

**EDEN RENEWABLE CITE PRIVATE LIMITED**  
**CIN: U36100DL2017PTC321762**

**TERM SHEET**

**ISSUE DETAILS**

**Compulsory Convertible Debentures**

<b>Security Name</b>	Unsecured, 13% Fully Compulsory Convertible Debentures (FCCDs)
<b>Issuer</b>	<b>Eden Renewable Cite Private Limited</b>
<b>Type and Nature of Instrument</b>	<b>Type:</b> Fully Compulsory Convertible Debentures <b>Nature:</b> Unsecured
<b>Mode of Issue</b>	Private Placement
<b>Investors</b>	EDF EN INDIA SAS ( <i>also known as EDF EN India</i> ) and TOTAL EREN S.A. ( <i>also known as TOTAL EREN</i> )
<b>Issue Size</b>	Rs. 72,35,04,000/- (Rupees Seventy-two Crore Thirty-five Lakh and Four Thousand only)
<b>Objects to the Issue</b>	To meet project development expenses and EPC Payments
<b>Details of the utilization of the Proceeds</b>	To be utilized for project development expenses and EPC Payments
<b>Whether Secured or Unsecured</b>	Unsecured
<b>Type of Convertibility</b>	Fully and Compulsory Convertible
<b>Maturity</b>	The FCCDs, after the expiry of the Lock-in period ( <i>i.e. 14 months from the actual commercial operation date as defined in Power Purchase Agreement dated June 25, 2019</i> ) be converted to equity shares ( <i>at an issue price of Rs. 48/- each in ration 1:1</i> ) but within a period not exceeding 25 years from the expiry of lock-in period.
<b>Type of Interest</b>	Fixed Rate
<b>Coupon Rate</b>	13% p.a.
<b>Face value</b>	Rs. 48/- per FCCD
<b>No of Debentures</b>	1,50,73,000 (One Crore Fifty Lakh and Seventy-three Thousand)
<b>Frequency of Interest Payment with specified dates</b>	Annually on June 30 of subsequent year, for relevant current year interest payment
<b>Put Option with specified dates</b>	NA
<b>Put Notice Deadline Date</b>	NA
<b>Put Notification Time</b>	NA



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<b>Call Option with specified dates</b>	NA
<b>Call Notice Deadline Date</b>	NA
<b>Call Notification Time</b>	NA
<b>Indicate whether the instrument is rated</b>	No
<b>Whether Debentures/ Bonds are perpetual in nature</b>	No
<b>Maturity Amount basis</b>	Convertible into Equity shares at an issue price of Rs. 48/- each in ratio 1:1
<b>Redemption Details</b>	NA
<b>Redemption Type</b>	NA
<b>Security</b>	NA
<b>Trustee</b>	NA

**For Eden Renewable Cite Private Limited**

Vincent Mesnard  
(Director)  
DIN: 06372986



*Date: January 15, 2021*  
*Place: New Delhi*