



SUNDARAM BNP PARIBAS
— H O M E F I N A N C E —

10th June, 2019

To,
The Investor

Sir,
We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

| Issuer | Sundaram BNP Paribas Home Finance Limited | | | | | | | |
|-------------------------------|--|--|-----------------|--------|--------------------------|----------------|---------------------------|----------------|
| Instrument | Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures) | | | | | | | |
| Coupon Rate/XIRR | 8.40% XIRR | | | | | | | |
| Tenor | 536 days from the date of allotment | | | | | | | |
| Value Date | 13 th June 2019 | | | | | | | |
| Maturity Date | 30 th November 2020 | | | | | | | |
| Maturity Price | Rs.10,00,000/- per Debenture | | | | | | | |
| Deemed Date of Allotment | 13 th June 2019 | | | | | | | |
| EBP Date | 12 th June 2019 | | | | | | | |
| Issue Amount | Rs.75 Cr plus 25 cr Green Shoe Option | | | | | | | |
| Face Value | Rs.10,00,000/- each (Rupees Ten Lakhs Only) | | | | | | | |
| Total No's of Debentures | 750 (Seven Hundred and Fifty Nos of Rs.10 Lakhs each) | | | | | | | |
| Interest on Application Money | Not applicable | | | | | | | |
| Mode of Allotment | DEMAT | | | | | | | |
| Bidding Parameter | Coupon at 8.3606% payable annually | | | | | | | |
| Bid Book Type | Open Book Bidding | | | | | | | |
| Allocation Method | Single Price/Coupon/Spread | | | | | | | |
| Coupon Payment | <table border="1"> <thead> <tr> <th>Date of payment</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Saturday, June 13, 2020*</td> <td>6,27,04,500.00</td> </tr> <tr> <td>Monday, November 30, 2020</td> <td>2,92,04,836.00</td> </tr> </tbody> </table> | | Date of payment | Amount | Saturday, June 13, 2020* | 6,27,04,500.00 | Monday, November 30, 2020 | 2,92,04,836.00 |
| Date of payment | Amount | | | | | | | |
| Saturday, June 13, 2020* | 6,27,04,500.00 | | | | | | | |
| Monday, November 30, 2020 | 2,92,04,836.00 | | | | | | | |
| | <p>*However 13-06-2020 happens to be a Saturday and therefore the interest would be paid on 15-06-2020.</p> | | | | | | | |
| Credit Rating | ICRA AA+ | | | | | | | |
| Eligible Investors | <ul style="list-style-type: none"> Scheduled Commercial Banks; Financial Institutions; Insurance Companies; Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI); Regional Rural Banks; Mutual Funds; Foreign Financial Institutions; Companies, Bodies Corporate authorized to invest in Debentures; Provident Funds, Gratuity, Superannuation & Pension Funds, subject to their Investment guidelines; Trusts; or <p>Any other investor category eligible to invest subject to current applicable rules, act, laws etc.</p> | | | | | | | |
| Put / Call option | N.A. | | | | | | | |
| Notice Period | N.A. | | | | | | | |
| Asset Cover | Not Applicable | | | | | | | |
| Record date | 15 Calendar days | | | | | | | |
| Security | Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company. | | | | | | | |
| Debenture Trustee | IDBI Trusteeship Services Limited | | | | | | | |
| Listing | Proposed to be listed on Wholesale Debt Market Segment of NSE | | | | | | | |
| Day Count Basis | Actual / Actual | | | | | | | |
| Collecting Bankers | As per the Account Number mentioned in the EBP | | | | | | | |
| Settlement | RTGS/Fund Transfer | | | | | | | |

Thanking you,

For Sundaram BNP Paribas Home Finance Limited

[Signature] **Authorised Signatory Sundaram BNP Paribas Home Finance Limited.**

Sundaram Towers, 46, Whites Road, Chennai - 600 014.
Ph : +91 44 2851 5267, 2851 5269 Fax : +91 44 2858 2235

Registered Office : 21, Patullos Road, Chennai - 600 002.

PAN : AADCS4826J CIN : U65922TN1999PLC042759

SUNDARAM FINANCE

BNP PARIBAS

Email : corporateaffairs@sundarambnpphome.in Web-Site : www.sundarambnpphome.in