

PAN INDIA NETWORK INFRAVEST LIMITED.

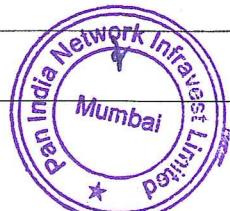
Regd. Off: 135, Continental Building, 2nd Floor, Dr. Annie Besant Road, Worli, Mumbai - 400 018.



SUMMARY TERM SHEET

Issuer	Pan India Network Infravest Limited
Issue Size	Two Hundred Crores
Objects of the Issue	Execution of various infrastructure projects undertaken by Essel Infra Projects Ltd. and its subsidiaries.
Instrument	Optionally Convertible Debentures
Nature and status of Bonds	N.A.
Issuance Mode	Right Issue
Convertibility	Fully Convertible
Trading Mode	Non Traded
Credit Rating	N.A.
Face Value	Rs. 100/-
Premium/ Discount on Issue	NIL
Issue Price	Rs. 100/-
Premium/ Discount on redemption	NIL
Maturity	After 5 years
Redemption/ Maturity Date	03/09/2021
Lock-in-Period	N.A.
Minimum Application	N.A.
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.

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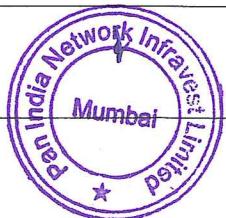
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Coupon Rate	0.1%
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	Monthly
Coupon / Interest Payment Date	30/09/2019, 31/10/2019 ...
Coupon Type	Simple
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	0.1%
Day Count Basis	N.A.
Interest on Application Money	N.A.
Listing	N.A.
Trustees	N.A.
Depository	NSDL
Registrars	LINK Intime Pvt. Ltd.
Settlement	N.A.
Business Day Convention	N.A.
Record Date	Three working days before principle payment date
Payment Mode	Cheque
Eligible Investors	N.A.
Non-Eligible classes of Investors	N.A.

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Transaction Documents	N.A.
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	N.A.
Additional Covenants	N.A.
Applicable RBI Guidelines	N.A.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	16/08/2016
Issue Closing Date	30/08/2016
Pay In Dates	N.A.
Deemed Date of Allotment	03/09/2016

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