JIO HAPTIK TECHNOLOGIES LIMITED
(FORMERLY RELIANCE JIO DIGITAL SERVICES LIMITED)
CIN: U72900GJ2013PLC107560

Date: September 29, 2021

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013

Sub.: Corporate Action on allotment of 7,500 0.0001% Coupon, Unsecured Optionally Fully Convertible Debentures of Rs. 10,000 each issued on rights basis

Dear Sir,

Pursuant to the approval of Board of Directors and Shareholders of the Company at their respective meetings held on June 14, 2021 and June 15, 2021 respectively, the Company is offering 7,500 – 0.0001% Coupon, Unsecured Optionally Fully Convertible Debentures of Rs. 10,000 each ("**OFCDs**") on rights basis, for cash at par.

A. Accordingly, please find enclosed herewith the following documents for initiating corporate action:
   1. Duly executed Corporate Action Information Form for OFCDs including Annexure A;
   2. Certified copy of Allotment Certificate for allotment of OFCDs;
   3. Certified copy of Board Resolution approving the issue of OFCDs;
   4. List of Allottee;
   5. Term sheet and
   6. Certified copy of e-form PAS 3 filed with the Registrar of Companies along with copy of Challan;

B. The Company has paid the stamp duty in connection with the aforesaid allotment of OFCDs on September 27, 2021, the details of which is as follows:

Sr. No.	Name of the Allottee	Amount of Stamp Duty Paid (Rs.)	Bank Reference No.	Bank and Branch
1.	Jio Platforms Limited	3,750	**N270211650606707**	HDFC Bank, Fort Branch

Payment of the Corporate Action Fee has already been made as per below details:

Date of payment	Amount (Rs.)	Bank Reference No.	Bank and Branch
September 27, 2021	1,475	**N270211650606716**	HDFC Bank, Fort Branch
September 29, 2021	2,950	**N272211653355881**	HDFC Bank, Fort Branch
TOTAL	**4,425**		

We request you to process the Corporate Action application at the earliest.

Thanking you,
For **Jio Haptik Technologies Limited**

SANJAY MASHRUWALA
Digitally signed by SANJAY MASHRUWALA
Date: 2021.09.29 22:46:42 +05'30'

Sanjay Mashruwala
Director
DIN: 01259774

Encl.: As above

Haptik Technologies Limited

JIO HAPTIK TECHNOLOGIES LIMITED
(FORMERLY RELIANCE JIO DIGITAL SERVICES LIMITED)
CIN: U72900GJ2013PLC107560

CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No.: JHTL/OFCD Date: September 29, 2021

To,
Vice President
National Securities Depository Limited
Trade World, A Wing,
Kamala Mills Compound, Lower Parel,
Mumbai – 400013

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL. The details of the securities allotted are given below:

Corporate Action Description *(Public Issue, Private Placement, etc.)*	Rights Issue
ISIN	INE506T08021
Security Description	0.0001% Coupon, Unsecured Optionally Fully Convertible Debentures
Listing Status (✓ applicable)	☐ Listed / Proposed to be listed at BSE ☐ Listed / Proposed to be listed at NSE ✓ Unlisted
Type of Issuance *(Fresh Issuance, Reissuance, etc.)*	Fresh Issuance
Allotment Date	September 28, 2021
Face Value per security	Rs. 10,000
Issue Price per security	Rs. 10,000
Paid-up Price per security	Rs. 10,000
Issue Size ~~(in Rs. Lakhs.)~~	Rs. 7.5 crore
Distinctive Numbers (From – To)	1 – 7500
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	(~~Yes/~~No)
If through EBP, name of Electronic Book Provider	N.A.
Funds Settlement (Tick any one as applicable)	☐ Through Clearing corporation ☐ Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	N.A.

Allotment Details	**No. of records**	**No. of Securities (Quantity)**
Electronic Form – NSDL	1	7,500
Electronic Form – CDSL	NIL	NIL

Physical Form	NIL	NIL
Total Allotted	1	7,500

I, Sanjay Mashruwala, Director of Jio Haptik Technologies Limited declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated June 14, 2021 (*copy enclosed ~~/ copy already submitted to NSDL on vide letter dated~~_____*).

Signature : SANJAY MASHRUWALA Digitally signed by SANJAY MASHRUWALA Date: 2021.09.29 22:47:13 +05'30'

Sanjay Mashruwala
Director
DIN: 01259774

JIO HAPTIK TECHNOLOGIES LIMITED
(FORMERLY RELIANCE JIO DIGITAL SERVICES LIMITED)
CIN: U72900GJ2013PLC107560

Annexure A

Date: September 29, 2021

To,
The Managing Director,
National Securities Depository Limited
Trade World, A Wing,
Kamala Mills Compound, Lower Parel,
Mumbai – 400013

Dear Sir,

We intend to issue securities under existing ISIN as per details given below. We hereby declare that there is no modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. and are pari passu with the bonds / debentures under the following ISIN wherein the new securities being issued.

Details of current issue:

ISIN	N.A.
Date of Allotment *(in DD-MM-YYYY)*	28-09-2021
Date of Maturity *(in DD-MM-YYYY)*	27-09-2031
Allotment Quantity	7,500
Issue Price (in Rs.)	10,000
Face Value (in Rs.)	10,000
Issue Size (in Rs.)	7,50,00,000
Certificate Nos./Distinctive Nos. (From – To)	1-7500

Issuance history under the aforesaid ISIN *(including current issue)*:

Sr. No.	Date of Allotment	Allotment Quantity	Cumulative Quantity	Issue Price (in Rs.)	Issue Size (in Rs. Crs.)	Cumulative Issue Size (in Rs. Crs.)
N.A.						

For **Jio Haptik Technologies Limited**

SANJAY MASHRUWALA
Digitally signed by SANJAY MASHRUWALA
Date: 2021.09.29 22:47:41 +05'30'

Sanjay Mashruwala
Director
DIN: 01259774

Jio Haptik Technologies Limited

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(FORMERLY RELIANCE JIO DIGITAL SERVICES LIMITED)
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TO WHOMSOEVER IT MAY CONCERN

Pursuant to the resolution passed by the Board of Directors of the Company at its meeting held on June 14, 2021, approving the issue of 15,000 – 0.0001% Coupon, Unsecured Optionally Fully Convertible Debentures of Rs. 10,000 each, for cash at par (hereinafter referred to as the "**OFCDs**") aggregating to Rs. 15,00,00,000 (Rupees fifteen crore only) on a rights basis, I, Komanduri Seshaseyana Venugopal, authorised representative of the Company have allotted on July 22, 2021, 15,000 OFCDs as per the following details:

Sr. No.	Name of Allottee	Number of OFCDs Allotted	Amount (in Rs.)
1	Jio Platforms Limited	15,000	15,00,00,000
	Total	**15,000**	**15,00,00,000**

For **Jio Haptik Technologies Limited**

K.S. Venugopal

Komanduri Seshaseyana Venugopal
Authorised Signatory

Date : July 22, 2021
Place : Hyderabad

Registered Office: Office - 101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India.
Tel: 079-35031200

Jio Haptik Technologies Limited

JIO HAPTIK TECHNOLOGIES LIMITED
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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED UNANIMOUSLY AT THE MEETING OF THE BOARD OF DIRECTORS OF JIO HAPTIK TECHNOLOGIES LIMITED HELD ON JUNE 14, 2021

"**RESOLVED THAT** in accordance with the provisions of Sections 62, 71 and 179 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act") read with the Companies (Share Capital and Debentures) Rules, 2014, as amended, and other applicable rules made under the Act, and in accordance with the articles of association of the Company and subject to the approval of the members of the Company by way of a special resolution, the approval of the Board of Directors of the Company be and is hereby accorded to create, issue, offer and allot upto 35,000 (Thirty five thousand), 0.0001% coupon, Unsecured Optionally Fully Convertible Debentures of Rs. 10,000 (Rupees ten thousand only) each ("OFCD"), for cash at par, aggregating to Rs.35,00,00,000 (Rupees thirty five crore only), in one or more tranche(s) or series, from time to time, to the existing holders of equity shares of the Company on rights basis, on the terms and conditions contained in the draft Letter of Offer which includes Application Form, as presented at the meeting;

RESOLVED FURTHER THAT the Letter of Offer and the Application Form, presented at the meeting, be and is hereby approved and that Directors or the Company Secretary of the Company or Mr. Komanduri Seshaseyana Venugopal, Authorised Representative of the Company, be and are hereby severally authorized to make all such changes as may be necessary to finalise the same including but not limited to fix the 'record date', to determine the issue opening and closing dates, finalise, sign and issue Letter of Offer and Application Form;

RESOLVED FURTHER THAT the OFCD be issued and allotted, inter-alia, on the following terms and conditions and such additional terms as specified in the Letter of Offer and the Application Form:

Face Value	Each OFCD shall have a face value of Rs. 10,000.
Issue Price	Each OFCD shall have an issue price of Rs. 10,000.
Interest	The OFCD shall carry a cumulative interest of 0.0001% per annum. The interest on the OFCD shall accrue and be payable on maturity/redemption.
Option for Conversion	The Company shall have an option for conversion at any time after allotment of the OFCD by giving one month notice to the OFCD holder, into such equal number of Equity Shares/such securities, based on the conversion ratio provided herein below, Number of Equity Shares/such securities issued upon conversion of 1 (one) OFCD = Face Value of 1 OFCD / Fair Market Value ("FMV") of 1 Equity Share/such securities at the time of conversion.

Tenure / Redemption	The tenure of each OFCD shall be 10 (ten) years from the date of its allotment. The OFCD may be redeemed at any time earlier than 10 years (at any date after expiry of 30 days from the date of allotment of the OFCD) at the option of the Company. The OFCD shall be redeemable at par with the interest.
Transfer	The OFCD shall be transferrable, subject to the provisions of the Act, the Articles of Association, and any other statutory provisions, rules, directions as may be applicable to the Company, transferor and transferee concerned, as per applicable Law.
Listing/Trading	These OFCD will not be listed / traded in any stock exchange in India.
Renunciation	Equity Shareholders shall be entitled to renounce OFCD offered to them in full or in part, in favour of any other person or persons.
Security	Since the OFCD are unsecured, no security shall be created.
Disposal of un-subscribed portion	The Board shall decide at its absolute discretion.
Ranking of equity shares on conversion	The equity shares arising out of conversion of the OFCD, if any, will rank *pari passu* in all respects with the then outstanding equity shares of the Company on the date of such conversion.

RESOLVED FURTHER THAT the Director and Mr. Komanduri Seshaseyana Venugopal, Authorised Representative of the Company ("Authorised Signatories") be and are hereby severally authorized to do all such acts and deeds in connection with the issue of OFCD including but not limited to:

(i) seek, if required, any approval, consent or waiver from any/all creditors or any other third parties as may be required in connection with the issue, offer and allotment of the OFCD;

(ii) finalise, sign and submit the requisite documents with the depositories / registrar and transfer agents or any other intermediary;

(iii) buyback / redeem as per the terms of issue the OFCD so issued, before its maturity;

(iv) sign all such deeds, documents, applications, undertakings, disclosures, writings, papers, allotment advice, etc. as may be necessary in relation to the issue and allotment of the OFCD;

(v) negotiate, agree, accept, sign and execute all agreements, instruments, power of attorney, indentures, deeds, declarations, letters, writings, undertaking and other documents pertaining, to the transactions contemplated by, or in relation to the OFCD;

(vi) take all actions and generally do such acts, deeds and things as may be considered necessary for the purpose of giving effect to this resolution;

(vii) nominate/ appoint / authorize from time to time, executive(s) of the Company and/or any other person(s) as authorized representative(s) of the Company for all or any of the matters specified above; and

(viii) certify as having been adopted by the Board, any and all resolutions necessary, advisable or appropriate to consummate the transactions contemplated by, or in relation to the OFCD or its other obligations in relation to the OFCD as contemplated by the foregoing resolutions;

RESOLVED FURTHER THAT the Authorised Signatories be and are hereby severally authorised to allot the OFCD, execute corporate actions for crediting the OFCD to the demat account of the allottee and make necessary entries in the Register of Members in respect of the allotment so made;

RESOLVED FURTHER THAT KFin Technologies Private Limited, Registrar and Transfer Agents of the Company, be and is hereby authorised to issue, upon allotment of the OFCD, in the name of the depository(ies), the debenture certificate for the OFCD bearing the fascimile signatures of any one Director of the Company and by the Company Secretary of the Company;

RESOLVED FURTHER THAT the Authorised Signatories, be and are hereby severally authorized to execute and perform all such acts, deeds, matters and things necessary, proper or desirable in connection with or incidental to, or expedient for the purpose of giving effect to this resolution;

RESOLVED FURTHER THAT if necessary, the common seal of the Company be affixed on such documents as may be required, in the presence of any of the Authorised Signatories, who shall counter-sign the same in token thereof, and for this purpose the common seal be temporarily taken out of the registered office of the Company;

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director or the Company Secretary of the Company, be forwarded to the persons / authorities concerned for necessary action."

Certified True Copy
For Jio Haptik Technologies Limited

Rahul Mukherjee

Rahul Mukherjee
Company Secretary

Haptik Technologies Limited

JIO HAPTIK TECHNOLOGIES LIMITED
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LIST OF ALLOTTEE

Sr. No.	Name of Allottee	DP ID	Client ID	No. of OFCDs
1.	Jio Platforms Limited	IN302927	10349233	7,500

For Jio Haptik Technologies Limited

Rahul Mukherjee
Company Secretary

JIO HAPTIK TECHNOLOGIES LIMITED
(FORMERLY RELIANCE JIO DIGITAL SERVICES LIMITED)
CIN: U72900GJ2013PLC107560

Term Sheet

Face Value	Each OFCD shall have a face value of Rs. 10,000.
Issue Price	Each OFCD shall have an issue price of Rs. 10,000.
Interest	The OFCD shall carry a cumulative interest of 0.0001% per annum. The interest on the OFCD shall accrue and be payable on maturity/redemption.
Option for Conversion	The Company shall have an option for conversion at any time after allotment of the OFCD by giving one month notice to the OFCD holder, into such equal number of Equity Shares/such securities, based on the conversion ratio provided herein below, Number of Equity Shares/such securities issued upon conversion of 1 (one) OFCD = Face Value of 1 OFCD / Fair Market Value ("FMV") of 1 Equity Share/such securities at the time of conversion.
Tenure / Redemption	The tenure of each OFCD shall be 10 (ten) years from the date of its allotment. The OFCD may be redeemed at any time earlier than 10 years (at any date after expiry of 30 days from the date of allotment of the OFCD) at the option of the Company. The OFCD shall be redeemable at par with the interest.
Transfer	The OFCD shall be transferrable, subject to the provisions of the Act, the Articles of Association, and any other statutory provisions, rules, directions as may be applicable to the Company, transferor and transferee concerned, as per applicable Law.
Listing/Trading	These OFCD will not be listed / traded in any stock exchange in India.
Renunciation	Equity Shareholders shall be entitled to renounce OFCD offered to them in full or in part, in favour of any other person or persons.
Security	Since the OFCD are unsecured, no security shall be created.
Disposal of un-subscribed portion	The Board shall decide at its absolute discretion.
Ranking of equity shares on conversion	The equity shares arising out of conversion of the OFCD, if any, will rank *pari passu* in all respects with the then outstanding equity shares of the Company on the date of such conversion.

For **Jio Haptik Technologies Limited**

SANJAY MASHRUWALA
Digitally signed by SANJAY MASHRUWALA
Date: 2021.09.29 22:48:14 +05'30'

Sanjay Mashruwala
Director
DIN: 01259774

Haptik Technologies Limited