

**SUMMARY TERM SHEET**

Issuer	Edelweiss Alternative Asset Advisors Limited
Issue Size	110,00,00,000 (Rupees One Hundred and Ten Crores Only)
Objects of the Issue	To repay the existing obligations and general corporate purposes
Instrument	Debentures (9% Compulsorily Convertible Debentures.)
Nature and status of Bonds	Unsecured Debentures
Issuance Mode	Private Placement Basis
Convertibility	Fully Convertible
Trading Mode	NA
Credit Rating	NA
Face Value	Rs.10/-
Premium/ Discount on Issue	NA
Issue Price	Rs.10/-
Premium/ Discount on redemption	NA
Maturity	Full redemption on March 30, 2026
Redemption/ Maturity Date	Full redemption on March 30, 2026
Lock-in-Period	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA



Coupon Rate	9% per annum until converted into equity shares
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	Annual
Coupon / Interest Payment Date	Annual March 30, 2022 March 30, 2023 March 30, 2024 March 30, 2025 March 30, 2026
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	Actual/365
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	NA
Depository	NSDL
Registrars	LinkIntime
Settlement	NA
Business Day Convention	NA
Record Date	NA



Payment Mode	Electronic transfer
Eligible Investors	NA
Non-Eligible classes of Investors	NA
Transaction Documents	NA
Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA
Role and Responsibilities of Trustees	NA
Governing Law and Jurisdiction	NA
Additional Covenants	NA
Applicable RBI Guidelines	NA
Prohibition on Purchase/ Funding of Bonds	NA
Issue Opening Date	March 27, 2021
Issue Closing Date	March 30, 2021
Pay In Dates	March 30, 2021



Deemed Date of Allotment	March 30, 2021
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