



Hospitalia Eastern Private Limited
The Executive Centre, Level 18, Building No. 5,
Tower-A, Phase- III, DLF Cyber City,
Gurgaon-122002, India
Tel: +91-124-6637940

HOSPITALIA EASTERN PRIVATE LIMITED

**INFORMATION MEMORANDUM
NON-CONVERTIBLE BONDS**

Issuer	Hospitalia Eastern Private Limited ("the Company")
Instrument	Non- Convertible Bonds issued at face value of Rs. 1000/- each ("NCBs")
Subscriber	RHT Health Trust Services Pte Ltd.
No. of NCBs issued	7,00,000
Issue Size	Rs. 70,00,00,000 (Rupees Seventy Crores only)
Allotment Date	31 st October, 2017
Final Redemption Date	The NCBs shall be redeemed on expiry of 18 years from the date of allotment i.e. on 30 th October, 2035.
Mode of issue	The NCBs issued in De-mat mode.
Interest rate	The Bonds shall earn interest, at the rate of 13.15 % p.a. ("Interest Rate") on the outstanding principal amount of the Bonds, payable on a half yearly basis (or such other period mutually agreed between the Parties) after deducting taxes as applicable under the Income Tax Act, 1961 or the relevant double taxation avoidance agreement for the period commencing on the Closing Date till the Redemption Date or as per the terms of the debenture trust deed. The Interest shall accrue and be payable from April 1, 2018.
Record date for Interest Payment	The record date for payment of interest shall be 30 th September and 31 st March of every year or such date as may be mutually agreed by the Company and the Debenture Trustee.
Redemption	The Company shall, subject to applicable laws, be required to compulsorily redeem all the bonds on the Final Redemption Date, upon giving a notice of 15 days prior to exercise of redemption of NCBs to Subscriber. The Bonds in respect of which the entire redemption amount has been made shall be extinguished, cancelled and shall not be issued.
Security	The Bonds shall be Secured.





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Security Package	<p>(i) Mortgage – First ranking and exclusive charge over the hospital (land and building), situated at the following location:</p> <ul style="list-style-type: none">- Property No. 13, Mahal Rakh, Hadbust No. 165, Ludhiana, Punjab. <p>(ii) Hypothecation</p> <ul style="list-style-type: none">(a) First ranking exclusive charge by way of hypothecation on the Insurance Assets, Movable and Current Assets in relation to the hospitals situated at Property No. 13, Mahal Rakh, Hadbust No. 165, Ludhiana, Punjab.(b) First ranking and exclusive charge by way of hypothecation on the Account Assets in relation to the hospital account of the Ludhiana clinical establishment situated at Property No. 13, Mahal Rakh, Hadbust No. 165, Ludhiana, Punjab and the HEPL corporate account. <p>(iii) Corporate Guarantee of Escorts Heart and Super Speciality Hospital Limited, Fortis Health Management Limited and International Hospital Limited.</p>
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For Hospitalia Eastern Private Limited


Director

Date: 30.10.2017

