

### SUMMARY OF THE TERMS

ISSUE DETAILS (To be filled separately for each ISIN)		
Sr No.	Particulars	
	Type of Securities (Secured/ Unsecured)	Secured
	Nature of Securities (Fixed/ Floating/ Step-up/ Structured) If Structured, whether linked to index/ stock etc)	Fixed
	Series	Entire issue in two or more tranches
	Numbers of securities Issued	350
	Nominal Value of Security (per security)	Rs. 10,00,000/-
	Paid up value of Security (per security as of date)	Rs. 10,00,000/-
	Total Nominal Value	Rs. 35,00,00,000/-
	Total issue size	Rs. 35,00,00,000/-
	Distinctive Numbers allotted /kept reserved	1-350
	Rate of Interest/Coupon Basis*	<i>Refer below note for interest payment rates</i>
	Interest Payable a) Monthly, b) Quarterly c) Half yearly d) Yearly	Monthly
	First Interest Payment Date	30/11/2019
	Second Interest Payment Date	31/12/2019
	Last Interest Payment Date	14/11/2023 (14 <sup>th</sup> Nov 2023)
	Date of allotment	14/11/2019 (14 <sup>th</sup> Nov 2019)
	TENURE with respect to date of issue	48 <sup>th</sup> Months from the first date of allotment NCDs (i.e. 14/11/2019)
	Redemption Date(s)	48 <sup>th</sup> Months from the first date of allotment of NCDs. There will be principal moratorium of 24 month from the first date of allotment of NCDs and thereafter principal shall be repaid in 24 equal monthly instalment from the end of 25 <sup>th</sup> month from the date of allotment of NCDs as described in the transaction documents. Final redemption date i.e 14 <sup>th</sup> Nov 2023
	Redemption Premium	Nil
	Put/call option	Not Applicable
	CREDIT RATING	Not Applicable
	Latest date of Credit Rating Assigned	Not Applicable

**Peninsula Infra Developments Pvt. Ltd.,**

#49, 27<sup>th</sup> Main, 1<sup>st</sup> Cross, 1<sup>st</sup> Phase, BTM Layout, Bangalore - 560 068. Web: [www.peninsulainfra.com](http://www.peninsulainfra.com)





PENINSULA

Trend Setter	Vistra ITCL(India) Limited
Day Count	Interest payable on Debentures will be calculated based on a 360/30 day convention.
Allotment date	14/11/2019 (14 <sup>th</sup> Nov 2019)
Call Dates	Not Applicable
Put Dates	Not Applicable
Put/Call Premium	Not Applicable
Lead Manager/Arrangers	Not Applicable
Register and Transfer Agent	Integrated Registry Management Services Private Limited

Thanks.

Yours sincerely,

**For Peninsula Infra Developments Private Limited**

*For Peninsula Infra Developments Pvt. Ltd.*

**Name: Ramesh L**

**Designation: Director**

*Ramesh L*  
**Director**

**Date:**

**Note\***

**1. Fixed Interest Rate**

NCDs shall earn interest @18.5% p.a. The Company at its option.

(a) for initial period of 24(Twenty Four) months from the date of allotment pay minimum interest @ 14% p.a and elect to have the remaining unpaid interest of 4.5% p.a. accrue and compounded monthly and added to the principal balance at the end of each month from 1st month to 24th month ; and

(b) for the remaining period of 24 (twenty four) months from the date of allotment, pay interest @ 18. 5% p.a on the debentures, together with pro rata principal amortisation on the outstanding principal amount of debentures as at the end of 25th month from the date of allotment divided by 24.

(c) The accrued interest of 4.5% p.a. to be repaid in equal instalments alongside principal starting at the end of 25th month from the date of allotment till end of 48th month.

Notwithstanding the above, the Company will pay an additional upfront interest payment (“**Upfront Interest Payment**”) at the rate of 2% of the Subscription Amount to the Debenture Holders immediately allotment of Debentures.

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