MGM REALTORS PRIVATE LIMITED (MGM)

Registered Office: 501 A, 5th Floor, Rectangle E-1, D-4, Distict Center, Saket, New Delhi- 110 017 CIN: U45200DL2008PTC181473 Email I'd mgmrealtor12@gmail.com

Ref. No.: MGM/NCDS/2017:

Date: 05.07.2017

National Securities Depository Limited Trade World, A Wing Kamala Mills Compound, Lower Parel Mumbai – 400013.

Kind Attn. Mr. Vipul P. Mohite

Ref: ISIN No. INE596T07032

Sub.: Revised Master Creation Form

Dear Sir,

Please find enclosed herewith revised Master Creation Form (MCF) of ISIN no. INE596T07032 with following changes:

Sr. No.	Existing Details	Revised (Modified) Details
01.	Date of Allotment: June 29, 2017 (Tentative)	Date of Allotment: July 04, 2017
02.	Date of Redemption : July 05, 2020 (Tentative)	Date of Redemption: July 10, 2020
03.	Issue Size of Issue: Upto Rs. 31.80 Crore	Size of Issue: Rs. 29.00 Crore
04.	Allotment Quantity: Upto 318 NCDs	Allotment Quantity: 290 NCDs

We hereby confirm that all other terms and conditions are remains same regarding of above mentioned ISIN number and further we inform you that not any Corporate Action has been done in the above mentioned ISIN.

Thanking you,

Yours faithfully,

For MGM Realtors Private Limited

(Nilesh Bahri) Whole Time director

Encl.: As above