



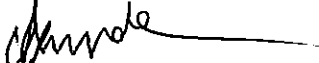
June 27<sup>th</sup>, 2017

To,  
**HDFC Bank Ltd**

Sir,  
We hereby request you to kindly confirm the below deal.

Issuer	Sundaram BNP Paribas Home Finance Limited
Instrument	Secured Rated Redeemable Non-Convertible Debenture (NCD)
Coupon Rate	7.47% p.a payable annually
Tenor	728 days from the Deemed Date of Allotment
Deal Date	Tuesday, 27 June 2017
Value Date	Friday, 30 June 2017
Maturity Date	Friday, 28 June 2019
Deemed Date of Allotment	Friday, 30 June 2017
Issue Amount	Rs.100,00,00,000/- (Rupees One Hundred Crore Only)
Face Value	Rs.10,00,000/- each (Rupees Ten Lakhs Only)
Total No's of Debentures	1000 (One Thousand nos of Rs.10 Lakhs each)
Interest on Application Money	Not applicable
Coupon Payment	1 <sup>st</sup> Coupon - 02 <sup>nd</sup> July 2018 2 <sup>nd</sup> Coupon - 28 <sup>th</sup> June 2019 (Maturity date)
Mode of Allotment	DEMAT
Credit Rating	ICRA AA+ issued by ICRA
Put / Call option	N.A.
Notice Period	N.A.
Asset Cover	1.00 Times (On Inflow Value)
Record date	15 Calendar days
Security	Secured by pari passu charge over an immovable property and negative lien on the loan assets of the Company.
Debenture Trustee	IDBI Trusteeship Services Limited
Listing	Proposed to be listed on Wholesale Debt Market Segment of NSE
Day Count Basis	Actual / Actual
Collecting Bankers	HDFC Bank, ITC Centre, Anna Salai Branch, Chennai A/c. Number: 00040110000731 IFSC CODE: HDFC0000004
Settlement	RTGS/Fund Transfer

Thanking you,  
**For Sundaram BNP Paribas Home Finance Limited**

  
**Authorised Signatory**