

SUMMARY TERM SHEET

Issuer	Primat Infrapower & Multiventures Private Limited
Issue Size	75 Crores
Objects of the Issue	General Corporate Purposes
Instrument	Non Convertible Debentures
Nature and status of Bonds	Redeemable, Unlisted, Secured, Rated and Non-Convertible
Issuance Mode	Demat
Convertibility	No
Trading Mode	Unlisted
Credit Rating	BWR A1+ (SO)
Face Value	Rs. 10,00,000
Premium/ Discount on Issue	NA
Issue Price	Rs. 10,00,000
Premium/ Discount on redemption	NA
Maturity	17 May 2019
Redemption/ Maturity Date	3 May 2019
Lock-in Period	NA
Minimum Application	1 NCD
Put Option	NA
Call Option	3 May 2019
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	11.75% per annum



Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	On Issuer Call Option Redemption Date (3 May 2019) or Maturity Date (17 May 2019), whichever is earlier
Coupon / Interest Payment Date	On Issuer Call Option Redemption Date (3 May 2019) or Maturity Date (17 May 2019), whichever is earlier
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	2 % p.a.
Day Count Basis	Actual/365 (except in case of leap years, where the interest period that include February 29 shall have the basis changed to Actual/366).
Interest on Application Money	
Listing	NA
Trustees	Catalyst Trusteeship Limited
Depository	
Registrars	Link Intime
Settlement	
Business Day Convention	Any day of the week (other than Saturdays or Sundays) on which banks are open for general banking business in Mumbai and Delhi
Record Date	The record date for payment of accrued premium/coupon and the repayment of principal shall be 2 Business Days before any Coupon Payment Date or Redemption Date.
Payment Mode	Electronic / RTGS

