

April 23, 2019

To
Link Intime India Private Limited
C-13, Pannalal Silk Mills Compound,
L.B.S. Marg, Bhandup (W)
Mumbai 400 078

Kind Attn: Mr. Ganesh Jadhav

Sub: Beneficiary Account details for [Security Name]

Please find below mentioned the list of allottees for the above mentioned subject;

Sr. No.	ISIN	Beneficiary Name	Qty.	DP ID	Client ID
1	INE646H08129	SUPER TECH FORGINGS INDIA PVT. LTD.	400	12066200	00030899
2	INE646H08129	KAY KAY HIRE PURCHASE PRIVATE LIMITED	250	12066200	12066200
3	INE646H08129	AMRIT MALWA CAPITAL LIMITED	250	IN304088	10046362
4	INE646H08129	THE CITIZENS URBAN CO-OP. BANK LIMITED	150	IN301549	31453061
5	INE646H08129	AJIT RAKHEJA	500	IN301330	20313619
6	INE646H08129	UNI-COM FINCORP PRIVATE LIMITED	500	IN304088	10045691
7	INE646H08129	UP MONEY LIMITED	200	12025400	00444418



Kindly carry out appropriate procedures for crediting the aforesaid accounts.

Your sincerely

For Capital Small Finance Bank Limited



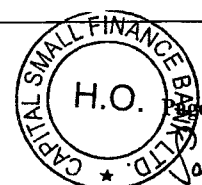

Sahil Vijay

Company Secretary

Membership No. A40912

SUMMARY TERM SHEET

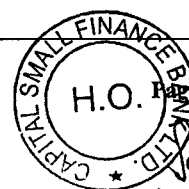
Issuer	CAPITAL SMALL FINANCE BANK LIMITED
Issue Size	Rs 15 cr with green shoe option upto Rs. 25 cr
Objects of the Issue	The present issue of Debentures is being made pursuant to applicable regulations for augmenting our Tier II capital, for strengthening our capital adequacy ratio and for enhancing our long-term resources in compliance with the Guidelines. The resources raised through this Issue, if any, would be utilised for business operations and to meet the demand for financing. The expenses of the present issue would also be met from the proceeds of this Issue.
Instrument	Unsecured Redeemable Non-Convertible Lower Tier II Basel-II Compliant Bonds 2018-19 in the nature of debentures (Series-XVII)
Nature and status of Bonds	Unsecured Redeemable Non-Convertible Lower Tier II Basel-II Compliant Bonds 2018-19 in the nature of debentures (Series-XVII)
Issuance Mode	Dematerialized
Convertibility	Non-Convertible
Trading Mode	Not Traded
Credit Rating	BWR A+
Face Value	Rs. 1 Lakh
Premium/ Discount on Issue	N.A.
Issue Price	Rs. 1 Lakh
Premium/ Discount on redemption	N.A.
Maturity	The principal amount is repaid in full at maturity.
Redemption/	31.03.2029 (Redemption Date)



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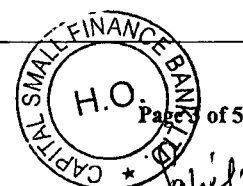
Jahid Vijay

Maturity Date	
Lock-in-Period	N.A.
Minimum Application	10 Debentures and in multiples of 1 Debenture thereafter
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.
Coupon Rate	10.00% p.a.
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	Quarterly
Coupon / Interest Payment Date	Quarterly - 1ST DATE OF EVERY CALENDER QUARTER (1 st July, 1 st October, 1 st January, 1 st April)
Coupon Type	Simple
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.
Day Count Basis	If any of the interest or principal payment date is a holiday or any unscheduled non-business day in Punjab, interest will be payable on the next succeeding business day in Punjab and shall be the interest/principal payment date.



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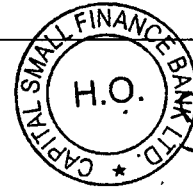
	Such payment on the next working day would not constitute non-payment on due date.
Interest on Application Money	Interest on application money will be the Coupon rate (subject to deduction of tax at source at the rate prevailing from time to time under the provisions of the Income Tax Act, 1961 or any other statutory modification or reenactment thereof) from the date of realisation of the cheques / drafts up to (but excluding) the DATE OF ALLOTMENT. Where an applicant is allotted a lesser number of Debentures than applied for, the excess amount paid on application will be refunded to the applicant and the cheque towards interest on the refunded money will be dispatched by registered post along with the letter of allotment. In all cases, the interest instruments will be sent, at the sole risk of the applicant.
Listing	The debentures are not proposed to be listed on any stock exchange.
Trustees	IDBI Trusteeship Services Ltd.
Depository	NSDL/CDSL
Registrars	Link Intime India Private Limited
Settlement	Payment of interest and principal will be made by way of Cheques/DDs/Electronic mode
Business Day Convention	If any of the interest or principal payment date is a holiday or any unscheduled non-business day in Punjab, interest will be payable on the next succeeding business day in Punjab and shall be the interest/principal payment date. Such payment on the next working day would not constitute non-payment on due date.
Record Date	The 'Record Date' for the Debentures shall be 10 working days prior to each interest payment and / or principal repayment date.
Payment Mode	Payment on redemption will be made by cheque(s)/ Demand Drafts/ Electronic mode in the name of the Debenture holder whose name appears on the List of Beneficial owners given by Depository to the Bank as on the Record Date.



Eligible Investors	This being a Private Placement Offer, investors who are resident in India and who have been addressed through this communication directly only are eligible to apply.
Non-Eligible classes of Investors	N.A.
Transaction Documents	N.A.
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	The Bank has appointed IDBI Trusteeship Services Ltd. to act as Trustees for the Debenture holders ("Trustees"). The Bank and the Trustees will enter into a Trustee Agreement, inter alia, specifying the powers, authorities and obligations of the Trustees and the Bank. The Debenture holder(s) shall, without further act or deed, be deemed to have irrevocably given their consent to the Trustees or any of their agents or authorized officials to do all such acts, deeds, matters and things in respect of or relating to the Debentures as the Trustees may in their absolute discretion deem necessary or require to be done in the interest of the Debenture holder(s). Any payment made by the Bank to the Trustees on behalf of the Debenture holder(s) shall discharge the Bank <i>pro-tanto</i> to the Debenture holder(s). The Trustees will protect the interest of the Debenture holders in the event of default by the Bank in regard to timely payment of interest and they will take necessary action at the cost of the Bank.
Governing Law and Jurisdiction	applicable laws in India




Additional Covenants	N.A.
Applicable RBI Guidelines	Applicable RBI rules and regulation
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	NA
Deemed Date of Allotment	NA



Sri Vijay

Date: 23/04/2019

To,

The Managing Director,
National Securities Depository Limited.
Trade World, 4th floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400 013

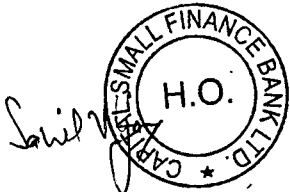
Subject :- Issue of Non-Convertible Debentures ('NCD' / 'Debentures') under Fresh ISIN No. INE646H08129

Dear Sir,

We reference to above subject we intends to issue Non-Convertible Debentures ('NCD' / 'Debentures') under Fresh ISIN No. **INE646H08129** allotment Date **31/03/2019**. As this is fresh ISIN, hence Annexure copy is not applicable for same.

Request you to please process the online corporate action.

For Capital Small Finance Bank Limited



Sahil Vijay
Company Secretary
Membership No. A40912

CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : _____

Date : _____

To,
 Vice President
 National Securities Depository Limited
 Trade World, A Wing
 Kamala Mills Compound, Lower Parel
 Mumbai – 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL.
 The details of the securities allotted are given below:

ISIN	INE646H08129
Security Description	Unsecured Redeemable Non-Convertible Lower Tier II Basel-II Compliant Bonds 2018-19 in the nature of debentures (Series-XVII)
Allotment Date	31/03/2019
Face Value per security	Rs. 100000
Distinctive Numbers	
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	NO
If through EBP, name of Electronic Book Provider	
Funds Settlement (Tick any one as applicable)	<input type="checkbox"/> Through Clearing corporation <input type="checkbox"/> Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	

Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form – NSDL	4	1400
Electronic Form – CDSL	3	850
Physical Form	0	0





Total Allotted

7

2250

I, Sahil Vijay, Company Secretary of Capital Small Finance Bank Limited declare that:

the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Securities Committee Resolution dated March 31, 2019.

Signature :

**Notes:**

1. Enclose a copy of the Board Resolution for allotment of the above securities.
2. Ensure that the above details reach NSDL at least two days before execution of corporate action.
3. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
4. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent / Registry Division to execute the corporate action.