



10th June, 2019

To,
The Investor

Sir,

We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

Issuer	Sundaram BNP Paribas Home Finance Limited								
Instrument	Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures)								
Coupon Rate/XIRR	8.40% XIRR								
Tenor	536 days from the date of allotment								
Value Date	13 th June 2019								
Maturity Date	30 th November 2020								
Maturity Price	Rs.10,00,000/- per Debenture								
Deemed Date of Allotment	13 th June 2019								
EBP Date	12 th June 2019								
Issue Amount	Rs.75 Cr plus 25 cr Green Shoe Option								
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)								
Total No's of Debentures	750 (Seven Hundred and Fifty Nos of Rs.10 Lakhs each)								
Interest on Application Money	Not applicable								
Mode of Allotment	DEMAT								
Bidding Parameter	Coupon at 8.3606% payable annually								
Bid Book Type	Open Book Bidding								
Allocation Method	Single Price/Coupon/Spread								
Coupon Payment	<table><tr><th>Date of payment</th><th>Amount</th></tr><tr><td>Saturday, June 13, 2020*</td><td>6,27,04,500.00</td></tr><tr><td>Monday, November 30, 2020</td><td>2,92,04,836.00</td></tr></table> <p>*However 13-06-2020 happens to be a Saturday and therefore the interest would be paid on 15-06-2020.</p>			Date of payment	Amount	Saturday, June 13, 2020*	6,27,04,500.00	Monday, November 30, 2020	2,92,04,836.00
Date of payment	Amount								
Saturday, June 13, 2020*	6,27,04,500.00								
Monday, November 30, 2020	2,92,04,836.00								
Credit Rating	ICRA AA+								
Eligible Investors	<ul style="list-style-type: none">• Scheduled Commercial Banks;• Financial Institutions;• Insurance Companies;• Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI);• Regional Rural Banks;• Mutual Funds;• Foreign Financial Institutions;• Companies, Bodies Corporate authorized to invest in Debentures;• Provident Funds, Gratuity, Superannuation & Pension Funds, subject to their Investment guidelines;• Trusts; or <p>Any other investor category eligible to invest subject to current applicable rules, act, laws etc.</p>								
Put / Call option	N.A.								
Notice Period	N.A.								
Asset Cover	Not Applicable								
Record date	15 Calendar days								
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company.								
Debenture Trustee	IDBI Trusteeship Services Limited								
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE								
Day Count Basis	Actual / Actual								
Collecting Bankers	As per the Account Number mentioned in the EBP								
Settlement	RTGS/Fund Transfer								

Thanking you,

For Sundaram BNP Paribas Home Finance Limited

Authorised Signatory

Sundaram BNP Paribas Home Finance Limited.

Sundaram Towers, 46, Whites Road, Chennai - 600 014.

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