

RUCHIKA TRADELINK PRIVATE LIMITED

REGD. OFFICE: 155, LENIN SARANI, 4th FLOOR, ROOM NO. 402, KOLKATA – 700 013
PHONE & FAX No. 033-2215 5899, E-mail: ruchikatradelink@rediffmail.com
(CIN U25201WB1999PTC160634)


Dated: - 11/08/2017

TERM SHEET FOR OPTIONAL FULLY CONVERTIBLE BOND (OFCBs) ON PRIVATE PLACEMENT BASIS

We refer to the captioned Subject. Pursuant to the terms and condition of the offer letter we have issued the OFCBs on Private Placement Basis dated 10/07/2017 as per the details mentioned herein below:

Security Name	OPTIONAL FULLY CONVERTIBLE BOND (OFCBs or Bonds)
Issuer	Ruchika Tradelink Private Limited
Type of Instrument	Bonds
Security	Unsecured
Mode of Issue	Private Placement
Listing	No Listing
Rating of the Instrument	Not rated
Issue Size	Rs. 255.35 Crores
Issue Price	Rs. 100/- each Bond
Premium on Issue Price	Nil
Objects of the Issue	To pay off Existing liabilities of the Company.
Coupon/Interest Rate	Zero
Option available to Bond holder	The Bond Holder shall have Right (but not obligation) to exercise Option of conversion of the Bonds into equity shares at any time during the tenor of the Bonds. Terms of Conversion:- One Bond of Rs. 100/- is convertible into 10 equity shares of Rs. 10/- each.
Put/Call Option	Not Applicable
Transferability	The Bonds are Transferable.
Tenor	10 Years
Redemption Amount	To be Redeemed at Face Value of the Bonds i.e. Rs. 100/- per Bond
Redemption Date	09/07/2027
Justification for the Issue Price	Not Applicable
Lock – in clause	No Lock-in
Issuance mode of Instrument	In Dematerialized Mode
Depository	NSDL

CERTIFIED TRUE COPY
For RUCHIKA TRADELINK PVT.LTD.


Director / Authorised Signatory