

13th June, 2019To,
The Investor

Sir,

We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

Issuer	Sundaram BNP Paribas Home Finance Limited	
Instrument	Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures)	
Coupon Rate/XIRR	8.40% coupon	
Tenor	731 days from the date of allotment	
Value Date	18 th June 2019	
Maturity Date	18 th June 2021	
Maturity Price	Rs.10,00,000/- per Debenture	
Deemed Date of Allotment	18 th June 2019	
EBP Date	17 th June 2019	
Issue Amount	Rs.70 Cr plus 50 cr Green Shoe Option	
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)	
Total No's of Debentures	700 (Seven Hundred Nos of Rs.10 Lakhs each)	
Interest on Application Money	Not applicable	
Mode of Allotment	DEMAT	
Bidding Parameter	Coupon at 8.40% payable annually	
Bid Book Type	Open Book Bidding	
Allocation Method	Single Price/Coupon/Spread	
Coupon Payment	Date of payment	Amount
	Thursday, June 18, 2020	5,88,00,000.00
	Friday, June 18, 2021	5,88,00,000.00
	Friday, June 17, 2022	5,86,38,905.00
Credit Rating	ICRA AA+	
Eligible Investors	<ul style="list-style-type: none"> • Scheduled Commercial Banks; • Financial Institutions; • Insurance Companies; • Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI); • Regional Rural Banks; • Mutual Funds; • Foreign Financial Institutions; • Companies, Bodies Corporate authorized to invest in Debentures; • Provident Funds, Gratuity, Superannuation & Pension Funds, subject to their Investment guidelines; • Trusts; or Any other investor category eligible to invest subject to current applicable rules, act, laws etc.	
Put / Call option	N.A.	
Notice Period	N.A.	
Asset Cover	Not Applicable	
Record date	15 Calendar days	
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company.	
Debenture Trustee	IDBI Trusteeship Services Limited	
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE	
Day Count Basis	Actual / Actual	
Collecting Bankers	As per the Account Number mentioned in the EBP	
Settlement	RTGS/Fund Transfer	

Thanking you,

For Sundaram BNP Paribas Home Finance Limited


 Authorized Signatory
Sundaram BNP Paribas Home Finance Limited.

Sundaram Towers, 46, Whites Road, Chennai - 600 014.

Ph : +91 44 2851 5267, 2851 5269 Fax : +91 44 2858 2235

Registered Office : 21, Patullos Road, Chennai - 600 002.

PAN : AADCS4826J CIN : U65922TN1999PLC042759

Email : corporateaffairs@sundarambnpphome.in Web-Site : www.sundarambnpphome.in