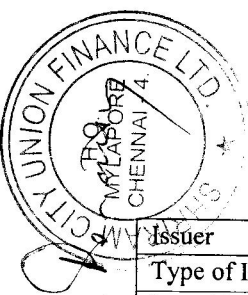




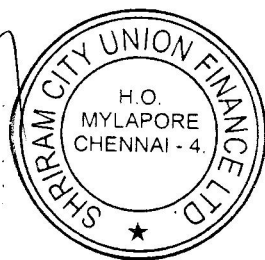
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### TERM SHEET

Issuer	Shriram City Union Finance Ltd	
Type of Instrument	Secured Listed Redeemable Non-Convertible Debenture	
Issue Name	NCD Series ____ Tranche ____	
Amount	Up to Rs.300 crores	
Face Value per Debenture	Rs.10,00,000/-	
Redemption Value per Debenture	Rs.10,00,000 /-	
Secured	Yes	
Nature of Security	Hypothecation of Specific receivables of the Company @ 1.1 times	
Name of Trustee	Catalyst Trusteeship Limited (erstwhile GDA Trusteeship Services Ltd)	
Rating	AA +	
Rating Agency	CARE Ratings	
Listing	Proposed to be listed on BSE	
Interest on Application Money	Nil	
Tenor of instrument issued	30 <sup>th</sup> Dec 2020	
Coupon	9.4000% p.a.	
Frequency of Interest Payment	Refer Time table of Interest	
Day count convention	Actual by Actual	
Issue Open date	30 <sup>th</sup> August 2018	
Issue Close Date	30 <sup>th</sup> August 2018	
Bidding date	30 <sup>th</sup> August 2018	
Pay in Date	31 <sup>st</sup> August 2018	
Date of Allotment	31 <sup>st</sup> August 2018	
Maturity Date	30 <sup>th</sup> Dec 2020	
Timetable for Interest payment	Date	Amount in Rs.per debenture of <b>Rs.10 Lacs</b>
	Saturday, August 31, 2019	94,000
	Monday, August 31, 2020 (Leap Year)	94,000
	Wednesday, December 30, 2020	31,162
	As per SEBI circular no.CIR/IMD/DF/18/2013 dated October 29, 2013 : If any interest payment date falls on a day which is not a Business Day then the succeeding Business Day will be considered as the effective date for such payment of interest with interest for such additional period. Such additional interest will be deducted from the interest payable on the next date of payment of interest.	

*K. S. S. S.*



### Shriram City Union Finance Limited

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E-mail : shriramcity@shriramcity.in Website : www.shriramcity.in

Corporate Identification Number (CIN) L65191TN1986PLC012840



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Principal redemption frequency	On maturity only	
Timetable for Redemption	Date	Amount in Rs.per debenture <i>of Rs.10 Lacs</i>
	Wednesday, December 30, 2020	10,00,000
As per SEBI circular no.CIR/IMD/DF/18/2013 dated October 29, 2013 :If the maturity date falls on a holiday, redemption and accrued interest are payable on the immediately previous working day .		
Banking details	Designated Banks for Funds pay-in for Electronic Book Provider (EBP) Platform; please refer the link for Bank account details. <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20180628-13">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20180628-13</a>	

For Shriram City Union Finance Limited

Authorized Signatory

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