

# THALES VENTURES LIMITED

(Formerly known as TRIF Real Estate and Development Limited)

CIN: U45202MH2008PLC177351

Registered Office Address: Centre Management Office, PL No. 1, KH No. 362/1,

Medical Square, Nagpur 440001, Maharashtra

Tel: +91 712 6781010, Email id: vrn\_compliance@virtuousretail.com

## Terms and Conditions for issuance of Unsecured Non-Convertible Debentures

<u>Terms</u>	<u>Particulars</u>
Issuer	Thales Ventures Limited
Issue Type	Unsecured Unlisted Unrated INR Non-Convertible Debentures
Issue Price (Rs. per security)	Rs. 10,00,000/-
Face Value (Rs. per security)	Rs, 10,00,000-
Quantity (Nos)	130
Issue Size	RS.13,00,00,000
Mode of Issue	Private Placement
Purpose of Issue	To meet the project cost and other requirements of the Company
Rating	Unrated
Listing	Unlisted
Convertibility	Non-Convertible
Security	Unsecured
Seniority	Subordinated to secured debentures and loans
Coupon	12% per Annum
Frequency of Coupon	The payment of the coupon amount shall be made on an annual basis on the last day of each year from the date of allotment for the first 3 (three) years and thereafter on quarterly basis on the last day of each quarter, namely June 30th, September, 30th, December 31 <sup>st</sup> and March 31 <sup>st</sup> for each financial year or within such time or such other frequency as may be mutually agreed between the Company and the Debenture Holder from time to time ("Interest Due Date").
Tenor	180 months
Redemption	At face value on Maturity
Put/ Call Option	Not Applicable

For Thales Ventures Limited



**Amit Bhushan**  
Director  
DIN: 01910476

