

CORPORATE ACTION INFORMATION FORM
(For Debt instruments - Allotment)

Ref. No. : _____

Date : June 19, 2019

To,
Vice President
National Securities Depository Limited
Trade World, A Wing, Kamala Mills Compound, Lower Parel
Mumbai - 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL. The details of the securities allotted are given below:

ISIN	INE623B07750
Security Description	Secured, Rated, Redeemable, Non-Convertible Debentures
Allotment Date	June 19, 2019
Face Value per security	₹ 10,00,000/-
Distinctive Numbers	0001 - 0800
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	(Yes/No) YES
If through EBP, name of Electronic Book Provider name of the clearing corporation.	BSE Limited Indian Clearing Corporation Limited
Pay-in of Funds	Clearing corporation

<i>Allotment Details</i>	<i>No. of records</i>	<i>No. of Securities (Quantity)</i>
Electronic Form - NSDL	1	800
Electronic Form - CDSL	0	0
Physical Form	0	0
Total Allotted	1	800

I, **Deepak Tanna, Company Secretary of Future Enterprises Limited** declare that:
the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Committee Resolution dated June 19, 2019 (copy enclosed)

For Future Enterprises Limited

Signature : 

Deepak Tanna
Company Secretary



Notes:

1. Enclose a copy of the Board Resolution for allotment of the above securities.
2. Ensure that the above details reach NSDL atleast two days before execution of corporate action.
3. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
4. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent / Registry Division to execute the corporate action.

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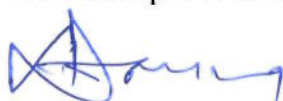
ISIN	INE623B07768
Security Description	Secured, Rated, Redeemable, Non-Convertible Debentures
Allotment Date	June 19, 2019
Face Value per security	₹ 10,00,000/-
Distinctive Numbers	0001 - 1200
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	(Yes/No) YES
If through EBP, name of Electronic Book Provider name of the clearing corporation.	BSE Limited Indian Clearing Corporation Limited
Pay-in of Funds	Clearing corporation

<i>Allotment Details</i>	<i>No. of records</i>	<i>No. of Securities (Quantity)</i>
Electronic Form - NSDL	1	1,200
Electronic Form - CDSL	0	0
Physical Form	0	0
Total Allotted	1	1,200

I, **Deepak Tanna, Company Secretary of Future Enterprises Limited** declare that:
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For Future Enterprises Limited

Signature :



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Company Secretary



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TERM SHEET

Term sheet for private placement of Secured, Rated, Listed, Non-convertible Redeemable Debentures ("NCDs").

Structure	Series XXVI - A	Series XXVI - B
Issue Size	₹ 80 crore	₹ 120 crore
Coupon Rate	10.15% p.a.	10.15% p.a.
Coupon Payment Frequency	Half Yearly	Half Yearly
Call Option	The Company shall have the call option for both the series of debentures after the first anniversary from the Deemed Date of Allotment of the instrument, the company shall have half yearly call option every year during the tenor of the debentures with notice of 30 days to the debenture trustee and debenture holders.	
Call Date(s)	19/12/2020, 19/06/2021, 19/12/2021, 19/06/2022, 19/12/2022, 19/06/2023, 19/12/2023	19/12/2020, 19/06/2021, 19/12/2021, 19/06/2022, 19/12/2022, 19/06/2023, 19/12/2023, 19/06/2024, 19/12/2024
Redemption	At the end of 5th Year from the Deemed date of allotment or on exercise of Call Option	At the end of 6th Year from the Deemed date of allotment or on exercise of Call Option
Redemption Date	June 19, 2024	June 19, 2025
Redemption Premium on Maturity / on call option	At Par	At Par
Call Notification Time	The Company shall have the call option for both the series of debentures after the first anniversary from the Deemed Date of Allotment of the instrument, the company shall have half yearly call option every year during the tenor of the debentures with notice of 30 days to the debenture trustee and debenture holders. The redemption of principal shall be made to the investor whose name appears as debenture holders on the record date	
Record Date for Call Option	In case of exercise of Call Option, Record Date shall be reckoned/understood as date of issuance of notice.	
Tenor	Years : 5 Years Month : 0 Months Days : 0 Days from the Deemed date of allotment	Years : 6 Years Month : 0 Months Days : 0 Days from the Deemed date of allotment
Total Quantity	800	1200
Issue Size (Total allotment Quantity X Issue Price) = (₹ in Crore)	800 x 10,00,000 = ₹ 80 Crore	1200 x 10,00,000 = ₹ 120 Crore
Certificate Nos. / Distinctive Nos.	Certificate : Demat From: 0001 To: 0800	Certificate : Demat From: 0001 To: 1200

For Future Enterprises Limited



Deepak Tanna
Company Secretary

