

MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Registered Office: Max House, 1, Dr. Jha Marg, Okhla, New Delhi – 110 020

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CIN: U74899DL1988PTC030778

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Terms and Conditions of Series B Non-Convertible Debentures

Name of Issuer	Max Ventures Investment Holdings Private Limited
Name of Allottees	BlackRock Asia-Pacific Private Credit Opp. Fund II (SG) VCC
No. of debentures allotted	250
Series/Class (If any)	Series B Unlisted, Unrated, Secured, Redeemable, Non-Convertible Debentures ("Series B NCDs")
Face Value per debenture	Rs. 10,00,000/-
Premium charged if any	Nil
Discount, if any	Nil
Coupon rate:	11.40% per annum
Paid up value per debenture:	Rs. 10,00,000/-
Amount payable on call	Nil
Distinctive numbers range	01 - 250
Date of Allotment	08-07-2021
Terms of Conversion	Non-Convertible
Redemption	(i) 25% Face value on 08-01-2024; (ii) 25% Face value on 08-07-2024; (iii) 25% Face value on 08-01-2025; and (iv) Remaining 25% Face value on 08-07-2025.

For MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Arvind Aggarwal
Director

