

**PRIMAT INFRAPOWER & MULTIVENTURES PRIVATE LIMITED**  
(FORMERLY KNOWN AS PRIME PUBLISHING PRIVATE LIMITED)

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Date: 26 December 2018

To,

The Managing Director,  
National Securities Depository Limited.  
Trade World, 4th floor,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400 013.

**Subject :- Issue of Non-Convertible Debentures ('NCD'/'Debentures') under Fresh ISIN No.  
INE413O07163**

Dear Sir,

We reference to above subject we intend to issue Non-Convertible Debentures ('NCD'/'Debentures') under Fresh ISIN No. INE413O07163 allotment Date 26 December 2018. As this is fresh ISIN, hence Annexure copy is not applicable for same.

Request you to please process the online corporate action.

**For Primat Infrapower & Multiventures Private Limited**



**Name: Sudam Rajiwade**  
**Designation: Authorised Signatory**



# SUMMARY TERM SHEET

Issuer	Primat Infrapower & Multiventures Private Limited
Issue Size	50 Crores
Objects of the Issue	General Corporate Purposes
Instrument	Non Convertible Debentures
Nature and status of Bonds	Redeemable, Unlisted, Secured, Rated and Non-Convertible
Issuance Mode	Demat
Convertibility	No
Trading Mode	Unlisted
Credit Rating	BWR A1+ (SO)
Face Value	Rs. 10,00,000
Premium/ Discount on Issue	NA
Issue Price	Rs. 10,00,000
Premium/ Discount on redemption	NA
Maturity	6 months 15 days
Redemption/ Maturity Date	11 July 2019
Lock-in-Period	NA
Minimum Application	1 NCD
Put Option	NA
Call Option	27 June 2019
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	11.75% per annum



Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	On Redemption or Maturity, whichever is earlier
Coupon / Interest Payment Date	On Issuer Call Option Redemption Date (27 June 2019) or Final Maturity Date (11 July 2019)
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	2 % p.a.
Day Count Basis	Actual/365 (except in case of leap years, where the interest period that include February 29 shall have the basis changed to Actual/366).
Interest on Application Money	
Listing	NA
Trustees	Catalyst Trusteeship Limited
Depository	
Registrars	Link Intime
Settlement	
Business Day Convention	Any day of the week (other than Saturdays or Sundays ) on which banks are open for general banking business in Mumbai and Delhi
Record Date	The record date for payment of accrued premium/coupon and the repayment of principal shall be 2 Business Days before any Coupon Payment Date or Redemption Date.
Payment Mode	Electronic / RTGS

