



SUNDARAM BNP PARIBAS HOME FINANCE

05th February, 2019

To,
The Investor

Sir,

We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

Issuer	Sundaram BNP Paribas Home Finance Limited		
Instrument	Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures)		
Coupon Rate	8.78% p.a payable annually		
Tenor	819 days from the date of allotment		
Value Date	08 th February 2019		
Maturity Date	07 th May 2021		
Deemed Date of Allotment	08 th February 2019		
EBP Date	07 th February 2019		
Issue Amount	Rs.25 Cr + Rs 25 cr Green Shoe option (Total Issue Rs 50crs)		
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)		
Total No's of Debentures	250 (Two Hundred and Fifty Nos of Rs.10 Lakhs each)		
Maturity Amount	Rs.25,00,00,000 (Rupees Twenty Five Crore only)		
Interest on Application Money	Not applicable		
Coupon Payment	Date	Amount	Remarks
	Monday, February 10, 2020	2,19,50,000	1st Interest payment
	Monday, February 08, 2021	2,19,50,000	2nd Interest payment
	Friday, May 07, 2021	52,92,055	3rd Interest payment
	Friday, May 07, 2021	25,00,00,000	Maturity
Mode of Allotment	DEMAT		
Credit Rating	ICRA AA+		
Eligible Investors	<ul style="list-style-type: none"> Scheduled Commercial Banks; Financial Institutions; Insurance Companies; Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI); Regional Rural Banks; Mutual Funds; Companies, Bodies Corporate authorized to invest in Debentures; Provident Funds, Gratuity, Superannuation & Pension Funds, subject to their Investment guidelines; Trusts; or Any other investor category eligible to invest subject to current applicable rules, act, laws etc.		
Put / Call option	N.A.		
Notice Period	N.A.		
Asset Cover	Not Applicable		
Record date	15 Calendar days		
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company.		
Debenture Trustee	IDBI Trusteeship Services Limited		
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE		
Day Count Basis	Actual / Actual		
Collecting Bankers	As per the Account Number mentioned in the EBP		
Settlement	RTGS/Fund Transfer		

Thanking you,

For Sundaram BNP Paribas Home Finance Limited

V. Swaminathan

Authorised Signatory



SUNDARAM FINANCE

Sundaram BNP Paribas Home Finance Limited.

Sundaram Towers, 46, Whites Road, Chennai - 600 014.

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Registered Office : 21, Patullos Road, Chennai - 600 002.

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BNP PARIBAS