


TERMS AND CONDITIONS FOR DEBENTURE ISSUE

1. **Type of instrument :** Debentures
2. **Nature of instrument:**
Compulsorily Convertible Debentures (CCDs')
3. **Issue Price per Debenture**
Rs.1000
4. **Face value per Debenture:**
Rs.1000
5. **Total amount raised by way of securities:**
Rs. 30,00,00,000/- (Rupees Thirty Crore only) by allotment of 3,00,000 (Three Lakh) CCDs' of Rs.1000/- (Rupees One Thousand only) each.
6. **Terms of raising of securities: Duration, if applicable, Rate of dividend or rate of interest, mode of payment and repayment:**
 - a) The CCDs shall be unsecured and called "0% compulsorily convertible debentures".
 - b) The CCDs shall be of face value of Rs. 1,000/- each and shall carry coupon rate of 0%.
 - c) The CCDs shall be compulsory converted into ordinary equity shares at the end of 9 years.
 - d) Each CCD will be converted into 57 equity shares of Rs. 10 each to be issued by the Company on the date of conversion.
7. **Purposes and objects of the offer:**
The purpose and the object of the offer is to fund various business projects of the Company.

For **Green Infra Wind Energy Limited**
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Sonali Marwan
Company Secretary
Company Secretary
Membership No.: A39631