

MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Registered Office: Max House, 1, Dr. Jha Marg, Okhla, New Delhi – 110 020

Phone : +91 11 4259 8000 Fax: +91 11 4060 0098

CIN: U74899DL1988PTC030778

Email: secretarial@maxventures.co.in

CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Date : 12.07.2021

Ref. No. : 01/MVIHPL/SA900

To,
Vice President
National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL.
The details of the securities allotted are given below:

| | |
|---|--|
| ISIN | INE709V07102 |
| Security Description | 11.40% Secured Unrated Unlisted Non-Convertible Debenture. Series A. |
| Allotment Date | 08.07.2021 |
| Face Value per security | Rs. 10,00,000/- |
| Distinctive Numbers | 01-900 |
| Whether this issue is placed through Electronic Book Provider (EBP) Mechanism | (Yes/No) |
| If through EBP, name of Electronic Book Provider | NA |
| Funds Settlement (Tick any one as applicable) | Through Clearing corporation Through Issuer's Escrow Bank |
| If through Clearing Corporation, name of clearing corporation | NA |

| Allotment Details | No. of records | No. of Securities (Quantity) |
|------------------------|----------------|---------------------------------|
| Electronic Form – NSDL | 1 | 900 |
| Electronic Form – CDSL | - | - |
| Physical Form | - | - |
| Total Allotted | 1 | 900 |



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I, Arvind Aggarwal, Director of Max Ventures Investments Holdings Private Limited declare that:

the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated July 08, 2021 (*copy enclosed*).

For Max Ventures Investment Holdings Private Limited


Arvind Aggarwal
Director



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Annexure A

Date: 12/07/2021

To,
The Managing Director,
National Securities Depository Limited.
Trade World, 4th floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400 013

Dear Sir,

We have issued and allotted securities under existing ISIN as per details given below. We hereby declare that there is no modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. and are pari passu with the bonds/debentures under the following ISIN wherein the new securities being issued.

Details of current issue:

| | |
|---|--------------------|
| ISIN | INE709V07102 |
| Date of Allotment (in DD-MM-YYYY) | 08.07.2021 |
| Date of Maturity (in DD-MM-YYYY) | 08.07.2025 |
| Allotment Quantity | 900 |
| Issue Price (in Rs.) | Rs. 10,00,000/- |
| Face Value (in Rs.) | Rs. 10,00,000/- |
| Issue Size (in Rs. Crs.) | Rs. 90,00,00,000/- |
| Certificate Nos./Distinctive Nos. (From - To) | 01-900 |

Issuance history under the aforesaid ISIN (including current issue):

| Sr. No. | Date of Allotment | Allotment Quantity | Cumulative Quantity | Issue Price (in Rs.) | Issue Size (in Rs. Crs.) | Cumulative Issue Size (in Rs. Crs.) |
|---------|-------------------|--------------------|---------------------|----------------------|--------------------------|-------------------------------------|
| 1. | 08.07.2021 | 900 | 900 | 10,00,000/- | 90,00,00,000/- | 90,00,00,000/- |

Note: Add rows, if applicable

For Max Ventures Investment Holdings Private Limited

Arvind Aggarwal
Director



Stamp Duty Payment Challan

Challan Receipt No. / NSDL/2022/47532

Payment Date & Time : Jul 12, 2021, 10:34:19 AM

Payment Particulars

| Made of Payment | Amount (in ₹) | Amount (in words) |
|-----------------|---------------|----------------------------------|
| NET-BANKING | 45000 | Rupees Forty Five Thousands Only |

Details of Stamp Duty payer

| Issuer | Issuer Name | Mobile No. | Email Id |
|--------|--|------------|-------------------------------|
| 709V | MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED | 9873279709 | seket.murta@maxventures.co.in |



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Terms and Conditions of Series A Non-Convertible Debentures

| | |
|------------------------------|--|
| Name of Issuer | Max Ventures Investment Holdings Private Limited |
| Name of Allottees | BlackRock Asia-Pacific Private Credit Opp. Fund II (SG) VCC |
| No. of debentures allotted | 900 |
| Series/Class (If any) | Series A Unlisted, Unrated, Secured, Redeemable, Non-Convertible Debentures ("Series A NCDs") |
| Face Value per debenture | Rs. 10,00,000/- |
| Premium charged If any | Nil |
| Discount, If any | Nil |
| Coupon rate: | 11.40% per annum |
| Paid up value per debenture: | Rs. 10,00,000/- |
| Amount payable on call | Nil |
| Distinctive numbers range | 01 - 900 |
| Date of Allotment | 08-07-2021 |
| Terms of Conversion | Non-Convertible |
| Redemption | (i) 25% Face value on 08-01-2024; (ii) 25% Face value on 08-07-2024; (iii) 25% Face value on 08-01-2025; and (iv) Remaining 25% Face value on 08-07-2025. |

For MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Arvind Aggarwal
Director

