

EDEN RENEWABLE CITE PRIVATE LIMITED
CIN: U36100DL2017PTC321762

TERM SHEET

ISSUE DETAILS

Compulsory Convertible Debentures

Security Name	Unsecured, 13% Fully Compulsory Convertible Debentures (FCCDs)
Issuer	Eden Renewable Cite Private Limited
Type and Nature of Instrument	<u>Type:</u> Fully Compulsory Convertible Debentures <u>Nature:</u> Unsecured
Mode of Issue	Private Placement
Investors	EDF EN INDIA SAS (<i>also known as EDF EN India</i>) and TOTAL EREN S.A. (<i>also known as TOTAL EREN</i>)
Issue Size	Rs. 72,35,04,000/- (Rupees Seventy-two Crore Thirty-five Lakh and Four Thousand only)
Objects to the Issue	To meet project development expenses and EPC Payments
Details of the utilization of the Proceeds	To be utilized for project development expenses and EPC Payments
Whether Secured or Unsecured	Unsecured
Type of Convertibility	Fully and Compulsory Convertible
Maturity	The FCCDs, after the expiry of the Lock-in period (<i>i.e. 14 months from the actual commercial operation date as defined in Power Purchase Agreement dated June 25, 2019</i>) be converted to equity shares (<i>at an issue price of Rs. 48/- each in ration 1:1</i>) but within a period not exceeding 25 years from the expiry of lock-in period.
Type of Interest	Fixed Rate
Coupon Rate	13% p.a.
Face value	Rs. 48/- per FCCD
No of Debentures	1,50,73,000 (One Crore Fifty Lakh and Seventy-three Thousand)
Frequency of Interest Payment with specified dates	Annually on June 30 of subsequent year, for relevant current year interest payment
Put Option with specified dates	NA
Put Notice Deadline Date	NA
Put Notification Time	NA



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Call Option with specified dates	NA
Call Notice Deadline Date	NA
Call Notification Time	NA
Indicate whether the instrument is rated	No
Whether Debentures/ Bonds are perpetual in nature	No
Maturity Amount basis	Convertible into Equity shares at an issue price of Rs. 48/- each in ratio 1:1
Redemption Details	NA
Redemption Type	NA
Security	NA
Trustee	NA

For Eden Renewable Cite Private Limited


Vincent Mesnard
(Director)
DIN: 06372986



Date: January 15, 2021
Place: New Delhi