

# MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Registered Office: Max House, 1, Dr. Jha Marg, Okhla, New Delhi – 110 020

Phone : +91 11 4259 8000 Fax: +91 11 4060 0098

CIN: U74899DL1988PTC030778

Email: [secretarial@maxventures.co.in](mailto:secretarial@maxventures.co.in)

## CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Date : 12.07.2021

Ref. No. : 01/MVIHPL/SA900

To,  
Vice President  
National Securities Depository Limited  
Trade World, A Wing  
Kamala Mills Compound, Lower Parel  
Mumbai – 400013.

We wish to execute corporate action to credit the following securities to the accounts in NSDL.  
The details of the securities allotted are given below:

ISIN	INE709V07102
Security Description	11.40% Secured Unrated Unlisted Non-Convertible Debenture. Series A.
Allotment Date	08.07.2021
Face Value per security	Rs. 10.00.000/-
Distinctive Numbers	01-900
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	(Yes/No)
If through EBP, name of Electronic Book Provider	NA
Funds Settlement (Tick any one as applicable)	<input checked="" type="checkbox"/> Through Clearing corporation <input type="checkbox"/> Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	NA

Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form – NSDL	1	900
Electronic Form – CDSL	-	-
Physical Form	-	-
<b>Total Allotted</b>	<b>1</b>	<b>900</b>



## **MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED**

Registered Office: Max House, 1, Dr. Jha Marg, Okhla, New Delhi – 110 020

Phone : +91 11 4259 8000 Fax: +91 11 4060 0098

CIN: U74899DL1988PTC030778

Email: [secretarial@maxventures.co.in](mailto:secretarial@maxventures.co.in)

---

I, Arvind Aggarwal, Director of Max Ventures Investments Holdings Private Limited declare that:

the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated July 08, 2021 (*copy enclosed*).

**For Max Ventures Investment Holdings Private Limited**

*Arvind Aggarwal*  
Director



# MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Registered Office: Max House, 1, Dr. Jha Marg, Okhla, New Delhi – 110 020  
Phone : +91 11 4259 8000 Fax: +91 11 4060 0098  
CIN: U74899DL1988PTC030778  
Email: secretarial@maxventures.co.in

## Annexure A

Date: 12/07/2021

To,  
The Managing Director,  
National Securities Depository Limited.  
Trade World, 4<sup>th</sup> floor,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400 013

Dear Sir,

We have issued and allotted securities under existing ISIN as per details given below. We hereby declare that there is no modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. and are pari passu with the bonds-/debentures under the following ISIN wherein the new securities being issued.

### Details of current issue:

ISIN	INE709V07102
Date of Allotment (in DD-MM-YYYY)	08.07.2021
Date of Maturity (in DD-MM-YYYY)	08.07.2025
Allotment Quantity	900
Issue Price (in Rs.)	Rs. 10,00,000/-
Face Value (in Rs.)	Rs. 10,00,000/-
Issue Size (in Rs. Crs.)	Rs. 90,00,00,000/-
Certificate Nos./Distinctive Nos. (From - To)	01-900

### Issuance history under the aforesaid ISIN (including current issue):

Sr. No.	Date of Allotment	Allotment Quantity	Cumulative Quantity	Issue Price (in Rs.)	Issue Size (in Rs. Crs.)	Cumulative Issue Size (in Rs. Crs.)
1.	08.07.2021	900	900	10,00,000/-	90,00,00,000/-	90,00,00,000/-

Note: Add rows, if applicable

For Max Ventures Investment Holdings Private Limited

Arvind Aggarwal  
Director



## Stamp Duty Payment Challan

Challan Receipt No.: NSDL/2022/47932

Payment Date &amp; Time: 07/12/2021, 10:34:13 AM

## Payment Particulars

Mode of Payment	Amount (in ₹)	Amount (in words)
NET-BANKING	45000	Rupees Forty Five Thousands Only

## Details of Stamp Duty payer

Issuer	Issuer Name	Mobile No.	Email Id
709V	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	9873279709	seket.gupta@maxventures.co.in



# MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Registered Office: Max House, 1, Dr. Jha Marg, Okhla, New Delhi – 110 020  
Phone : +91 11 4259 8000 Fax: +91 11 4060 0098  
CIN: U74899DL1988PTC030778  
Email: secretarial@maxventures.co.in

## Terms and Conditions of Series A Non-Convertible Debentures

<b>Name of Issuer</b>	Max Ventures Investment Holdings Private Limited
<b>Name of Allottees</b>	BlackRock Asia-Pacific Private Credit Opp. Fund II (SG) VCC
<b>No. of debentures allotted</b>	900
<b>Series/Class (If any)</b>	Series A Unlisted, Unrated, Secured, Redeemable, Non-Convertible Debentures ("Series A NCDs")
<b>Face Value per debenture</b>	Rs. 10,00,000/-
<b>Premium charged If any</b>	Nil
<b>Discount, If any</b>	Nil
<b>Coupon rate:</b>	11.40% per annum
<b>Paid up value per debenture:</b>	Rs. 10,00,000/-
<b>Amount payable on call</b>	Nil
<b>Distinctive numbers range</b>	01 - 900
<b>Date of Allotment</b>	08-07-2021
<b>Terms of Conversion</b>	Non-Convertible
<b>Redemption</b>	(i) 25% Face value on 08-01-2024; (ii) 25% Face value on 08-07-2024; (iii) 25% Face value on 08-01-2025; and (iv) Remaining 25% Face value on 08-07-2025.

For MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED

Arvind Aggarwal  
Director

