

SUMMARY TERM SHEET

Issuer	Ratnapuri Constructions Pvt. Ltd,
Issue Size	104.70 Crores
Objects of the Issue	Unrated Senior Secured Non-Convertible Debentures
Instrument	Debentures
Nature and status of Bonds	Unrated Senior Secured Non-Convertible Debentures
Issuance Mode	Private Placement
Convertibility	Non – Convertible
Trading Mode	Demat
Credit Rating	Unrated
Face Value	Rs. 1,00,000/-
Premium/ Discount on Issue	
Issue Price	Rs. 1,00,000/-
Premium/ Discount on redemption	
Maturity	60 Months
Redemption/ Maturity Date	60 Months from date of issue
Lock-in Period	NA
Minimum Application	
Put Option	02-04-2021, 02-06-2022, 31-03-2024
Call Option	02-04-2021, 02-06-2022, 31-03-2024
Call Option Price	
Call Notification Time	30days



Coupon Rate	NIL
Step Up/ Step Down Coupon Rate	
Coupon Payment Frequency	
Coupon / Interest Payment Date	IRR 12% on redemption
Coupon Type	Zero rate
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	
Default Interest Rate	
Day Count Basis	
Interest on Application Money	
Listing	No
Trustees	CATALYST TRUSTEESHIP LIMITED
Depository	National Securities Depository Limited
Registrars	Link Intime India Pvt. Ltd.
Settlement	
Business Day Convention	
Record Date	
Payment Mode	
Eligible Investors	
Non-Eligible classes of Investors	



Transaction Documents	
Conditions precedent to subscription of Bonds	
Conditions subsequent to subscription of Bonds	
Cross Default	
Role and Responsibilities of Trustees	
Governing Law and Jurisdiction	
Additional Covenants	
Applicable RBI Guidelines	
Prohibition on Purchase/ Funding of Bonds	
Issue Opening Date	
Issue Closing Date	
Pay In Dates	
Deemed Date of Allotment	17-03-2021

