

SUMMARY TERM SHEET

Issuer	BLACKSOIL CAPITAL PRIVATE LIMITED
Issue Size	INR 15,00,00,000/-
Objects of the Issue	The Company now requires further funds in relation to its Business including, without limitation, repayment of existing unsecured financial indebtedness; hence the Company proposes to issue the Debentures.
Instrument	NON- CONVERTIBLE DEBENTURES
Nature and status of Bonds	N.A.
Issuance Mode	DEMAT
Convertibility	NON- CONVERTIBLE
Trading Mode	N.A.
Credit Rating	YES [BBB (-), ICRA]
Face Value	INR 1,00,000/-
Premium/ Discount on Issue	N.A.
Issue Price	INR 1,00,000/- per debenture
Premium/ Discount on redemption	N.A.
Maturity	36 MONTHS FROM THE DATE OF ALLOTMENT
Redemption/ Maturity Date	36 MONTHS FROM THE DATE OF ALLOTMENT i.e. 17 th January, 2021
Lock-in-Period	12 MONTHS FROM THE DATE OF ALLOTMENT
Minimum Application	INR 10,00,000/-
Put Option	YES
Call Option	YES
Call Option Price	INR 1,00,000 /- (EXERCISED AT PAR)
Call Notification Time	15 Days
Coupon Rate	10.5 % P.A. (PAYABLE MONTHLY)
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	MONTHLY
Coupon / Interest Payment Date	MONTHLY (LAST DAY OF THE COMPLETION OF EACH MONTH (For eg. 31st January, 28th February, 31st March, 30th April, etc..))
Coupon Type	SIMPLE
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.
Day Count Basis	Actual/365*

Kumar Sampal

Interest on Application Money	N.A.
Listing	N.A.
Trustees	Milestone Trusteeship Services Private Limited
Depository	CDSL & NSDL
Registrars	Link Intime India Pvt. Ltd
Settlement	N.A.
Business Day Convention	YES
Record Date	One Week Prior To Interest Payment due date
Payment Mode	BANK TRANSFER, CHEQUE
Eligible Investors	INDIVIDUAL, BODY CORPORATES, LLP'S, HUF'S, BOI'S, PARTNERSHIP FIRMS
Non-Eligible classes of Investors	NRI
Transaction Documents	PAS-4, Debenture Trust and Hypothecation Deed
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	The Debenture Trustee shall have the authority to act upon and enforce the provisions of this DEBENTURE TRUST AND HYPOTHECATION DEED in accordance with the presents or to adopt appropriate remedies in that behalf in relation thereto and shall exercise all powers under this Deed in accordance with Applicable Laws and the Transaction Documents.
Governing Law and Jurisdiction	Companies Act, 2013
Additional Covenants	N.A.
Applicable RBI Guidelines	DNBD(PD) CC No. 330 /03.10.001/2012-13 dated June 27, 2013 DNBR (PD) CC No.021/03.10.001/2014-15 dated February 20, 2015
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	N.A.
Issue Closing Date	N.A.
Pay In Dates	
Deemed Date of Allotment	JANUARY 18,2018

Kapila Sangal



Annexure

Category	Type	Put "Yes" or "No" whichever is applicable for your issue
Unlisted Securities	Plain vanilla Debt	YES
	Structured Debt	
	If Structured Debt give the details	
Listed Securities	Plain vanilla Debt	
	Structured Debt	
	If Structured Debt give the details	
ISINs for categories exempted from applicability of ISINs as per SEBI Circular dated 30-June-2017	54EC Capital Gains Bonds	
	Tier II Bonds by Housing Finance Companies (HFCs)	
	Tier II Bonds by standalone Primary Dealers (PDs)	
	Subordinated debt by Insurance Cos.	
	Basel III bonds issued by Banks	
	Bonds issued to long term Infrastructure sector and affordable housing by Banks	
	Perpetual debt issued by Systemically Important Non-Deposit taking NBFCs	
	Tier II Bonds issued by Non-Systemically Important Non-Deposit taking NBFCs	

Signature :




Name : ANKUR BANSAL

 Designation : EXECUTIVE DIRECTOR
(DIN: 03082396)

Address: B-1403 Casa Grande Tower No.1 Senapati Bapat Marg, Opp. Peninsula Complex, Lower Parel (W), Mumbai-400013

Date : 08.01.2018

