



# SUNDARAM HOME

6<sup>th</sup> October, 2020

To,  
The Investor


Sir,

We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

Issuer	Sundaram Home Finance Limited	
Instrument	Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures)	
Coupon Rate/XIRR	Coupon at 5.90% payable annually	
Tenor	730 days from the date of allotment	
Value Date	13 <sup>th</sup> October 2020	
Maturity Date	13 <sup>th</sup> October 2022	
Maturity Price	Rs.10,00,000/- per Debenture	
Deemed Date of Allotment	13 <sup>th</sup> October 2020	
EBP Date	12 <sup>th</sup> October 2020	
Issue Amount	Rs.25 Cr (Plus Rs 125 crs Green shoe option)	
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)	
Total No's of Debentures	1500 (One Thousand Five Hundred Nos of Rs.10 Lakhs each) including Greenshoe option	
Interest on Application Money	Not applicable	
Mode of Allotment	DEMAT	
Bidding Parameter	Coupon at 5.90% payable annually	
Bid Book Type	Open Book Bidding	
Allocation Method	Single Price/Coupon/Spread	
Coupon Payment (For Rs 150 Crs)	<b>Date of payment</b>	<b>Amount</b>
	Wednesday, October 13, 2021	Rs 8,85,00,000
	Thursday, October 13, 2022	Rs 8,85,00,000
Credit Rating	ICRA AA+	
Eligible Investors	<ul style="list-style-type: none"><li>Scheduled Commercial Banks;</li><li>Financial Institutions;</li><li>Insurance Companies;</li><li>Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI);</li><li>Regional Rural Banks;</li><li>Mutual Funds;</li><li>Foreign Financial Institutions;</li><li>Companies, Bodies Corporate authorized to invest in Debentures;</li><li>Provident Funds, Gratuity, Superannuation &amp; Pension Funds, subject to their Investment guidelines;</li><li>Trusts; or</li></ul> Any other investor category eligible to invest subject to current applicable rules, act, laws etc.	
Put / Call option	N.A.	
Notice Period	N.A.	
Asset Cover	Not Applicable	
Record date	15 Calendar days	
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company. However, the Company shall, from time to time, be further entitled to create, charge, mortgage, pledge, hypothecate, encumber or create lien on its loan assets as may be required under any law, regulations, guidelines or rules.	
Debenture Trustee	IDBI Trusteeship Services Limited	
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE	
Day Count Basis	Actual / Actual	
Collecting Bankers	As per the Account Number mentioned in the EBP	
Settlement	RTGS/Fund Transfer	

Thanking you,

For Sundaram Home Finance Limited

  
Authorised Signatory

## Sundaram Home Finance Limited

(Formerly known as Sundaram BNP Paribas Home Finance Limited)

Registered Office: 21, Patullos Road, Chennai - 600 002

Corporate Office: Sundaram Towers, 46, Whites Road, Chennai - 600 014, India Ph: 91 -44 -2851 5267/69

PAN: AADCS4826J CIN: U65922TN1999PLC042759

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