

Terms of Issue

a. Terms of raising of securities: Duration, if applicable, Rate of interest, mode of payment and repayment:

Duration	<p>25 years</p> <p>Issuer has the right but not an obligation to redeem/convert the OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure , where the right s are not exercised by the subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis.</p> <p>The Equity Shares issued after conversion will rank pari passu with existing equity shares.</p> <p>The OCDs when converted shall be cancelled and shall not remain outstanding or be re-issued</p>
Rate of Interest	<p>Annual Interest rate of 13% Per Annum</p> <p>Interest Period :12 Months and the first coupon shall accrue on 31st March 2020.</p> <p>Interest payment:- Borrower shall notify its ability to pay the interest accrued for each interest Period and such interest will be payable on demand thereafter.</p>
Mode of Payment	Direct Credit

Conditions of Repayment: Subscriber has the right but not an obligation to call for redemption/ Conversion of OCDs at par at any time during the term of OCDs.

On Completion of tenure, where the rights are not exercised by the subscriber, Such OCDs will be compulsorily convertible into equity shares at par on 1:1basis.

The Equity shares issued after conversion will rank pari passu with existing Equity shares.

The OCDs when converted shall be cancelled and shall not remain outstanding or be re-issued .

Principle terms of assets charged as security, if applicable : Not Applicable

For and on behalf of
Amplus Energy Solutions Private Limited


Aditya Goyal
Company Secretary
Membership No.- 35618
Date: 29.11.2019
Place: Gurgaon

Terms of Issue

Issue Size	50,455,215
Face value	Rs. 615 /-
Allotment Date	28 th November, 2019
Maturity Date	<p>Subscriber has the right but not an obligation to call for redemption/ conversion of OCDs at par at any time during the terms of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis.</p> <p>The Equity Shares issued after conversion will rank pari passu with existing equity shares.</p> <p>The OCDs when converted shall be cancelled and shall not remain outstanding or be re-issued</p>
Coupon Rate	<p>Annual Interest rate of 13% Per Annum</p> <p>Interest Period :12 Months and the first coupon shall accrue on 31st March 2020.</p> <p>Interest payment:- Borrower shall notify its ability to pay the interest accrued for each interest Period and such interest will be payable on demand thereafter.</p>
Conversion Ratio	1:1

For and on behalf of
Amplus Energy Solutions Private Limited


Aditya Goyal
Company Secretary
Membership No.- 35618
Date: 29.11.2019
Place: Gurgaon



+91 (0124) 4554999



contact@amplussolar.com



www.amplussolar.com



U40104DL2013PTC292262