

**SUNDARAM BNP PARIBAS****HOME FINANCE****16th January, 2019****To,**
The InvestorSir,
We have pleasure in offering the following terms of issue. Kindly confirm the below deal.

Issuer	Sundaram BNP Paribas Home Finance Limited		
Instrument	Rated, Listed, Secured Redeemable Taxable Non-Convertible Debentures (NCDs/Debentures)		
Coupon Rate	9.10% p.a payable annually		
Tenor	1096 days from the date of allotment		
Value Date	21 st January 2019		
Maturity Date	21 st January 2022		
Deemed Date of Allotment	21 st January 2019		
EBP Date	18 th January 2019		
Issue Amount	Rs.30 Cr + Rs 20 cr Green Shoe option (Total Issue Rs 50crs)		
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)		
Total No's of Debentures	300 (Three Hundred Nos of Rs.10 Lakhs each)		
Maturity Amount	Rs.30,00,00,000 (Rupees Thirty Crore only)		
Interest on Application Money	Not applicable		
Coupon Payment	Date	Amount	Remarks
	Tuesday, January 21, 2020	2,73,00,000.00	1st Interest payment
	Thursday, January 21, 2021	2,73,00,000.00	2nd Interest payment
	Friday, January 21, 2022	2,73,00,000.00	3 rd Interest payment
	Friday, January 21, 2022	30,00,00,000.00	Maturity
Mode of Allotment	DEMAT		
Credit Rating	CARE AA+, ICRA AA+		
Eligible Investors	<ul style="list-style-type: none"> Scheduled Commercial Banks; Financial Institutions; Insurance Companies; Primary/ State/ District/ Central Co-operative Banks (subject to permission from RBI); Regional Rural Banks; Mutual Funds; Companies, Bodies Corporate authorized to invest in Debentures; Provident Funds, Gratuity, Superannuation & Pension Funds, subject to their Investment guidelines; Trusts; or Any other investor category eligible to invest subject to current applicable rules, act, laws etc.		
Put / Call option	N.A.		
Notice Period	N.A.		
Asset Cover	Not Applicable		
Record date	15 Calendar days		
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company.		
Debenture Trustee	IDBI Trusteeship Services Limited		
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE		
Day Count Basis	Actual / Actual		
Collecting Bankers	As per the Account Number mentioned in the EBP		
Settlement	RTGS/Fund Transfer		

Thanking you,
For Sundaram BNP Paribas Home Finance Limited
Authorised Signatory