



WATSUN INFRABUILD PRIVATE LIMITED

SUMMARY TERM SHEET

Issuer	Watsun Infrabuild Private Limited
Issue Size	INR 41,54,00,000/- (Indian Rupees Forty one crores fifty- four Lakhs only)
Objects of the Issue	To set up a 77 MWDC/ 55 MWAC Grid connected solar power project in the Company by sharing the transmission / evacuation infrastructure of existing project at Periyapatti and other villages in Tirupur and Coimbatore, District of Tamilnadu. 4,15,40,000 Compulsorily Fully Convertible Debentures of INR 10/- each amounting to INR 41,54,00,000/- (Indian Rupees Forty One Crores Fifty Four Lakhs only) for setting up of project.
Instrument	Debentures
Nature and status of Bonds	Compulsorily fully convertible Debentures ("CFCDs")
Issuance Mode	Preferential Allotment
Convertibility	20 years from the date of allotment
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	INR 10/- each (Indian Rupees Ten only)
Premium/ Discount on Issue	Nil
Issue Price	4,15,40,000 Compulsorily Fully Convertible Debentures of INR 10/- each
Premium/ Discount on redemption	Nil
Maturity	20 years from the date of allotment
Redemption/ Maturity Date	20/06/2039
Lock-in-Period	N.A.
Minimum Application	Nil
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.
Coupon Rate	Interest rate of CFCDs shall be ten percent per annum but at any point of time should not be higher than the interest rate applicable for the project by the Lenders
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	Annually
Coupon / Interest Payment Date	March 31 every year
Coupon Type	Compounding
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.



Registered Office: Office No 4, First Floor, City Centre, Opposite Mandvi Octroi, Commerce College Road, Bhuj Kachchh - 370 001, Gujarat, India.

Corporate Office : 102, "El Tara", Orchard Avenue, Hiranandani Gardens, Powai, Mumbai - 400 076, Maharashtra, India.

☎ +91 22 25701567 📠 +91 22 25703360

te Office : Survey No. 356 & 391, Periyakumarapalayam Village, Gudimangalam Via, Dharapuram Taluk, Tirupur District - 642 201, Tamil Nadu, India.

CIN: U45400GJ2010PTC060918

Website : www.continuumenergy.in

Email ID : info@continuumenergy.in



Default Interest Rate	
Day Count Basis	N.A.
Interest on Application Money	N.A.
Listing	N.A.
Trustees	N.A.
Depository	
Registrars	Link Intime India Private Limited
Settlement	N.A.
Business Day Convention	N.A.
Record Date	N.A.
Payment Mode	N.A.
Eligible Investors	N.A.
Non-Eligible classes of Investors	N.A.
Transaction Documents	N.A.
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	N.A.
Additional Covenants	N.A.
Applicable RBI Guidelines	N.A.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	N.A.
Issue Closing Date	N.A.
Pay In Dates	N.A.
Deemed Date of Allotment	N.A.

Signature

Name

Designation

:

: Ashish Soni

: Company Secretary



Date

: 24.06.2019

Place

: Mumbai

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