is not a Business Day then the succeeding Business Day will be considered as the effective date for such payment of interest with interest for such additional period. Such additional interest will be deducted from the interest payable on the next date of payment of interest.



**Shriram City Union Finance Limited**

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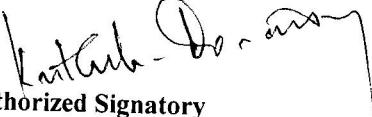
Regd. Office: 123, Angappa Naicken Street, Chennai - 600 001. Ph : +91 44 2534 1431

E-mail : [shriramcity@shriramcity.in](mailto:shriramcity@shriramcity.in) Website : [www.shriramcity.in](http://www.shriramcity.in)

Corporate Identification Number (CIN) L65191TN1986PLC012840

Principal redemption frequency	On maturity only		
Timetable for Redemption	Date	Amount in Rs.per debenture <i>of Rs. 10 Lacs</i>	
	Wednesday, December 30, 2020	10,00,000	
	As per SEBI circular no.CIR/IMD/DF/18/2013 dated October 29, 2013 :If the maturity date falls on a holiday, redemption and accrued interest are payable on the immediately previous working day.		
Banking details	Designated Banks for Funds pay-in for Electronic Book Provider (EBP) Platform; please refer the link for Bank account details. <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20180628-13">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20180628-13</a>		

For Shriram City Union Finance Limited



Authorized Signatory