



To,
The Investor

Sir,

We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

Issuer	Sundaram Home Finance Limited							
Instrument	Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures)							
Coupon Rate/XIRR	Coupon at 7.75% payable annually							
Tenor	731 days from the date of allotment							
Value Date	03rd February 2020							
Maturity Date	03rd February 2022							
Maturity Price	Rs.10,00,000/- per Debenture							
Deemed Date of Allotment	03rd February 2020							
EBP Date	31st January 2020							
Issue Amount	Rs.75 Cr (plus green shoe option of Rs.75 Cr)							
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)							
Total No's of Debentures	750 (Seven Hundred and fifty Nos of Rs.10 Lakhs each)							
Interest on Application Money	Not applicable							
Mode of Allotment	DEMAT							
Bidding Parameter	Coupon at 7.75% payable annually							
Bid Book Type	Open Book Bidding							
Allocation Method	Single Price/Coupon/Spread							
Coupon Payment (For Rs 75 Crs)	<table border="1"> <thead> <tr> <th>Date of payment</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>03-02-2021</td> <td>5,81,25,000</td> </tr> <tr> <td>03-02-2022</td> <td>5,81,25,000</td> </tr> </tbody> </table>		Date of payment	Amount	03-02-2021	5,81,25,000	03-02-2022	5,81,25,000
Date of payment	Amount							
03-02-2021	5,81,25,000							
03-02-2022	5,81,25,000							
Credit Rating	ICRA AA+							
Eligible Investors	<ul style="list-style-type: none"> • Scheduled Commercial Banks; • Financial Institutions; • Insurance Companies; • Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI); • Regional Rural Banks; • Mutual Funds; • Foreign Financial Institutions; • Companies, Bodies Corporate authorized to invest in Debentures; • Provident Funds, Gratuity, Superannuation & Pension Funds, subject to their Investment guidelines; • Trusts; or <p>Any other investor category eligible to invest subject to current applicable rules, act, laws etc.</p>							
Put / Call option	N.A.							
Notice Period	N.A.							
Asset Cover	Not Applicable							
Record date	15 Calendar days							
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company. However, the Company shall, from time to time, be further entitled to create, charge, mortgage, pledge, hypothecate, encumber or create lien on its loan assets as may be required under any law, regulations, guidelines or rules.							
Debenture Trustee	IDBI Trusteeship Services Limited							
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE							
Day Count Basis	Actual / Actual							
Collecting Bankers	As per the Account Number mentioned in the EBP							
Settlement	RTGS/Fund Transfer							

Thanking you,

For Sundaram Home Finance Limited

Authorised Signatory

Sundaram Home Finance Limited

(Formerly known as Sundaram BNP Paribas Home Finance Limited)

Registered Office: 21, Patullos Road, Chennai - 600 002

Corporate Office: Sundaram Towers,46, Whites Road, Chennai - 600 014, India Ph: 91 -44 -2851 5267/69

PAN: AADCS4826J CIN: U65922TN1999PLC042759

Website: www.sundaramhome.in | Tollfree: 1800 419 7722 | Email: corporateaffairs@sundaramhome.in