



**Reliance Power Limited**  
CIN: L40101MH1995PLC084687

Reliance Centre, Near Prabhat  
Colony, Off Western Express  
Highway, Santacruz (East)  
Mumbai - 400055, India  
Tel: +91 22 3303 1000  
Fax: +91 22 3303 3662  
www.reliancepower.co.in

## CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : RPower/CA/NSDL

Date: January 24, 2017

To,  
National Securities Depository Limited  
Trade World, A Wing  
Kamala Mills Compound, Lower Parel  
Mumbai – 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL. The details of the securities allotted are given below:

|                         |                                                                                         |
|-------------------------|-----------------------------------------------------------------------------------------|
| ISIN                    | INE614G07022                                                                            |
| Security Description    | Series I (2017) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs") |
| Allotment Date          | January 24, 2017                                                                        |
| Face Value per security | Rs. 10,00,000                                                                           |
| Distinctive Numbers     | 1 – 600                                                                                 |

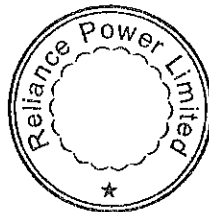
| Allotment Details      | No. of records | No. of Securities (Quantity) |
|------------------------|----------------|------------------------------|
| Electronic Form – NSDL | 1              | 600                          |
| Electronic Form – CDSL | Nil            | Nil                          |
| Physical Form          | Nil            | Nil                          |
| <i>Total Allotted</i>  | 1              | 600                          |

I, Ramaswami Kalidas, Company Secretary of Reliance Power Limited declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities.

The allotment is in terms of Board Resolution dated March 18, 2016.

For Reliance Power Limited

**Ramaswami Kalidas**  
Company Secretary



Encl.: Allotment letter  
Board Resolution dated March 18, 2016  
In principle approval from Stock Exchanges



**Reliance Power Limited**  
CIN: L40101MH1995PLC084687  
**LETTER OF ALLOTMENT**

Reliance Centre, Near Prabhat  
Colony, Off Western Express  
Highway, Santacruz (East)  
Mumbai - 400055, India  
Tel: +91 22 3303 1000  
Fax: +91 22 3303 3662  
www.reliancepower.co.in

January 24, 2017

To  
**A.K. Capital Services Limited**  
30-39, Free Press House,  
Free Press Journal Marg,  
215 Nariman Point,  
Mumbai - 400 021

Dear Sirs

**Sub: Intimation of allotment of Series I (2017) – 10.60 % Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs")**

We are in receipt of your application forms for the above issue and are pleased to allot to you debentures as detailed below, on the terms and conditions of the issue as stipulated in the Shelf Disclosure Document circulated by us.

| Sr. No | Name of the Subscribers/ Beneficial Owner(s) or Debenture-holder(s) | Face Value (Amt in Rs.) per NCD | No of NCDs allotted | Total amt subscribed (Rs in Crore) | (a) Rate of Interest (% p.a.) And<br>(b) Mode of payment | (a) Date of Allotment And<br>(b) Tenor | (a) Date of Redemption And<br>(b) Mode of Redemption |
|--------|---------------------------------------------------------------------|---------------------------------|---------------------|------------------------------------|----------------------------------------------------------|----------------------------------------|------------------------------------------------------|
| 1.     | A.K. Capital Services Limited                                       | 10,00,000                       | 600                 | 60                                 | (a) 10.60<br>(b) Fund Transfer /RTGS                     | (a) 24/01/2017<br>(b) 364 days         | (a)23/01/2018<br>(b) Fund Transfer/ RTGS             |
|        | <b>TOTAL</b>                                                        |                                 | <b>600</b>          | <b>60</b>                          |                                                          |                                        |                                                      |

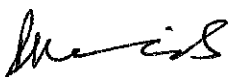
We wish to inform you that the Company has already initiated steps to credit the above number of debentures to your account as per the details stated in the application forms.

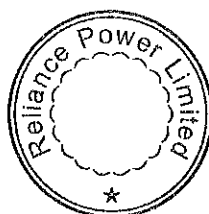
This letter of Allotment should not be returned to the Company till such intimations are received.

Thanking you

Yours faithfully,

For **Reliance Power Limited**

  
**Ramaswami Kalidas**  
Authorised Signatory



**Certified true copy of the resolution passed at the meeting of the Board of Directors of  
Reliance Power Limited held on March 18, 2016**

**Sub. : Approval for the Issue and allotment of Secured/Unsecured Redeemable Non-Convertible Debentures (NCDs) for an amount not exceeding Rs. 1,000 crore to be issued on ongoing private placement basis**

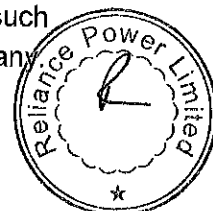
"RESOLVED THAT in supersession of the earlier resolutions passed by the Board of Directors and in accordance with and subject to the provisions of the Company's Articles of Association, approval of the Board be and is hereby granted to the Company for borrowing monies through the issue, offer and allotment from time to time of Secured/Unsecured Redeemable Non Convertible Debentures ("Debentures") up to an outstanding amount of Rs.1,000 Crore (Rupees One thousand crore) at any point of time, on Private Placement basis, on the terms and conditions to be mutually agreed upon with the respective allottees.

RESOLVED FURTHER THAT necessary entries be made in the Register of Debentureholders and that Letter(s) of Allotment be issued to the allottee(s) under the signature of any one of the following persons:

- a. Shri N. Venugopala Rao, CEO,
- b. Shri Ashutosh Agarwala, CFO,
- c. Shri Ramaswami Kalidas, Company Secretary and Manager,
- d. Shri Subrajit Bhowmick, President and
- e. Shri Nandkumar Deo, Senior Vice President.

RESOLVED FURTHER THAT the said Debentures be credited in dematerialized form and that necessary application(s) be made to the National Securities Depository Limited (NSDL) and the Central Depository Services (India) Limited (CDSL), the Depositories to enable the Allotees to hold the debentures in dematerialized form and Shri N. Venugopala Rao, CEO, Shri Ashutosh Agarwala, CFO, Shri Ramaswami Kalidas, Company Secretary and Manager, Shri Subrajit Bhowmick, President and Shri Nandkumar Deo, Senior Vice President, be and are hereby severally authorised to take necessary steps to induct the debentures to be issued and allotted from time to time into the Depository System.

RESOLVED FURTHER THAT applications, if required, be made to the National Stock Exchange of India Limited and/or the BSE Limited for seeking permission to deal in and for official quotation of the said Debentures and that Shri N. Venugopala Rao, CEO, Shri Ashutosh Agarwala, CFO, Shri Ramaswami Kalidas, Company Secretary and Manager, Shri Subrajit Bhowmick, President and Shri Nandkumar Deo, Senior Vice President, be and are hereby severally authorised to sign the required application forms/other documents and writings as may be necessary and to comply with all other formalities and requirements as may be laid down by the Stock Exchange(s) in connection with the listing of the Debentures as necessary and that the Common Seal of the Company be affixed, if necessary, to such documents and writings as necessary in terms of the Articles of Association of the Company.



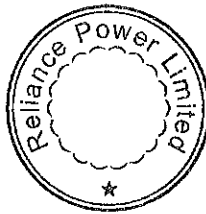
# RELIANCE

RESOLVED FURTHER THAT Shri N. Venugopala Rao, CEO, Shri Ashutosh Agarwala, CFO, Shri Ramaswami Kalidas, Company Secretary and Manager, Shri Subrajit Bhowmick, President and Shri Nandkumar Deo, Senior Vice President, be and are hereby severally authorised to take all such actions, steps and to give such directions as may be deemed necessary in regard to the offer, issue, allotment and redemption of the Debentures within the stipulated time period, create charge on all or any of the movable / immovable assets of the Company, present and future, for securing the said Debentures, as may be deemed necessary and to appoint Trustees and finalise and settle various documents in consultation with the subscribers / holders / trustees / solicitors of the Company, and to do all such acts and things and deal with all such matters and take all such steps as may be necessary to give effect to this resolution including the powers to delegate authority as deemed appropriate to executives of the Company / others to take steps to create security and to sign, execute and amend any deeds / documents / agreements / papers / writings, as may be required in this regard, if necessary, under the Common Seal of the Company or otherwise.

RESOLVED FURTHER THAT the Common Seal of the Company, if necessary, be permitted to be taken outside the Registered Office of the Company temporarily for facilitating the execution of the required documents including documents for creation of the required security in connection with the above."

For Reliance Power Limited

  
Ramaswami Kalidas  
Company Secretary



Date: January 24, 2017

DCS/COMP/PK/IP-PPDI/831/16-17  
January 23, 2017

**BSE**  
EXPERIENCE THE NEW

The Company Secretary  
**RELIANCE POWER LIMITED**  
H Block, 1st Floor,  
Dhirubhai Ambani Knowledge City,  
Navi Mumbai - 400 710

Dear Sir/Madam,

**Re: Private Placement of 600 Series I (2017) 10.60% Rated Secured Redeemable Non-Convertible Debentures of Rs.10,00,000/- each for cash at par aggregating to Rs.60 Crore.**

We acknowledge receipt of your application on the online portal on January 21, 2017 seeking in-principle approval for issue of captioned security. In this regard, the Exchange is pleased to grant in-principle approval for listing subject to fulfilling the following conditions:

1. Filing of listing application.
2. Payment of fees as may be prescribed from time to time.
3. Compliance with Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended 2012, and submission of Disclosures and Documents as per Regulations 21, in the format specified in Schedule I of the said Regulations and also Compliance with provisions of Companies Act 2013.
4. Receipt of Statutory & other approvals & compliance of guidelines issued by the statutory authorities including SEBI, RBI, DCA etc. as may be applicable.
5. Compliance with change in the guidelines, regulations directions of the Exchange or any statutory authorities, documentary requirements from time to time.

This In Principle Approval is valid for a period of 1 year from the date of issue of this letter. The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/misleading/false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Guidelines/Regulations issued by the statutory authorities etc. Further, it is subject to payment of all applicable charges levied by the Exchange for usage of any system, software or similar such facilities provided by BSE which the Company shall avail to process the application of securities for which approval is given vide this letter.

Yours faithfully,

**Certified True Copy  
For Reliance Power Limited**

*Rupal Khandelwal*  
**Rupal Khandelwal**  
Manager

*R Kalidas*  
**R Kalidas**  
Company Secretary

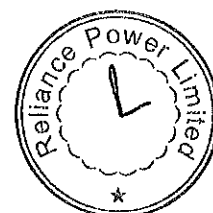
*Pranav Singh*  
**Pranav Singh**  
Associate Manager

**S&P BSE**  
**SENSEX**

BSE Limited (Formerly Bombay Stock Exchange Ltd.)  
Registered Office : Floor 25, P J Towers, Dalal Street, Mumbai 400 001 India  
T: +91 22 2272 1234/33 E: corp.com@bseindia.com www.bseindia.com  
Corporate Identity Number : U67120MH2005PLC155188

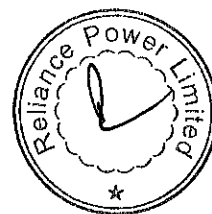
## Term Sheet

|                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Issuer</b>                                                                                                          | Reliance Power Limited (The "Issuer")                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Instrument</b>                                                                                                      | Series I (2017) – 10.60 % Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs") with terms and conditions specified in this term sheet and subsequent Transaction Documents.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Issue Size</b>                                                                                                      | INR 60 Crores (Indian Rupees Sixty Crores Only)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Face Value</b>                                                                                                      | Rs. 10,00,000 each                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Coupon</b>                                                                                                          | 10.60% p.a. payable quarterly                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Object of the issue</b>                                                                                             | Issue proceeds will be utilized to carry on the businesses of the company, regular capital expenditure, augment funds for medium to long term capital, general corporate purpose, refinancing of existing debt and working capital for ordinary course of business and for extending loans and advances to group companies for meeting their operating requirements and debt repayment.<br>Funds raised from the issue shall not be directly or indirectly utilised in any manner that would violate RBI Guidelines, Companies Act 2013 or any other provisions of applicable Law or regulations. The Issuer shall adhere to all regulations as may be applicable for the facility specified by RBI and / or any other Regulatory Agency.<br>No part of the proceeds would be utilized directly/indirectly towards capital markets or land acquisition |
| <b>Rating</b>                                                                                                          | A1 by ICRA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Tenor</b>                                                                                                           | 364 Days from the Date of Allotment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Issue/Redemption Price</b>                                                                                          | At par                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Issuance Mode</b>                                                                                                   | Dematerialised                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Issue Timing</b><br>1. Issue Opening Date<br>2. Issue Closing Date<br>3. Pay-in Date<br>4. Deemed Date of Allotment | January 24, 2017                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Listing</b>                                                                                                         | On the Wholesale Debt Market segment of the Bombay Stock Exchange ("BSE").                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Put / Call Option</b>                                                                                               | None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Redemption Date</b>                                                                                                 | 364 Days from the Date of Allotment i.e. January 23, 2018                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Interest Payment</b>                                                                                                | Quarterly                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |



# RELIANCE

|                               |                                                                                                                                                                          |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Interest Payment Dates</b> | April 24, 2017, July 24, 2017, October 23, 2017 and January 23, 2018                                                                                                     |
| <b>Debenture Trustee</b>      | IDBI Trusteeship Services Limited                                                                                                                                        |
| <b>Business Days</b>          | Mumbai                                                                                                                                                                   |
| <b>Coupon Calculation</b>     | The coupon payable shall be calculated as under:<br>(Number of Days for which interest is due in a year * Coupon Rate * Principal Amount)/Total Number of Days in a year |
| <b>Day Count Basis</b>        | Actual/Actual (as per SEBI Circular no CIR/IMD/DF/18/2013 dated 29th Oct 2013)                                                                                           |



9/10/2017



**ICICI Bank**

CIBD Mumbai Branch

ICICI Centre, 163 H.T. Parekh Marg, Reclamation, Churchgate, Mumbai-400020.  
RTGS / NEFT IFSC Code : ICIC0000393

**PRIVILEGE**  
BANKING

VALID FOR THREE MONTHS ONLY

24 01 20 17  
D D M M Y Y Y Y

Pay National Securities Depository Limited

OR ORDER

Rupees One thousand fifty only

₹ 1050/-

A/c No.

039305000939

FOR RELIANCE POWER LTD

CABUS CBS  
BUSINESS BANKING: CURRENT ACCOUNT  
Payable at par at all branches of ICICI Bank Limited in India

*[Signature]* *[Signature]*

AUTHORISED SIGNATORIES

Please sign above

⑈718396⑈ 400229027⑈ 000939⑈ 29