



**05<sup>th</sup> April, 2019**

**To,**  
The Investor

Sir,

We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

Issuer	Sundaram BNP Paribas Home Finance Limited		
Instrument	Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures)		
Coupon Rate/XIRR	Coupon at 8.40% payable annually		
Tenor	1096 days from the date of allotment		
Value Date	11 <sup>th</sup> April 2019		
Maturity Date	11 <sup>th</sup> April 2022		
Maturity Price	Rs.10,00,000/- per Debenture		
Deemed Date of Allotment	11 <sup>th</sup> April 2019		
EBP Date	10 <sup>th</sup> April 2019		
Issue Amount	Rs.70 Cr + Rs 10 cr Green Shoe option (Total Issue Rs 80crs)		
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)		
Total No's of Debentures	700 (One Hundred Nos of Rs.10 Lakhs each)		
Interest on Application Money	Not applicable		
Mode of Allotment	DEMAT		
Bidding Parameter	Coupon at 8.40% payable annually		
Bid Book Type	Open Book Bidding		
Allocation Method	Single Price/Coupon/Spread		
Coupon Payment	Date	Amount	Remarks
	Monday, April 13, 2020	5,06,75,410	1st Interest payment
	Monday, April 12, 2021	5,02,61,918	2nd Interest payment
	Monday, April 11, 2022	5,02,61,918	3 <sup>rd</sup> Interest payment
Credit Rating	ICRA AA+		
Eligible Investors	<ul style="list-style-type: none"> <li>Scheduled Commercial Banks;</li> <li>Financial Institutions;</li> <li>Insurance Companies;</li> <li>Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI);</li> <li>Regional Rural Banks;</li> <li>Mutual Funds;</li> <li>Foreign Financial Institutions;</li> <li>Companies, Bodies Corporate authorized to invest in Debentures;</li> <li>Provident Funds, Gratuity, Superannuation &amp; Pension Funds, subject to their Investment guidelines;</li> <li>Trusts; or</li> </ul> Any other investor category eligible to invest subject to current applicable rules, act, laws etc.		
Put / Call option	N.A.		
Notice Period	N.A.		
Asset Cover	Not Applicable		
Record date	15 Calendar days		
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company.		
Debenture Trustee	IDBI Trusteeship Services Limited		
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE		
Day Count Basis	Actual / Actual		
Collecting Bankers	As per the Account Number mentioned in the EBP		
Settlement	RTGS/Fund Transfer		

Thanking you,

**For Sundaram BNP Paribas Home Finance Limited**

  
**Authorised Signatory**

