

SUMMARY TERM SHEET

Issuer	BLACKSOIL CAPITAL PRIVATE LIMITED
Issue Size	INR 25,00,00,000/-
Objects of the Issue	The Company now requires further funds in relation to its Business including, without limitation, repayment of existing unsecured financial indebtedness; hence the Company proposes to issue the Debentures.
Instrument	NON- CONVERTIBLE DEBENTURES
Nature and status of Bonds	N.A.
Issuance Mode	DEMAT
Convertibility	NON- CONVERTIBLE
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	INR 1,00,000/-
Premium/ Discount on Issue	N.A.
Issue Price	INR 1,00,000/- per debenture
Premium/ Discount on redemption	N.A.
Maturity	36 MONTHS FROM THE DATE OF ALLOTMENT
Redemption/ Maturity Date	36 MONTHS FROM THE DATE OF ALLOTMENT i.e. 19 th AUGUST, 2023
Lock-in-Period	12 MONTHS FROM THE DATE OF ALLOTMENT
Minimum Application	INR 10,00,000/-
Put Option	YES
Call Option	YES
Call Option Price	INR 1,00,000 /- (EXERCISED AT PAR)
Call Notification Time	15 Days
Coupon Rate	11 % P.A. (PAYABLE QUARTERLY)
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	QUARTERLY
Coupon / Interest Payment Date	QUARTERLY (LAST DAY OF THE COMPLETION OF EACH QUARTER (For eg. 31st March, 30th June, 30th September, 31st March etc..))
Coupon Type	SIMPLE
Coupon Reset Process (including rates, spread,	N.A.



effective date, interest rate cap and floor etc)	
Default Interest Rate	N.A.
Day Count Basis	Actual/365*
Interest on Application Money	N.A.
Listing	N.A.
Trustees	Vistra ITCL (India) Limited (VIIL)
Depository	CDSL & NSDL
Registrars	Link Intime India Pvt. Ltd
Settlement	N.A.
Business Day Convention	YES
Record Date	One Week Prior To Interest Payment due date
Payment Mode	BANK TRANSFER, CHEQUE
Eligible Investors	INDIVIDUAL, BODY CORPORATES, LLP'S, HUF'S, BOI'S, PARTNERSHIP FIRMS
Non-Eligible classes of Investors	NRI
Transaction Documents	PAS-4, Debenture Trust Deed and Hypothecation Deed
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	The Debenture Trustee shall have the authority to act upon and enforce the provisions of this DEBENTURE TRUST DEED in accordance with the presents or to adopt appropriate remedies in that behalf in relation thereto and shall exercise all powers under this Deed in accordance with Applicable Laws and the Transaction Documents.
Governing Law and Jurisdiction	Companies Act, 2013
Additional Covenants	N.A.
Applicable RBI Guidelines	DNBD(PD) CC No. 330 /03.10.001/2012-13 dated June 27, 2013 DNBR (PD) CC No.021/03.10.001/2014-15 dated February 20, 2015



Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	N.A.
Issue Closing Date	N.A.
Pay In Dates	
Deemed Date of Allotment	AUGUST 20,2020

